

NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS

**RELATING TO THE
OFFER TO TENDER BONDS DATED AUGUST 27, 2024
made by
TANGIPAHOA WATER DISTRICT, TANGIPAHOA PARISH, LOUISIANA
to the Holders described herein of all or any portion of the maturities of

Tangipahoa Water District
Tangipahoa Parish, Louisiana
Taxable Water Revenue Refunding Bonds, Series 2020
(the “Target Bonds”)**

*The purpose of this Notice of Final Acceptance of Tendered Bonds, dated September 12, 2024 (the “**Final Acceptance Notice**”) is to provide notice of the acceptance for purchase of certain bonds by Tangipahoa Water District, Tangipahoa Parish, Louisiana (the “**Issuer**”). All other terms relating to the Invitation (as defined below) remain unchanged. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.*

Pursuant to the Offer to Tender Bonds dated August 27, 2024 (the “**Invitation**”) and the Preliminary Official Statement relating to the hereinafter defined Series 2024 Bonds dated August 27, 2024 (the “**Preliminary Official Statement**”) and, together with the Invitation, the “**Tender Documents**”), the Issuer offered to purchase all Target Bonds tendered by any Bondholder for cash as further described in the Invitation. The Invitation expired on September 10, 2024.

Below are the Target Bonds which the Issuer has accepted for purchase. The Issuer will purchase such Target Bonds, subject to the terms of the Tender Documents, on or about September 19, 2024. The purchase price paid by the Issuer for Target Bonds tendered and accepted pursuant to the Tender Documents is expected to be paid from the net proceeds of the Issuer’s Water Revenue and Refunding Bonds, Series 2024 (the “**Series 2024 Bonds**”).

The Settlement Date is the day on which Target Bonds tendered to the Issuer for purchase will be accepted and purchased for cash. *The Settlement Date is expected to be September 19, 2024, unless extended, and is subject to the conditions set forth in the Invitation.* The Issuer may change the Settlement Date by giving notice as described in the Invitation.

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**Tangipahoa Water District
Tangipahoa Parish, Louisiana
Taxable Water Revenue Refunding Bonds
Series 2020**

CUSIP* (875683)	Maturity Date (Dec. 1)	Interest Rate	Bonds Outstanding	Bonds Tendered	Bonds Accepted	Bonds Rejected
GE0	2024	1.540%	\$800,000	\$300,000	\$0	\$300,000
GF7	2025	1.780	810,000	415,000	0	415,000
GG5	2026	1.960	820,000	545,000	545,000	0
GH3	2027	2.130	840,000	755,000	755,000	0
GJ9	2028	2.230	860,000	860,000	860,000	0
GK6	2029	2.350	875,000	625,000	625,000	0
GL4	2030	2.440	895,000	580,000	580,000	0
GM2	2031	2.570	925,000	295,000	295,000	0
GN0	2032	2.690	950,000	300,000	300,000	0
GP5	2035	2.830	3,020,000	770,000	770,000	0
GQ3	2040	3.250	5,700,000	750,000	750,000	0
GR1	2044	3.375	2,710,000	550,000	550,000	0

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