

**NOTICE OF PURCHASE PRICE**

**RELATING TO THE  
INVITATION TO TENDER BONDS FOR PURCHASE DATED OCTOBER 26, 2023  
made by the**

**WESTCHESTER COUNTY HEALTH CARE CORPORATION ON BEHALF OF  
WESTCHESTER COUNTY LOCAL DEVELOPMENT CORPORATION**

**to the Beneficial Owners of**

**WESTCHESTER COUNTY LOCAL DEVELOPMENT CORPORATION  
REVENUE BONDS, SERIES 2020 (TAXABLE) (CUSIP 95737TEK8)  
(WESTCHESTER MEDICAL CENTER OBLIGATED GROUP PROJECT)**

Pursuant to the Invitation to Tender Bonds dated October 26, 2023, as it may be amended or supplemented (the “**Tender Offer**”), the Westchester County Health Care Corporation (the “**Corporation**”), invited offers to tender the Westchester County Local Development Revenue Bonds, Series 2020 (Taxable) (Westchester Medical Center Obligated Group Project) (the “**Target Bonds**”) for cash at the purchase price based on a fixed spread to be added to the yield on certain benchmark United States Treasury Securities as set forth in the Notice of Purchase Price. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., Eastern Time, on November 8, 2023 and will not be extended. The Notice of Results and Acceptance of Offers has been or will be distributed separately on November 9, 2023.

The Purchase Prices were determined at 10:00 a.m., Eastern Time, on November 9, 2023, and are listed in Appendix A attached hereto.

The Settlement Date is the day on which Bonds tendered to the Corporation for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. ***The Settlement Date is expected to be November 21, 2023.*** The Corporation may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: November 9, 2023

**Appendix A**

**Purchase Price for Target Bonds Accepted for Tender**

The Purchase Price as expressed in dollars per \$100 for each CUSIP is as follows:

CUSIP (95737)	Maturity Date	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100 Principal Amount
TEK8	11/1/2050	UST 3.625% due 05/15/2053 CUSIP:912810TR9	4.692%	+145.0 bps	6.142%	69.939