

IN THE DISTRICT COURT OF SHAWNEE COUNTY, KANSAS

COREFIRST BANK & TRUST, as Trustee,)	
)	
Plaintiff,)	Case No. 2024-CV-_____
)	Div. _____
v.)	
)	
THE YOUNG MEN’S CHRISTIAN)	
ASSOCIATION OF TOPEKA, KANSAS, et al.,)	
)	Title to Real Estate Involved
)	
Defendant.)	
)	

(Pursuant to K.S.A. Ch. 60)

MASTER BALLOT

No person has been authorized to give any information or advice, or to make any representation, other than what is contained in the Petition for Declaratory Judgment attached hereto.

<p>City of Topeka, Kansas Economic Development Refunding Revenue Bonds Series 2011A (YMCA Project) CUSIPs: 890574AT3, 890574AU0, 890574AW6, 890574AX4 (Collectively, the (Series 2001A Bonds”)</p>

Voting Record Date: July 22, 2024

Expiration Date: 5:00 PM (Central Time) on August 16, 2024, unless extended.

This master ballot (this “Master Ballot”) is to be used by you, as a bank, broker, nominee, or other intermediary (each of the foregoing, a “Nominee”) for beneficial holders (collectively, the “Beneficial Holders”) of the Series 2001A Bonds, (the “Series 2001A Bonds”). This Master Ballot is being sent to Nominees for such Nominees to transmit the votes of Beneficial Holders to accept or reject the options listed in this Ballot , together with all exhibits and schedules and as it may be amended, modified and/or supplemented from time to time in accordance with the terms Petition for Declaratory Judgment, a copy of which accompanies this Ballot. The Petition for Declaratory Judgment has been filed by CoreFirst Bank & Trust in the District Court for Shawnee County, Kansas, Case No.SN-2024-CV-000152. This Master Ballot must be voted on behalf of, and in accordance with the votes cast by, such Beneficial Holders.

The options listed in this Ballot can be confirmed by the Shawnee County District Court and thereby made binding upon the Beneficial Holders for which you are the Nominee.

IMPORTANT

Beneficial Holders for which you are the Nominee should review the options listed in this Ballot before voting. Such Beneficial Holders may wish to seek legal advice concerning the Beneficial Holders for which you are the Nominee and the issues raised under the Petition for Declaratory Judgment.

VOTING DEADLINE: 5:00 p.m. (prevailing Central time) on August 16, 2024

VOTING RECORD DATE: July 22, 2024

If a Master Ballot is not received by Globic Advisors (the “Balloting Agent”) on or before the Voting Deadline and the Voting Deadline is not extended, the vote may not count as an acceptance or rejection of the options listed in this Ballot . If the options listed in this Ballot are confirmed by the Shawnee County District Court it will be binding on the Beneficial Holders for which you are the Nominee whether or not such Beneficial Holders vote.

A copy of the Petition for Declaratory Judgment is available from the Balloting Agent at <http://www.globic.com/ymcatopeka>. The Petition for Declaratory Judgment is also on file with the Clerk of the Shawnee County, Kansas, District Court and may also be reviewed online through the Shawnee County, Kansas, District Court’s internet website at <https://www.shawneecourt.org> accessible by those holding an account to use the Kansas District Court Access Portal.

This Master Ballot is *not* a letter of transmittal and may *not* be used for any purpose other than to cast votes to accept or reject the options listed in this Ballot.

HOW TO VOTE

- COMPLETE A SEPARATE MASTER BALLOT FOR EACH CUSIP.
- REVIEW THE CERTIFICATIONS BELOW.
- **SIGN THE MASTER BALLOT.**
- RETURN MASTER BALLOT TO THE BALLOTING AGENT SO THAT IT IS RECEIVED ON OR BEFORE THE VOTING DEADLINE.
- EACH BENEFICIAL HOLDER MUST VOTE THE FULL AMOUNT OF ITS SERIES 2011A CLAIM TO ACCEPT OR REJECT THE OPTIONS LISTED IN THIS BALLOT AND MAY NOT SPLIT VOTES.
- ANY VOTE REPRESENTED BY THIS MASTER BALLOT THAT (A) DOES NOT INDICATE EITHER ACCEPTANCE OR REJECTION OF THE OPTIONS LISTED IN THIS BALLOT , (B) INDICATES BOTH ACCEPTANCE AND REJECTION THE OPTIONS LISTED IN THIS BALLOT , (C) SPLITS ITS VOTE, OR (D) IS INCOMPLETE, ILLEGIBLE OR UNSIGNED, WILL NOT BE INCLUDED IN ANY CALCULATION OF VOTES WITH RESPECT TO THE OPTIONS LISTED IN THIS BALLOT .

