

NOTICE OF EXTENSION

Regarding Consent Solicitation Statement dated July 12, 2024

Request for Waiver and Consent

**NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
RETIREMENT FACILITY REVENUE BONDS
(MRC SENIOR LIVING – THE LANGFORD PROJECT)
SERIES 2016A**

Maturity Date

<u>(November 15)</u>	<u>CUSIP No.¹</u>	<u>Interest Rate</u>
2026	64542U CXO	5.000%
2036	64542U CY8	5.375%
2046	64542U CZ5	5.500%
2052	64542U DA9	5.500%

Record Date: July 11, 2024

Extended Expiration Date: The date which is the earlier of (a) 5:00 p.m. EDT on August 20, 2024 (the “Consent Expiration Date”) or (b) the date upon which the Information and Tabulation Agent has accepted the requisite number of properly executed Consents as provided herein in order to effectuate the “Waivers and Consents” all as described in the Consent Statement dated July 12, 2024

By way of its Consent Solicitation Statement dated July 12, 2024, ((as it may be amended or supplemented from time to time, the “Consent Statement”), MRC Senior Living, a Texas nonprofit corporation (the "Obligated Group Representative") is soliciting the holders of New Hope Cultural Education Facilities Finance Corporation Retirement Facility Revenue Bonds (MRC Senior Living – The Langford Project) Series 2016A (the "Bonds") as of the Record Date on July 11, 2024 (the “Record Date”) (the “Bondholders”) to approve or reject the Waiver and Consent (as defined in the Consent Statement).

The Obligated Group Representative has elected to extend the Solicitation. Bondholders will now have until **5:00 p.m. EST on August 20, 2024** (the “Extended Expiration Date”) to participate in

¹ ** CUSIP® is a registered trademark of the American Bankers Association (the “ABA”). CUSIP data herein is provided by CUSIP Global Services, which is managed on behalf of the ABA by FactSet Research Systems Inc. The CUSIP numbers listed above are being provided solely for the convenience of the holders of the Bonds. CUSIP numbers have been assigned by an independent company not affiliated with the Obligated Group Representative and are included solely for the convenience of the holders of the Bonds. The Obligated Group Representative is not responsible for the selection or use of these CUSIP numbers, and no representation is made as to their correctness on the Bonds or as indicated above. The CUSIP number for Bonds bearing interest at any rate is subject to being changed after the execution and delivery of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such Bonds or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of such Bonds.

the Solicitation. Bondholders wishing to provide their consent should instruct their respective DTC Participants with custody of their Bonds to execute a Master Consent on their behalf and deliver the executed Master Consent to the Information and Tabulation Agent no later than the Extended Expiration Date.

Bondholders, who have already participated in the Solicitation, need not take any additional action.

Questions regarding the processing of your consent may be directed to Robert Stevens at 212-227-9622 or via e-mail at rstevens@globic.com.

Dated: August 7, 2024