

NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS

**RELATING TO THE
INVITATION TO TENDER BONDS DATED MARCH 15, 2024
made by
THE METROPOLITAN ST. LOUIS SEWER DISTRICT
to the Holders of:**

**THE METROPOLITAN ST. LOUIS SEWER DISTRICT
TAXABLE WASTEWATER SYSTEM REFUNDING REVENUE BONDS, SERIES 2019C**

Pursuant to the Invitation to Tender Bonds dated March 15, 2024, as it may be amended or supplemented (the “**Tender Offer**”), and the Pricing Notice dated March 22, 2024 (the “**Pricing Notice**”), The Metropolitan St. Louis Sewer District (the “**Issuer**”), invited offers to tender certain maturities of the District’s outstanding bonds of the above-referenced series as further described in the Tender Offer (the “**Bonds**”) for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities as set forth in the Pricing Notice, plus Accrued Interest on the Bonds tendered and accepted for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on April 1, 2024 (the “**Expiration Date**”), and will not be extended.

Pursuant to the terms and conditions set forth in the Tender Offer, the Issuer has accepted the Bonds tendered pursuant to the Tender Offer as of the Expiration Date as listed in Appendix A attached hereto, subject to the conditions set forth in the Tender Offer.

The yields on the Benchmark Treasury Securities were determined at 10:00 a.m., New York City time, on April 2, 2024. The Notice of Purchase Price was made available on April 2, 2024: (i) at the EMMA Website; (ii) to DTC and to the DTC participants holding the Bonds (as shown in a securities position report obtained by the Information Agent and Tender Agent); and (iii) electronically on the website of the Information Agent at www.globic.com/stlouismsd.

The Settlement Date is the day on which Bonds tendered to the Issuer and accepted for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. ***The Settlement Date is expected to be April 10, 2024.*** The Issuer may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: April 2, 2024

APPENDIX A

The table below provides the Bonds that have been accepted for purchase by the Issuer, subject to the conditions set forth in the Tender Offer.

CUSIP	MATURITY	RATE	OUTSTANDING	BONDS TENDERED	BONDS ACCEPTED	BONDS REJECTED
592481LJ2	2025	2.191%	\$ 1,635,000	\$ 30,000	\$ 30,000	\$ -
592481LK9	2026	2.291%	\$ 1,675,000	\$ -	\$ -	\$ -
592481LL7	2027	2.414%	\$ 1,710,000	\$ -	\$ -	\$ -
592481LM5	2028	2.514%	\$ 12,185,000	\$ 2,650,000	\$ 2,650,000	\$ -
592481LN3	2029	2.564%	\$ 12,485,000	\$ 990,000	\$ 990,000	\$ -
592481LP8	2030	2.614%	\$ 12,810,000	\$ 5,000,000	\$ 5,000,000	\$ -
592481LQ6	2031	2.714%	\$ 17,610,000	\$ 12,105,000	\$ 12,105,000	\$ -
592481LR4	2032	2.814%	\$ 19,055,000	\$ -	\$ -	\$ -
592481LS2	2033	2.864%	\$ 13,630,000	\$ -	\$ -	\$ -
592481LT0	2034	2.914%	\$ 14,020,000	\$ -	\$ -	\$ -
592481LU7	2038	3.159%	\$ 20,355,000	\$ -	\$ -	\$ -
592481LV5	2045	3.259%	\$ 142,855,000	\$ 11,535,000	\$ 11,535,000	\$ -
		TOTAL	\$ 270,025,000	\$ 32,310,000	\$ 32,310,000	\$ -