

NOTICE OF ACCEPTANCE OF TENDERED BONDS

**RELATING TO THE
INVITATION TO TENDER BONDS FOR PURCHASE
made by the
WESTCHESTER COUNTY HEALTH CARE CORPORATION ON BEHALF OF
WESTCHESTER COUNTY LOCAL DEVELOPMENT CORPORATION
to the Beneficial Owners of
WESTCHESTER COUNTY LOCAL DEVELOPMENT CORPORATION
REVENUE BONDS, SERIES 2020 (TAXABLE) (CUSIP 95737TEK8)
(WESTCHESTER MEDICAL CENTER OBLIGATED GROUP PROJECT)**

Pursuant to the Invitation to Tender Bonds dated October 26, 2023 (as it may be amended or supplemented, the “Tender Offer”), the Westchester County Health Care Corporation (the “Corporation”), invited offers to tender Bonds for cash, at the purchase price set forth in the Notice of Purchase Price. All terms used herein and not otherwise defined are used as defined in the Tender Offer.

The Tender Offer expired at 5:00 p.m., Eastern Time, on November 8, 2023 and will not be extended.

Pursuant to the terms and conditions set forth in the Tender Offer, the Corporation has accepted the Bonds tendered pursuant to the Tender Offer as of the Expiration Date as listed in Appendix A attached hereto, subject to the conditions set forth in the Tender Offer. As described in the Tender Offer, in those instances in which offers to sell Target Bonds exceeded the “Maximum Par that May be Accepted for Purchase”, the Corporation will accept those tendered Bonds on a pro rata basis; the pro rata adjustment factor can be found in Appendix A. ***Accepted offers will not be subject to any pro rata adjustment.***

The yield on the Benchmark Treasury Securities were determined at 10:00 a.m., Eastern Time, on November 9, 2023. The Notice of Purchase Price has been or will be made available: (i) at the EMMA Website; (ii) to DTC and to the DTC participants holding the Bonds (as shown in a securities position report obtained by the Information Agent and Tender Agent); and (iii) electronically on the website of the Information Agent at <https://www.globic.com/wmchealth>.

The Settlement Date is the day on which Bonds tendered to the Corporation for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. ***The Settlement Date is expected to be November 21, 2023.*** The Corporation may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions are to be directed to the Information Agent at (212) 227-9622.

Dated: November 10, 2023

APPENDIX A

ACCEPTANCE OF TENDERED BONDS

The table below provides the Target Bonds that have been accepted for purchase by the Corporation, subject to the conditions set forth in the Tender Offer.

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Maximum Principal Amount that may be Accepted for Purchase if Tendered	Bonds Offered	Bonds Accepted [†]	Bonds Rejected [†]
95737TEK8	11/1/2050	3.846%	\$300,000,000	\$180,000,000	\$90,455,000	\$90,455,000	-0-

[†] The Target Bonds were issued in authorized denominations of \$5,000 and integral multiples thereof.