

NOTICE OF RESULTS

regarding

INVITATION TO TENDER BONDS FOR PURCHASE

made by

UNIVERSITY OF WASHINGTON

**GENERAL REVENUE AND REFUNDING BONDS, 2021B (TAXABLE)
BASE CUSIP: 91523N**

**GENERAL REVENUE REFUNDING BONDS, 2022B (TAXABLE)
BASE CUSIP: 91523N**

Expiration Date: February 7, 2024

Pursuant to its Invitation to Tender Bonds for Purchase, dated January 26, 2024 (the “Invitation”), the University of Washington (the “University”) offered to purchase for cash certain bonds of the series and maturities listed on the inside cover page of the Invitation (the “Target Bonds”). Capitalized terms used herein and not otherwise defined are used as defined in the Invitation.

In order to participate in the University Invitation, Bondholders were required to tender their Bonds by no later than 5:00 p.m., Eastern Standard Time, on February 7, 2024 (the “Expiration Date”), as such Expiration Date has not been extended. Attached hereto as Exhibit A is a listing of the Target Bonds tendered (the “Tendered Bonds”) by the Expiration Date in accordance with the Invitation as determined by the University, taking into account the University’s rights to waive any Financing Conditions and any irregularities or defects in any tender.

This Notice of Results is not to be construed as an acceptance by the University of the Tendered Bonds. Pursuant to the terms set forth in the Invitation, the University will provide notice of its election to purchase the Tendered Bonds, if any, by 5:00 p.m., Eastern Standard Time, on February 9, 2024.

Any questions can be directed to the Information Agent, Globic Advisors, at 212-227-9622 or the Dealer Manager, BofA Securities, Inc., at (646) 743-1362.

Dated: February 7, 2024

Exhibit A
University of Washington

The Tendered Bonds

Series	CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Maximum Principal Amount to be Accepted for Purchase	Principal Amount Tendered
2021B (Taxable)	91523NWD4	4/1/2025	0.600%	\$15,015,000	\$8,535,000	\$4,065,000
2021B (Taxable)	91523NWE2	4/1/2026	0.730%	15,890,000	9,860,000	2,865,000
2021B (Taxable)	91523NWF9	4/1/2027	0.972%	14,820,000	9,930,000	11,280,000
2021B (Taxable)	91523NWG7	4/1/2028	1.192%	14,955,000	10,025,000	515,000
2021B (Taxable)	91523NWH5	4/1/2029	1.374%	15,135,000	10,145,000	2,010,000
2021B (Taxable)	91523NWI1	4/1/2030	1.524%	12,500,000	9,010,000	1,250,000
2021B (Taxable)	91523NWK8	4/1/2031	1.574%	13,430,000	10,895,000	800,000
2021B (Taxable)	91523NWL6	4/1/2032	1.674%	13,640,000	11,065,000	7,130,000
2021B (Taxable)	91523NWM4	4/1/2033	1.774%	13,870,000	11,250,000	10,620,000
2021B (Taxable)	91523NWN2	4/1/2034	1.824%	11,870,000	11,870,000	7,360,000
2021B (Taxable)	91523NWP7	4/1/2035	1.924%	12,090,000	12,090,000	3,690,000
2021B (Taxable)	91523NWQ5	4/1/2036	2.124%	1,660,000	1,660,000	15,000
2021B (Taxable)	91523NWR3	4/1/2042	2.618%	87,885,000	77,550,000	52,720,000
2022B (Taxable)	91523NWX4	7/1/2025	1.946%	13,000,000	13,000,000	7,665,000
2022B (Taxable)	91523NWX2	7/1/2026	2.061%	13,255,000	13,255,000	6,700,000
2022B (Taxable)	91523NWX0	7/1/2027	2.211%	13,540,000	13,540,000	2,900,000
2022B (Taxable)	91523NWX8	7/1/2028	2.292%	13,850,000	13,850,000	9,500,000
2022B (Taxable)	91523NWX5	7/1/2029	2.392%	14,185,000	14,185,000	7,435,000
2022B (Taxable)	91523NXA9	7/1/2030	2.437%	14,525,000	14,525,000	7,275,000
2022B (Taxable)	91523NXB7	7/1/2031	2.537%	14,890,000	14,890,000	11,165,000
2022B (Taxable)	91523NXC5	7/1/2032	2.637%	15,285,000	15,285,000	15,285,000
2022B (Taxable)	91523NXD3	7/1/2033	2.787%	15,710,000	15,710,000	9,710,000
2022B (Taxable)	91523NXE1	7/1/2034	2.937%	6,800,000	6,800,000	6,770,000
2022B (Taxable)	91523NXF8	7/1/2041	3.350%	49,575,000	49,575,000	32,755,000