

NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS
RELATING TO THE
INVITATION TO TENDER BONDS DATED JANUARY 4, 2024
made by
MASSACHUSETTS STATE COLLEGE BUILDING AUTHORITY

to the Holders of all or any portion of certain maturities of the

MASSACHUSETTS STATE COLLEGE BUILDING AUTHORITY

Refunding Revenue Bonds, Series 2019B (Federally Taxable)
Refunding Revenue Bonds, Series 2019C (Federally Taxable)
Refunding Revenue Bonds, Series 2020A (Federally Taxable)

The purpose of this Notice of Final Acceptance of Tendered Bonds, dated January 25, 2024 (the “**Acceptance Notice**”), is to provide notice of the acceptance by the Massachusetts State College Building Authority (the “**Authority**”) for purchase of certain of the Authority’s Bonds tendered in accordance with the Invitation (as defined herein). All other terms relating to the Invitation remain unchanged. All terms used in this Acceptance Notice and not otherwise defined herein have the same meanings assigned to them in the Invitation.

Pursuant to the Invitation to Tender Bonds, dated January 4, 2024, as amended by the Notice of Amendment posted January 11, 2024 (the “**Invitation**”), the Authority offered to purchase for cash certain Bonds tendered by Bondholders, as further described in the Invitation.

Below is a listing of the Bonds that the Authority is accepting for purchase. **All of the Bonds set forth in the Preliminary Notice of Results, dated January 22, 2024, have been accepted for purchase by the Authority.**

The Settlement Date is the day on which Bonds tendered to the Authority for purchase will be accepted and purchased for cash. **The Settlement Date is expected to be February 1, 2024, unless extended, and is subject to the conditions set forth in the Invitation.** The Authority may change the Settlement Date by giving notice as described in the Invitation.

Any questions are to be directed to the Information Agent at (212) 227-9622; Attn: Robert Stevens.

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REFUNDING REVENUE BONDS, SERIES 2019B (FEDERALLY TAXABLE)

CUSIP*	Maturity Date	Interest Rate	Outstanding Principal Amount	Maximum Principal Amount to be Accepted for Purchase	Principal Amount Tendered	Pro-Rata Acceptance Ratio	Principal Amount Accepted	Principal Amount Rejected
575831DZ2	5/1/2025	4.000%	\$1,830,000	\$1,830,000	\$800,000	n/a	\$800,000	\$0
575831EA6	5/1/2026	4.000%	1,900,000	1,900,000	295,000	n/a	295,000	0
575831EB4	5/1/2027	4.000%	1,980,000	1,980,000	0	n/a	0	0
575831EC2	5/1/2028	4.000%	2,055,000	2,055,000	80,000	n/a	80,000	0
575831ED0	5/1/2029	4.000%	2,140,000	2,140,000	155,000	n/a	155,000	0
575831EE8	5/1/2030	4.000%	2,225,000	2,225,000	2,225,000	n/a	2,225,000	0
575831EF5	5/1/2031	4.000%	2,315,000	2,315,000	0	n/a	0	0
575831EG3	5/1/2032	4.000%	2,405,000	2,405,000	10,000	n/a	10,000	0
575831EH1	5/1/2033	4.000%	2,500,000	2,500,000	185,000	n/a	185,000	0
575831EJ7	5/1/2034	4.000%	2,600,000	2,600,000	2,600,000	n/a	2,600,000	0
575831EK4	5/1/2035	4.000%	2,705,000	2,705,000	2,705,000	n/a	2,705,000	0
575831EM0	5/1/2037	4.000%	5,740,000	5,740,000	95,000	n/a	95,000	0
575831EP3	5/1/2039	4.050%	6,215,000	6,215,000	0	n/a	0	0
575831ER9	5/1/2041	4.100%	6,725,000	6,725,000	35,000	n/a	35,000	0

REFUNDING REVENUE BONDS, SERIES 2019C (FEDERALLY TAXABLE)

CUSIP*	Maturity Date	Interest Rate	Outstanding Principal Amount	Maximum Principal Amount to be Accepted for Purchase	Principal Amount Tendered	Pro-Rata Acceptance Ratio	Principal Amount Accepted	Principal Amount Rejected
575831EX6	5/1/2025	2.156%	\$11,850,000	\$11,850,000	\$8,005,000	n/a	\$8,005,000	\$0
575831EY4	5/1/2026	2.256%	13,735,000	13,735,000	9,675,000	n/a	9,675,000	0
575831EZ1	5/1/2027	2.389%	11,525,000	11,525,000	6,635,000	n/a	6,635,000	0
575831FA5	5/1/2028	2.439%	11,375,000	11,375,000	1,300,000	n/a	1,300,000	0
575831FB3	5/1/2029	2.499%	11,070,000	11,070,000	1,300,000	n/a	1,300,000	0
575831FC1	5/1/2030	2.599%	11,645,000	11,645,000	0	n/a	0	0
575831FD9	5/1/2031	2.739%	12,255,000	12,255,000	7,755,000	n/a	7,755,000	0
575831FE7	5/1/2032	2.839%	7,840,000	7,840,000	150,000	n/a	150,000	0
575831FF4	5/1/2033	2.889%	8,585,000	8,585,000	2,000,000	n/a	2,000,000	0
575831FG2	5/1/2034	2.939%	8,910,000	8,910,000	165,000	n/a	165,000	0
575831FH0	5/1/2039	3.273%	53,115,000	53,115,000	7,055,000	n/a	7,055,000	0
575831FJ6	5/1/2043	3.373%	43,855,000	43,855,000	15,665,000	n/a	15,665,000	0

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REFUNDING REVENUE BONDS, SERIES 2020A (FEDERALLY TAXABLE)

CUSIP*	Maturity Date	Interest Rate	Outstanding Principal Amount	Maximum Principal Amount to be Accepted for Purchase	Principal Amount Tendered	Pro-Rata Acceptance Ratio	Principal Amount Accepted	Principal Amount Rejected
575831FL1	5/1/2025	1.194%	\$2,830,000	\$1,130,000	\$1,435,000	0.795000	\$1,130,000	\$305,000
575831HX3	5/1/2026	1.412%	6,305,000	2,520,000	850,000	n/a	850,000	0
575831HZ8	5/1/2027	1.512%	8,735,000	3,490,000	3,855,000	0.941000	3,490,000	365,000
575831FP2	5/1/2028	1.701%	4,645,000	1,855,000	365,000	n/a	365,000	0
575831JA1	5/1/2029	1.801%	17,575,000	7,030,000	10,540,000	0.685000	7,030,000	3,510,000
575831GX4	5/1/2030	1.901%	19,300,000	7,720,000	8,205,000	0.977700	7,720,000	485,000
575831FS6	5/1/2031	1.951%	27,460,000	10,980,000	11,730,000	0.952400	10,980,000	750,000
575831GY2	5/1/2032	2.031%	30,790,000	12,315,000	1,985,000	n/a	1,985,000	0
575831GZ9	5/1/2033	2.101%	31,520,000	12,605,000	5,290,000	n/a	5,290,000	0
575831HA3	5/1/2034	2.201%	27,830,000	11,130,000	27,830,000	0.400000	11,130,000	16,700,000
575831HB1	5/1/2035	2.251%	26,075,000	10,430,000	5,555,000	n/a	5,555,000	0
575831HC9	5/1/2040	2.972%	112,525,000	45,000,000	15,455,000	n/a	15,455,000	0
575831HY1	5/1/2049	3.072%	76,465,000	30,560,000	10,000	n/a	10,000	0

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