

**NOTICE OF REJECTION OF TENDERED TARGET BONDS
AND TERMINATION OF THE INVITATION TO TENDER BONDS**

**IN CONNECTION WITH THE
INVITATION TO TENDER BONDS DATED APRIL 8, 2024**

made by

**DOUGLAS COUNTY SCHOOL DISTRICT 0066
(WESTSIDE COMMUNITY SCHOOLS)**

to the Holders of

**DOUGLAS COUNTY SCHOOL DISTRICT 0066
(WESTSIDE COMMUNITY SCHOOLS)**

IN THE STATE OF NEBRASKA

**GENERAL OBLIGATION REFUNDING BONDS
TAXABLE SERIES 2021**

**CUSIPs: 259363VU0; 259363VV8; 259363VW6; 259363VX4; 259363VY2;
259363VZ9; 259363WA3; 259363WB1; 259363WC9; 259363WD7; 259363WE5;
259363WF2; 259363WG0 and 259363WH8**

By way of its Invitation to Tender Bonds dated April 8, 2024 (the “**Invitation**”), the Preliminary Official Statement relating to the Series 2024 Bonds dated April 8, 2024, and the Pricing Notice dated April 15, 2024 (the “**Pricing Notice**”), Douglas County School District (Westside Community Schools) in the State of Nebraska (the “**District**”) had offered to any Bondowner of the above listed Target Bonds to sell to the District such Target Bonds for cash at an offer price determined based on the applicable fixed spread as described in the Pricing Notice added to the yield on the relevant benchmark United States Treasury Security as of 1:00 p.m. on April 23, 2024 plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.

The District has received certain offers to purchase the Target Bonds but has determined to reject all such offers to purchase any Target Bonds and has, effective immediately, terminated the Invitation. Accordingly, any holders of the Target Bonds will continue to hold their interest in such Target Bonds and the Invitation is hereby terminated.