

## **NOTICE OF RESULTS**

**with respect to the  
INVITATION TO TENDER BONDS FOR PURCHASE  
DATED OCTOBER 26, 2023  
MADE BY  
WESTCHESTER COUNTY HEALTH CARE CORPORATION ON BEHALF OF  
WESTCHESTER COUNTY LOCAL DEVELOPMENT CORPORATION  
to the Beneficial Owners of  
WESTCHESTER COUNTY LOCAL DEVELOPMENT CORPORATION  
REVENUE BONDS, SERIES 2020 (TAXABLE) (CUSIP 95737TEK8)  
(WESTCHESTER MEDICAL CENTER OBLIGATED GROUP PROJECT)  
(the “Target Bonds”)**

Pursuant to the Invitation to Tender Bonds for Purchase, dated October 26, 2023 (the “Invitation”), the Westchester County Health Care Corporation (the “Corporation”), invited offers to tender Bonds for cash, has offered to purchase all or a portion of the Target Bonds tendered by any Bondholder for cash (the “Offer”) at the purchase price to be determined as set forth in the Invitation. Capitalized terms used herein shall have the meanings assigned to them in the Invitation.

The Invitation expired on November 8, 2023, and will not be extended.

Attached hereto as Appendix A is a listing of the Target Bonds tendered (the “Tendered Bonds”) by the Expiration Date in accordance with the Offer.

This Notice of Results is not to be construed as an acceptance by the Corporation of the Tendered Bonds. Pursuant to the terms set forth in the Invitation, the Corporation will provide notice of its acceptance to purchase the Tendered Bonds, if any, by 5:00 p.m., Eastern time, on November 10, 2023.

The Settlement Date is the day on which Tendered Bonds accepted for purchase by the Corporation will be purchased for cash. ***The Settlement Date is expected to be November 21, 2023, unless extended, and is subject to the conditions set forth in the Invitation.*** The Corporation may change the Settlement Date by giving notice as described in the Invitation.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors, at 212-227-9622.

Dated: November 9, 2023

- 1 CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by Standard & Poor’s Financial Services LLC on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. None of the Corporation, LDC, the Dealer Manager, the Information Agent and the Tender Agent or any of their respective agents or counsel assume responsibility for the accuracy of such numbers.

**APPENDIX A  
OFFER RESULTS**

**WESTCHESTER COUNTY LOCAL DEVELOPMENT CORPORATION  
REVENUE BONDS, SERIES 2020 (TAXABLE) (CUSIP 95737TEK8)  
(WESTCHESTER MEDICAL CENTER OBLIGATED GROUP PROJECT)**

<b>CUSIP<sup>1</sup></b>	<b>Maturity</b>	<b>Interest Rate</b>	<b>Outstanding Principal Amount</b>	<b>Maximum Principal Amount to be Accented</b>	<b>Principal Amount of Target Bonds Tendered</b>
95737TEK8	11/1/2050	3.846%	\$300,000,000	\$180,000,000	\$90,455,000

- 1 CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by Standard & Poor's Financial Services LLC on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. None of the Corporation, LDC, the Dealer Manager, the Information Agent and the Tender Agent or any of their respective agents or counsel assume responsibility for the accuracy of such numbers.