

NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS

*regarding*

OFFER TO TENDER BONDS DATED DECEMBER 20, 2024

made by

THE REGENTS OF THE UNIVERSITY OF COLORADO  
to the Holders described herein of all or any portion of the maturities of

THE REGENTS OF THE UNIVERSITY OF COLORADO

University Enterprise Refunding Revenue Bonds, Taxable Series 2015C

University Enterprise Revenue Bonds, Series 2016A

University Enterprise Refunding Revenue Bonds, Series 2016B-1

University Enterprise Refunding Revenue Bonds, Series 2017A-1

University Enterprise Revenue Bonds, Series 2018B

University Enterprise Refunding Revenue Bonds, Taxable Series 2019A

University Enterprise Refunding Revenue Bonds, Taxable Series 2019A-2

University Enterprise Revenue and Refunding Revenue Bonds, Series 2019B

University Enterprise Refunding Revenue Bonds, Taxable Series 2020B-2

University Enterprise Refunding Revenue Bonds, Taxable Series 2021B

University Enterprise Refunding Revenue Bonds, Taxable Series 2021C-1

University Enterprise Refunding Revenue Bonds, Series 2021C-4

*The purpose of this Notice of Final Acceptance of Tendered Bonds, dated January 17, 2025, (the “**Final Acceptance Notice**”) is to provide notice of the Board’s final acceptance for purchase of certain Bonds. All other terms relating to the Tender Offer remain unchanged.*

Pursuant to the Offer to Tender Bonds, dated December 20, 2024 (as may be amended or supplemented, the “**Offer**”), the Preliminary Official Statement relating to the Regents of the University of Colorado University Enterprise Refunding Revenue Bonds Series 2025B (the “**Series 2025B Bonds**”), dated December 20, 2024 (“**Preliminary Official Statement**”), the Board of Regents of the University of Colorado (the “**Board**”) offered to purchase all Bonds tendered by any Bondholder for cash (the “**Tender Offer**”) as further described in the Offer.

Pursuant to the terms and conditions set forth in the Tender Offer, the Board has accepted the Bonds as listed in Appendix A attached hereto, subject to the conditions set forth in the Tender Offer. As described in the Tender Offer, in those instances in which tendered Bonds of a particular CUSIP exceeded the “Maximum Principal Amount that May be Accepted for Purchase” for such CUSIP, the Board will accept those tendered Bonds on a pro rata basis; pro rata adjustment factor for each such CUSIP can be found in Appendix A. **All of the Bonds set forth in the Notice of Preliminary Acceptance of Tendered Bonds, dated January 17, 2025, have been accepted for purchase by the Board.**

All terms used herein and not otherwise defined are used as defined in the Offer.

The Settlement Date is the day on which Bonds tendered to the Regents for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be February 5, 2025, unless extended, and is subject to the conditions set forth in the Offer.*** The Regents may change the Settlement Date by giving notice as described in the Offer.

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## APPENDIX A – BOND ACCEPTED FOR PURCHASE

### Taxable Bonds

The table below provides the Taxable Bonds that have been preliminarily accepted for purchase by the Regents.

