

IN THE DISTRICT COURT OF SHAWNEE COUNTY, KANSAS

COREFIRST BANK & TRUST, as Trustee,)	
)	
Plaintiff,)	Case No. SN-2024-CV-000152
)	Div. 6
v.)	
)	
THE YOUNG MEN’S CHRISTIAN)	
ASSOCIATION OF TOPEKA, KANSAS, et al.,)	
)	Title to Real Estate Involved
)	
Defendants.)	
)	

(Pursuant to K.S.A. Ch. 60)

BENEFICIAL HOLDER BALLOT

No person has been authorized to give any information or advice, or to make any representation, other than what is contained in the Petition for Declaratory Judgment attached hereto.

<p>City of Topeka, Kansas Economic Development Refunding Revenue Bonds Series 2011A (YMCA Project) CUSIPs: 890574AT3, 890574AU0, 890574AW6, 890574AX4 (Collectively, the “Series 2011A Bonds”)</p>

Voting Record Date: July 22, 2024

Expiration Date: 5:00 PM (Central Time) on August 16, 2024, unless extended.

This Ballot is being sent to the Beneficial Holders of the Series 2011A Bonds for use in voting to accept or reject the options listed in this Ballot , together with all exhibits and schedules and as it may be amended, modified and/or supplemented from time to time in accordance with the terms of the Petition for Declaratory Judgment, a copy of which accompanies this Ballot. The Petition for Declaratory Judgment has been filed by CoreFirst Bank & Trust in the District Court for Shawnee County, Kansas, Case No.SN-2024-CV-000152. All capitalized terms not defined herein shall have the meanings given to them in the Petition for Declaratory Judgment.

You are receiving this Ballot because records maintained by your broker, dealer, commercial bank, trust company, or other nominee or intermediary (“Nominee”) indicate that you are a Beneficial Holder of the Series 2011A Bonds. Accordingly, you have a right to vote to accept or reject the options listed in this Ballot .

Your rights are described in the Petition for Declaratory Judgment. This Ballot may not be used for any purpose other than casting votes to accept or reject the options listed in this Ballot . The voting can be confirmed by the Shawnee County District Court and thereby made binding upon you.

IMPORTANT

You should review the enclosed Petition for Declaratory Judgment before voting. You may wish to seek legal advice concerning the Petition for Declaratory Judgment and the issues raised in the Petition for Declaratory Judgment.

VOTING DEADLINE: 5:00 p.m. (prevailing Central time) on August 16, 2024

Voting Record Date: July 22, 2024.

Beneficial Holders will submit votes by completing a Ballot and returning it to their Nominee, who will then prepare and submit a master ballot (a “Master Ballot”) to the Balloting Agent. You may have received specific instructions from your Nominee for use in returning completed Ballots. Please follow the instructions provided by your Nominee and return your Ballot in sufficient time for your Nominee to complete and submit the Master Ballot so that it is received by the Balloting Agent on or before the Voting Deadline. If a Master Ballot is not received by the Balloting Agent on or before the Voting Deadline and such Voting Deadline is not extended, the vote will not count as an acceptance or rejection of the options listed in this Ballot . The decision of the Bankruptcy Court will be binding on you whether or not you vote on the options listed in this Ballot .

A person signing a Ballot in his or her capacity as a trustee, executor, administrator, guardian, attorney-in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity should indicate such capacity when signing and, if requested, must submit proper evidence to the requesting party of authorization to sign.

VOTE

ACCEPTANCE OR REJECTION OF THE OPTIONS LISTED IN THIS BALLOT

- EACH BENEFICIAL HOLDER MUST VOTE THE FULL AMOUNT OF ITS SERIES 2011A CLAIM AS TO THE OPTIONS LISTED IN THIS BALLOT .
- ANY VOTE REPRESENTED BY THIS BALLOT THAT (A) DOES NOT INDICATE EITHER ACCEPTANCE OR REJECTION OF THE OPTIONS LISTED IN THIS BALLOT (B) INDICATES BOTH ACCEPTANCE AND REJECTION THE OPTIONS LISTED IN THIS BALLOT (C) SPLITS ITS VOTE, OR (D) IS INCOMPLETE, ILLEGIBLE OR UNSIGNED, WILL NOT BE INCLUDED IN ANY CALCULATION OF VOTES WITH RESPECT TO THE OPTIONS LISTED IN THIS BALLOT.

STEP 1. PRINCIPAL AMOUNT OF BONDS HELD AS OF THE RECORD DATE

As of the Voting Record Date, July 22, 2024, the undersigned hereby certifies that the undersigned is the Beneficial Holder (or authorized signatory for a Beneficial Holder) or the Nominee of a Beneficial Holder, of the Bonds in the following amount*:

[Put Label Here]
Name(s) _____
CUSIP No. 890574A _____
Amount Held \$ _____
(Should be in increments of \$1,000)

*If the amount has not been provided by your Nominee on a label above, please insert the amount in the box below. *If you do not see a label below, your Nominee may have affixed the label to another page, including the back of a page.* If your Series 2011A Bonds are held by a Nominee on your behalf and you do not know the amount of Series 2011A Bonds held or the amount provided on the label is incorrect, please contact your Nominee immediately.

STEP 2. SERIES 2011A - ACCEPTANCE OR REJECTION OF THIS BALLOT

Please choose one of the following:

Option 1

1. **ACCEPTS** THE SALE OF THE REAL ESTATE TO THE YMCA UNDER THE TERMS OF THE PETITION FOR DECLARATORY JUDGMENT.

Option 2

2. **REJECTS** THE SALE TO THE YMCA; AND **ACCEPTS** ALLOWING THE TRUSTEE TO SELL THE REAL ESTATE TO ANY OTHER PERSON OR ENTITY FOR A GROSS PRICE OF \$825,000.00 OR MORE.

Option 3

3. **REJECTS** NOS. 1 AND 2 ABOVE; AND **ACCEPTS** ALLOWING THE TRUSTEE TO AUCTION THE PROPERTY UNDER THE TERMS AND CONDITIONS TO BE DETERMINED BY THE TRUSTEE.

STEP 3. CERTIFICATION

By signing and returning this Ballot, the undersigned certifies that he/she/it is the Beneficial Holder (or the authorized signatory with full power and authority to vote for the Beneficial Holder) of one or more Series 2011A Bonds described above to which this Ballot pertains.

Name of Holder: _____

Bank/Broker with Custody of Series 2011A Bonds: _____

Bank/Broker DTC Number: _____

Signature: _____

Print Name: _____

Title (if other than individual): _____

Address: _____

Telephone Number: _____ Email (Optional): _____

Date Completed: _____

VOTING DEADLINE: AUGUST 16, 2024 AT 5:00 P.M. (CENTRAL TIME)

IMPORTANT

**Please return your ballot to your Nominee (bank or broker)
via the method of delivery that they have provided.**

**Your ballot may have been accompanied by a return envelope
or instructions for telephonic or electronic voting.**

**Please allow sufficient time to permit your Nominee to deliver your vote
to the Balloting Agent prior to the Voting Deadline.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE PROCEDURES
TO VOTE WITH RESPECT TO THE OPTIONS LISTED IN THIS BALLOT OR YOU
WOULD LIKE ADDITIONAL COPIES OF THE PETITION FOR DECLARATORY
JUDGMENT, PLEASE CALL THE BALLOTING AGENT, GLOBIC ADVISORS, INC, AT
212-227-9699.**