

AMENDED NOTICE OF PURCHASE PRICES
RELATING TO THE
OFFER TO TENDER BONDS DATED AUGUST 27, 2024
made by
TANGIPAHOA WATER DISTRICT, TANGIPAHOA PARISH, LOUISIANA
to the Holders described herein of all or any portion of the maturities of

Tangipahoa Water District,
Tangipahoa Parish, Louisiana
Taxable Water Revenue Refunding Bonds, Series 2020
(the “Target Bonds”)

Dated: September 12, 2024

By way of its Offer to Tender Bonds dated August 27, 2024 (the “**Invitation**”) and the Preliminary Official Statement relating to the Series 2024 Bonds dated August 27, 2024 (the “**Preliminary Official Statement**” and, together with the Invitation, the “**Tender Documents**”), the Tangipahoa Water District, Tangipahoa Parish, Louisiana (the “**Issuer**”) offered to any Holder of the outstanding Target Bonds to purchase such Target Bonds for cash at an offer price determined based on the applicable fixed spread (each, a “**Fixed Spread**”) as described in the Invitation added to the yield on the relevant benchmark United States Treasury Security (the “**Benchmark Treasury Security**”) as of 10:00 a.m. on September 12, 2024 plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.

The Settlement Date is the day on which Target Bonds tendered to the Issuer for purchase will be accepted and purchased for cash. *The Settlement Date is expected to be September 19, 2024, unless extended, and is subject to the conditions set forth in the Tender Documents.* The Issuer may change the Settlement Date by giving notice as described in the Invitation.

The Invitation expired at 5:00 p.m., New York City time, on September 10, 2024, and will not be extended.

Any questions can be directed to the Information Agent, Globic Advisors at 212-227-9699.

Target Bonds Accepted for Purchase. Subject to the terms set forth in the Tender Documents, the Issuer accepts for purchase all Target Bonds tendered at the Purchase Prices as set forth in the table on the following page:

TENDER OFFER – PURCHASE YIELDS AND PRICES

CUSIP* (875682)	Maturity (Dec. 1)	Outstanding Par Amount	Interest Rate	Benchmark Treasury Security[†]	Fixed Spread	Benchmark Yield	Purchase Yield	Purchase Price per \$100 of Principal Amount
GG5	2026	\$820,000	1.960%	UST 4.375% due 7/31/2026 CUSIP: 91282CLB5	+0 bps	3.675	3.675	96.378
GH3	2027	840,000	2.130	UST 3.750% due 8/15/2027 CUSIP: 91282CLG4	+0 bps	3.494	3.494	95.881
GJ9	2028	860,000	2.230	UST 4.000% due 7/31/2029 CUSIP: 91282CLC3	+0 bps	3.463	3.463	95.198
GK6	2029	875,000	2.350	UST 4.000% due 7/31/2029 CUSIP: 91282CLC3	+0 bps	3.463	3.463	94.727
GL4	2030	895,000	2.440	UST 4.125% due 7/31/2031 CUSIP: 91282CLD1	+8 bps	3.539	3.619	93.486
GM2	2031	925,000	2.570	UST 4.125% due 7/31/2031 CUSIP: 91282CLD1	+19 bps	3.539	3.729	92.722
GN0	2032	950,000	2.690	UST 3.875% due 8/15/2034 CUSIP: 91282CLF6	+20 bps	3.663	3.863	91.805
GP5	2035	3,020,000	2.830	UST 3.875% due 8/15/2034 CUSIP: 91282CLF6	+30 bps	3.663	3.963	89.816
GQ3	2040	5,700,000	3.250	UST 3.875% due 8/15/2034 CUSIP: 91282CLF6	+57 bps	3.663	4.233	88.546
GR1	2044	2,710,000	3.375	UST 4.250% due 8/15/2054 CUSIP: 912810UC0	+54 bps	3.980	4.520	84.925

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† Actual fixed spreads and Benchmark Treasury Security will appear in the Pricing Notice. Accrued Interest on the Target Bonds tendered for purchase, which interest will be paid up to but not including the Settlement Date in addition to the Purchase Price.