<u>Series</u>	<u>CUSIP*</u>	<u>Maturity</u>	<u>Interest Rate</u>	<u>Outstanding Principal Amount</u>	<u>Maximum Principal Amount to be Accepted for Purchase</u>	<u>Bonds Tendered</u>	<u>Pro Rata Acceptance Ratio**</u>	<u>Bonds Accepted</u>	<u>Bonds Rejected</u>
2015C	91417KN31	6/1/2027	3.039%	\$6,220,000	6,220,000	335,000	n/a	335,000	-
2019A	91417NFK9	6/1/2026	2.447%	\$9,485,000	9,385,000	2,915,000	n/a	2,915,000	-
2019A	91417NFK6	6/1/2027	2.506%	\$4,915,000	4,815,000	-	n/a	-	-
2019A	91417NFK4	6/1/2028	2.586%	\$8,030,000	7,630,000	45,000	n/a	45,000	-
2019A	91417K3A7	6/1/2029	2.656%	\$11,610,000	11,200,000	2,510,000	n/a	2,510,000	-
2019A	91417K3B5	6/1/2030	2.736%	\$12,310,000	11,875,000	15,000	n/a	15,000	-
2019A	91417K3C3	6/1/2031	2.756%	\$9,965,000	9,510,000	920,000	n/a	920,000	-
2019A	91417K3D1	6/1/2032	2.806%	\$10,245,000	9,780,000	2,000,000	n/a	2,000,000	-
2019A	91417K3E9	6/1/2033	2.856%	\$10,285,000	9,805,000	2,000,000	n/a	2,000,000	-
2019A	91417K3F6	6/1/2034	2.906%	\$590,000	110,000	15,000	n/a	15,000	-
2019A	91417K3G4	6/1/2043	3.167%	\$17,115,000	11,905,000	4,615,000	n/a	4,615,000	-
2019A-2	91417NET8	6/1/2026	2.013%	\$645,000	30,000	-	n/a	-	-
2019A-2	91417NEU5	6/1/2027	2.035%	\$8,255,000	2,770,000	955,000	n/a	955,000	-
2019A-2	91417NEV3	6/1/2028	2.165%	\$350,000	15,000	10,000	n/a	10,000	-
2019A-2	91417NEW1	6/1/2029	2.215%	\$645,000	305,000	100,000	n/a	100,000	-
2019A-2	91417NEX9	6/1/2030	2.265%	\$4,585,000	915,000	170,000	n/a	170,000	-
2019A-2	91417NEY7	6/1/2031	2.315%	\$4,790,000	2,290,000	1,565,000	n/a	1,565,000	-
2019A-2	91417K3V1	6/1/2033	2.415%	\$2,750,000	1,315,000	-	n/a	-	-
2019A-2	91417K3W9	6/1/2037	2.615%	\$7,910,000	410,000	45,000	n/a	45,000	-
2019A-2	91417K3X7	6/1/2047	2.785%	\$16,125,000	14,290,000	15,055,000	0.94853	14,290,000	765,000
2020B-2	91417NGC3	6/1/2026	1.093%	\$710,000	395,000	485,000	0.76000	395,000	90,000
2020B-2	91417NGD1	6/1/2027	1.343%	\$435,000	115,000	135,000	0.75000	115,000	20,000
2020B-2	91417NGE9	6/1/2028	1.513%	\$725,000	400,000	-	n/a	-	-
2020B-2	91417NGF6	6/1/2029	1.613%	\$3,380,000	965,000	100,000	n/a	100,000	-
2020B-2	91417NGG4	6/1/2030	1.713%	\$3,985,000	1,525,000	995,000	n/a	995,000	-
2020B-2	91417NGH2	6/1/2031	1.813%	\$5,680,000	2,725,000	20,000	n/a	20,000	-
2020B-2	91417NGJ8	6/1/2032	1.863%	\$4,150,000	1,145,000	2,790,000	0.37250	1,145,000	1,645,000
2020B-2	91417NGK5	6/1/2033	1.913%	\$195,000	60,000	165,000	0.26000	60,000	105,000
2020B-2	91417NGL3	6/1/2034	1.963%	\$5,220,000	1,420,000	3,265,000	0.43000	1,420,000	1,845,000
2020B-2	91417K5R8	6/1/2035	2.013%	\$6,080,000	1,650,000	525,000	n/a	525,000	-
2020B-2	91417K5S6	6/1/2042	2.611%	\$23,655,000	10,900,000	590,000	n/a	590,000	-
2020B-2	91417K5T4	6/1/2048	2.811%	\$37,865,000	10,305,000	9,045,000	n/a	9,045,000	-
2021B	91417NGW9	6/1/2026	1.180%	\$645,000	360,000	-	n/a	-	-
2021B	91417NGX7	6/1/2027	1.495%	\$4,490,000	4,185,000	1,895,000	n/a	1,895,000	-
2021B	91417NGY5	6/1/2028	1.625%	\$5,425,000	6,755,000	2,165,000	n/a	2,165,000	-
2021C-1	91417NBM6	6/1/2026	1.314%	\$605,000	100,000	65,000	n/a	65,000	-
2021C-1	91417NBN4	6/1/2027	1.607%	\$610,000	100,000	335,000	n/a	-	335,000
2021C-1	91417NBP9	6/1/2028	1.757%	\$620,000	105,000	85,000	n/a	85,000	-
2021C-1	91417NBQ7	6/1/2029	1.891%	\$625,000	105,000	625,000	0.16800	105,000	520,000
2021C-1	91417NBR5	6/1/2030	2.011%	\$640,000	105,000	640,000	0.16400	105,000	535,000
2021C-1	91417NBS3	6/1/2031	2.091%	\$650,000	110,000	650,000	0.16900	110,000	540,000
2021C-1	91417NBT1	6/1/2032	2.191%	\$670,000	110,000	670,000	0.16300	110,000	560,000
2021C-1	91417NBU8	6/1/2033	2.291%	\$685,000	115,000	685,000	0.16700	115,000	570,000
2021C-1	91417NBV6	6/1/2034	2.391%	\$1,615,000	275,000	1,615,000	0.17000	275,000	1,340,000
2021C-1	91417NBW4	6/1/2035	2.491%	\$1,645,000	280,000	1,645,000	0.17000	280,000	1,365,000
2021C-1	91417NBX2	6/1/2037	2.641%	\$1,450,000	245,000	1,450,000	0.16700	245,000	1,205,000
2021C-1	91417NBY0	6/1/2042	2.867%	\$20,610,000	3,505,000	2,000,000	n/a	2,000,000	-
2021C-1	91417NBZ7	6/1/2049	2.967%	\$33,400,000	2,645,000	-	n/a	-	-