Item 1.

CERTIFICATION OF AUTHORITY TO VOTE

The undersigned certifies that, as of the Voting Record Date, the undersigned (check the applicable box below):

- Is a Nominee for the Beneficial Holders of the aggregate principal amounts of the Series 2011A Bonds listed below or is the registered holder of such claims; or
- Is acting under a power of attorney or agency (a copy of which will be provided upon request) granted by a Nominee that is the registered holder of the aggregate principal amounts of the Series 2001A Bonds listed below; or
- Has been granted a proxy (original attached hereto) from a Nominee or a Beneficial Holder that is the registered holder of the aggregate principal amounts of the Series 2001A Bonds listed below; and, accordingly, has full power and authority to vote to accept or reject the options listed in this Ballot listed below.

Item 2.

VOTE ON THE OPTIONS LISTED IN THIS BALLOT

The undersigned transmits the following votes of Beneficial Holders of the Series 2001A Bond Claims and (i) certifies that each is a Beneficial Holder of such Series 2001A Bonds as of the Voting Record Date and (ii) delivered to the undersigned, as Nominee, instructions directing the casting of such votes.

*Please note that a Beneficial Holder may not split its vote within options listed in this Ballot but must vote all the aggregate principal amounts of the Series 2011A Bonds either to accept or reject the options listed in this Ballot . Failure to do so will result in the vote not being included in the any calculation of votes with respect to the options listed in this Ballot

Instructions: Please complete the following summary schedule for each separate CUSIP for which you act as Nominee. Additional schedules may be attached as necessary.

Please record below the Beneficial Holder’s vote:

CUSIP: _____

OPTION 1: *Bondholder Voting for Option 1*

<u>Number of Beneficial Owners</u> <u>ACCEPTING OPTION 1</u> under the Petition for Declaratory Judgment	<u>Original Principal Amount</u> <u>ACCEPTING OPTION 1</u> under the Petition for Declaratory Judgment
	\$

OPTION 2: *Bondholder Voting for Option 2*

<u>Number of Beneficial Owners</u> <u>ACCEPTING OPTION 2</u> under the Petition for Declaratory Judgment	<u>Original Principal Amount</u> <u>ACCEPTING OPTION 2</u> under the Petition for Declaratory Judgment
	\$

OPTION 3: *Bondholder Voting for Option 3*

<u>Number of Beneficial Owners</u> <u>ACCEPTING OPTION 3</u> under the Petition for Declaratory Judgment	<u>Original Principal Amount</u> <u>ACCEPTING OPTION 3</u> under the Petition for Declaratory Judgment
	\$

Item 3. CERTIFICATION

By signing below, the undersigned Nominee certifies that: (I) the summary above is a true and accurate schedule of the Beneficial Holder Ballots delivered to the undersigned Nominee; (ii) the undersigned Nominee is the holder, through a position held at a securities depository, or in street name, of the Series 2001A Bonds set forth above; (iii) the undersigned Nominee will retain the Ballots returned by the Beneficial Holder identified above for at least one year after the Voting Deadline for disclosure to any appropriate party if so required; and (iv) each Beneficial Holder listed above has certified that it (a) is the holder of such Series 2001A Bonds, (b) has received a copy of the Petition for Declaratory Judgment (including the exhibits and schedules thereto) and (c) understands that the solicitation of votes for the Petition for Declaratory Judgment is subject to any terms and conditions set forth in the Petition for Declaratory Judgment.

Name of Nominee: _____ DTC Number: _____

Contact Name: _____

Title: _____

Street Address: _____

City, State, Zip Code: _____

Telephone Number: _____

E-Mail: _____

Date Completed: _____

Please deliver the Master Ballot via electronic delivery transmission and U.S. mail to the following address by the Voting Deadline, August 16, 2024, at 5:00 P.M. (prevailing Central time), or votes may not be counted.

Globic Advisors, Attn: Robert Stevens
485 Madison Avenue, 7th Floor, New York, NY 10022
Telephone: (212) 227-9699, E-mail: rstevens@globic.com

**DELIVERY OF THIS MASTER BALLOT OTHER THAN AS SET FORTH ABOVE WILL NOT
CONSTITUTE A VALID DELIVER**