

NOTICE OF FINAL RESULTS AND PURCHASE PRICES

relating to the
INVITATION TO OFFER BONDS FOR PURCHASE

VALLEY HEALTH SYSTEM
to the Beneficial Owners of
NEW JERSEY HEALTH CARE FACILITIES FINANCING AUTHORITY
REVENUE BONDS
VALLEY HEALTH SYSTEM OBLIGATED GROUP ISSUE
SERIES 2019
CUSIP Number: 645790NB8

Pursuant to the Invitation to Offer Bonds for Purchase, dated November 17, 2023 the (“*Invitation*”), Valley Health System, Inc. (“*Valley Health System*”), on behalf of itself and The Valley Hospital, Inc. (“*Valley Hospital*”), had invited the holders of the above listed Bonds to offer to sell their Bonds to the Issuer for cash, subject to the terms of the Offer. All terms used herein and not otherwise defined are used as defined in the Invitation.

PURCHASE PRICE – BONDS SUBJECT TO MODIFIED DUTCH AUCTION

Valley Health System will accept all bonds offered at a Purchase Price of \$800.00 and below (including all non-competitive offers).

CUSIP	PURCHASE PRICE	AMOUNT ACCEPTED	AMOUNT REJECTED
645790NB8	\$800.00	\$3,950,000	\$2,515,000

Pursuant to the terms and conditions set forth in the Invitation, Bondholders, whose Bonds were not accepted will have their Bonds promptly returned in accordance with the procedures of The Depository Trust Company.

The Settlement Date is the day on which Bonds tendered to the Valley Health System for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be December 6, 2023, unless extended, and is subject to the conditions set forth in the Invitation.*** Valley Health System may change the Settlement Date by giving notice as described in the Invitation.

Any questions can be directed to the Information and Tender Agent, Globic Advisors, at 212-227-9622, Attention: Robert Stevens, rstevens@globic.com.