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\*\*As applicable, the Pro Rata Acceptance Ratio is calculated as the Maximum Principal Amount to be Accepted for Purchase divided by the Bonds Tendered while accounting for the rounding of the principal amount of any individual tender as follows. As set forth in the Tender Offer, if the principal amount of any individual tender, when adjusted by the Pro Rata Acceptance Ratio, resulted in an amount that is not a multiple of the applicable authorized denomination, such principal amount has been rounded up to the nearest multiple of \$5,000.

## Tax-Exempt Bonds

The table below provides the Tax-Exempt Bonds that have been preliminarily accepted for purchase by the Regents.

<u>Series</u>	<u>CUSIP*</u>	<u>Maturity</u>	<u>Interest Rate</u>	<u>Outstanding Principal Amount</u>	<u>Maximum Principal Amount to be Accepted for Purchase</u>	<u>Bonds Tendered</u>	<u>Pro Rata Acceptance Ratio**</u>	<u>Bonds Accepted</u>	<u>Bonds Rejected</u>
2016A	91417KP62	6/1/2027	5.000%	840,000	840,000	375,000	n/a	-	375,000
2016A	91417KP70	6/1/2028	5.000%	885,000	885,000	450,000	n/a	-	450,000
2016A	91417KP88	6/1/2029	5.000%	340,000	340,000	5,000	n/a	-	5,000
2016A	91417KP96	6/1/2030	5.000%	310,000	310,000	-	n/a	-	-
2016B-1	91417KT76	6/1/2038	4.000%	12,720,000	12,720,000	715,000	n/a	-	715,000
2017A-1	91417KU90	6/1/2029	5.000%	3,825,000	3,825,000	1,495,000	n/a	-	1,495,000
2017A-1	91417KV24	6/1/2030	5.000%	2,825,000	2,825,000	2,660,000	n/a	2,660,000	-
2017A-1	91417KV32	6/1/2031	5.000%	1,690,000	1,690,000	305,000	n/a	305,000	-
2017A-1	91417KV40	6/1/2032	4.000%	1,720,000	1,720,000	375,000	n/a	-	375,000
2017A-1	91417KV57	6/1/2033	4.000%	1,835,000	1,835,000	25,000	n/a	-	25,000
2017A-1	91417KV65	6/1/2034	4.000%	1,540,000	1,540,000	785,000	n/a	-	785,000
2018B	91417K2C4	6/1/2030	5.000%	1,690,000	1,690,000	410,000	n/a	-	410,000
2018B	91417K2D2	6/1/2031	5.000%	1,115,000	1,115,000	190,000	n/a	-	190,000
2018B	91417K2E0	6/1/2032	5.000%	630,000	630,000	175,000	n/a	175,000	-
2018B	91417K2F7	6/1/2033	5.000%	1,315,000	1,315,000	225,000	n/a	225,000	-
2018B	91417K2G5	6/1/2034	5.000%	725,000	725,000	130,000	n/a	130,000	-
2018B	91417K2H3	6/1/2035	4.000%	2,165,000	2,165,000	2,165,000	n/a	-	2,165,000
2018B	91417K2J9	6/1/2036	4.000%	2,250,000	2,250,000	1,455,000	n/a	-	1,455,000
2018B	91417K2K6	6/1/2037	5.000%	1,700,000	1,700,000	1,470,000	n/a	1,470,000	-
2018B	91417K2L4	6/1/2038	5.000%	2,455,000	2,455,000	2,455,000	n/a	2,455,000	-
2018B	91417K2Q3	6/1/2039	5.000%	2,575,000	2,575,000	2,575,000	n/a	2,575,000	-
2019B	91417K4L2	6/1/2032	5.000%	1,440,000	1,440,000	625,000	n/a	-	625,000
2019B	91417K4M0	6/1/2033	5.000%	1,905,000	1,905,000	1,230,000	n/a	1,230,000	-
2019B	91417K4N8	6/1/2034	5.000%	1,000,000	1,000,000	370,000	n/a	370,000	-
2019B	91417K4P3	6/1/2035	5.000%	1,140,000	1,140,000	505,000	n/a	505,000	-
2019B	91417K4Q1	6/1/2036	4.000%	3,865,000	3,865,000	1,065,000	n/a	-	1,065,000
2019B	91417NCB9	6/1/2044	5.000%	11,690,000	11,690,000	5,815,000	n/a	5,815,000	-
2021C-4	91417NCX1	6/1/2046	5.000%	17,045,000	17,045,000	16,545,000	n/a	-	16,545,000

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