

**PRELIMINARY NOTICE OF RESULTS**

*regarding*  
**OFFER TO PURCHASE BONDS**  
*made by*  
**RWJ BARNABAS HEALTH, INC. (the “Corporation”)**

The purpose of this Preliminary Notice of Results is to provide notice of the Corporation’s preliminary determination to accept or reject for purchase certain Target Bonds (as defined in the hereinafter defined Offer). All other terms relating to the Offer (as defined below) remain unchanged.

Pursuant to the Offer to Purchase Bonds dated April 8, 2024 (as it may be amended or supplemented, the “Offer”), the Corporation invited Bondholders to tender Target Bonds for cash, on the terms and as further described in the Offer. All capitalized terms used herein and not otherwise defined are used as defined in the Offer.

The Offer expired at 5:00 p.m., New York City time, on May 6, 2024 and has not been extended. The Notice of Target Bonds Purchase Price and Acceptance of Target Bonds will be distributed separately at or around 4:00 p.m., New York City time, on May 7, 2024.

The following table reflects the Target Bonds that the Corporation has preliminarily determined to accept or reject for purchase. The Amount Tendered is as reported by the Information and Tender Agent.

**Target Bonds**

*selected maturities of:*

| RWJ BARNABAS HEALTH<br>TAXABLE REVENUE BONDS, SERIES 2016 |                  |                  |                           | RWJ BARNABAS HEALTH<br>TAXABLE REVENUE BONDS, SERIES 2019 |                                    |                                    |
|---|------------------|------------------|---------------------------|---|------------------------------------|------------------------------------|
| CUSIP*  | Interest<br>Rate | Maturity<br>Date | Outstanding<br>Par Amount | Amount<br>Tendered  | Bonds<br>Preliminarily<br>Accepted | Bonds<br>Preliminarily<br>Rejected |
| 78349A<br>AB9   | 3.949%           | 7/1/2046         | \$394,952,000             | \$164,937,000   | \$164,937,000                      | -                                  |
| AC7   | 3.477%           | 7/1/2049         | \$302,333,000             | \$96,460,000  | \$96,460,000                       | -                                  |

The Purchase Prices are expected to be determined at or around 1:00 p.m., New York City time, on May 7, 2024.

The Corporation will make a final acceptance of the Target Bonds that the Corporation will purchase, subject to the terms of the Offer, at or around 4:00 p.m., New York City time, on May 7, 2024. The Corporation is under no obligation to purchase any Target Bond that the Corporation has preliminarily determined to accept.

The Offer, along with all relevant notices, can be found on the website of the Information and Tender Agent at [www.globic.com/rwjbarabas](http://www.globic.com/rwjbarabas).

Dated: May 7, 2024

\* CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers listed above are being provided solely for convenience of reference and neither the Corporation, the Dealer Manager, the Information and Tender Agent, nor their respective agents or counsel make any representation with respect to such numbers or undertake any responsibility for their accuracy.