

NOTICE OF PURCHASE PRICES

relating to the
**Invitation to Tender Bonds for
Purchase, dated January 19, 2024
made by**

**NASSAU COUNTY INTERIM
FINANCE AUTHORITY**
to the Beneficial Owners of
**NASSAU COUNTY INTERIM FINANCE AUTHORITY
SALES TAX SECURED BONDS,
Series 2021B (Federally Taxable)**

**CUSIP* Nos. 631663RE3, 631663RF0, 631663RG8, 631663RH6, 631663RJ2, 631663RK9 and
631663RL7
(the “Target Bonds”)**

Pursuant to the Invitation to Tender Bonds for Purchase, January 19, 2024 (the “Invitation”), the Nassau County Interim Finance Authority (the “Authority”) has provided Holders of its Target Bonds the opportunity to offer to sell all or a portion of their Target Bonds to the Authority for cash purchase by the Authority, as further described in the Invitation. The applicable Purchase Prices for tendered Target Bonds were determined as set forth in the Invitation and as described below. Capitalized terms used herein shall have the meanings assigned to them in the Invitation.

The Purchase Prices for the Target Bonds of each CUSIP are set forth on Appendix A hereto. The Purchase Price of each CUSIP of Target Bonds was determined based on a Purchase Yield of each Target Bond, which for each Target Bond is equal to the yield on the relevant Benchmark Treasury Security plus the Fixed Spread for such Target Bonds (as described in the Invitation). The yields on the relevant Benchmark Treasury Securities, which were determined at approximately 10:00 a.m., Eastern time, on February 6, 2024, are also set forth on Appendix A hereto.

By 5:00 p.m., Eastern time, on February 7, 2024, unless such date is extended by the Authority, the Authority will make a final determination of the principal amount of Target Bonds of each CUSIP that it wishes to purchase from among those Target Bonds of such CUSIP tendered for purchase by the Expiration Date in accordance with the Invitation, as described in the Notice of Preliminary Acceptance dated February 5, 2024. The Authority is under no obligation to purchase any Target Bonds tendered for purchase, and the Authority will determine in its sole discretion if it will purchase any Target Bonds. The determination whether to purchase Target Bonds that were tendered for purchase, and, if less than all of the Target Bonds that were tendered for purchase are accepted for purchase, the reduction of the amounts of Target Bonds that will be purchased, will be made as described in the Invitation.

Any questions can be directed to the Information and Tender Agent, Globic Advisors Inc., at 212-227-9622, Attention: Robert Stevens, rstevens@globic.com.

Dated: February 6, 2024

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APPENDIX A

PURCHASE PRICES

**NASSAU COUNTY INTERIM FINANCE AUTHORITY
SALES TAX SECURED BONDS,
Series 2021B (Federally Taxable)**

CUSIP* Nos. 631663RE3, 631663RF0, 631663RG8, 631663RH6, 631663RJ2, 631663RK9 and 631663RL7

Target Bonds

CUSIP* (631663)	Maturity (November 15)	Interest Rate	Outstanding Principal Amount	Benchmark Treasury Security	Benchmark Treasury Security Yield	Fixed Spread (basis points)	Purchase Yield	Offer Purchase Price
RE3	2024	0.434%	\$ 44,360,000	UST 0.000% due 12/26/2024 CUSIP:912796ZV4	4.898%	-20.0 bps	4.698%	96.892
RF0	2025	0.709%	90,595,000	UST 4.250% due 12/31/2025 CUSIP:91282CJS1	4.467%	-12.5 bps	4.342%	93.939
RG8	2026	0.829%	82,985,000	UST 4.000% due 01/15/2027 CUSIP:91282CJT9	4.233%	-7.5 bps	4.158%	91.431
RH6	2027	1.128%	81,195,000	UST 3.750% due 12/31/2028 CUSIP:91282CJR3	4.092%	-5.0 bps	4.042%	89.952
RJ2	2028	1.278%	103,700,000	UST 3.750% due 12/31/2028 CUSIP:91282CJR3	4.092%	-2.5 bps	4.067%	88.061
RK9	2029	1.459%	97,130,000	UST 3.750% due 12/31/2030 CUSIP:91282CJQ5	4.120%	+0.0 bps	4.120%	86.497
RL7	2030	1.639%	5,080,000	UST 3.750% due 12/31/2030 CUSIP:91282CJQ5	4.120%	+10.0 bps	4.220%	84.974

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