

NOTICE OF PRELIMINARY ACCEPTANCE OF TENDERED BONDS
regarding
OFFER TO TENDER BONDS DATED APRIL 29, 2024, AS AMENDED ON MAY 3, 2024
made by
MIAMI-DADE COUNTY, FLORIDA

to the Holders described herein of all or any portion of the maturities of the

MIAMI-DADE COUNTY, FLORIDA

Water and Sewer System Revenue Bonds, Series 2017A

Water and Sewer System Revenue Refunding Bonds, Series 2017B

Water and Sewer Revenue Refunding Bonds, Taxable Series 2019C

*The purpose of this Notice of Preliminary Acceptance of Tendered Bonds, dated May 13, 2024, (the “**Preliminary Acceptance Notice**”) is to provide notice of the County’s preliminary acceptance for purchase of certain Bonds. All other terms relating to the Tender Offer remain unchanged.*

Pursuant to the Offer to Tender Bonds, dated April 29, 2024, as amended on May 3, 2024 (and as may be amended or supplemented, the “**Offer**”), Miami-Dade County, Florida (the “**County**”) offered to purchase Bonds tendered by any Bondholder for cash (the “**Tender Offer**”) as further described in the Offer.

The Offer expired on May 10, 2024. The following pages reflect the Bonds that the County is preliminarily accepting for purchase. The County will make a final acceptance of Bonds that the County will purchase, subject to the terms of the Offer, on or about May 14, 2024. The County is under no obligation to purchase any Bond preliminarily accepted and the County will determine in its sole discretion if it will purchase any Bonds.

All terms used herein and not otherwise defined are used as defined in the Offer.

If the County makes a Final Acceptance, a portion of the purchase price paid by the County for Bonds tendered and accepted pursuant to the Tender Offer is expected to be paid from the net proceeds of the Series 2024B Bonds.

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Taxable Bonds

The table below provides the Taxable Bonds that have been preliminarily accepted for purchase by the County.

<u>Series</u>	<u>CUSIP*</u>	<u>Maturity</u>	<u>Interest Rate</u>	<u>Outstanding Principal Amount</u>	<u>Bonds Offered</u>	<u>Bonds Accepted**</u>	<u>Bonds Rejected**</u>
2019C	59334DLJ1	10/1/2027	2.501%	48,055,000	16,480,000	16,480,000	-
2019C	59334DLK8	10/1/2028	2.551%	49,085,000	11,360,000	11,360,000	-
2019C	59334DLL6	10/1/2029	2.601%	50,195,000	4,010,000	4,010,000	-
2019C	59334DLM4	10/1/2030	2.741%	14,625,000	2,000,000	2,000,000	-
2019C	59334DLN2	10/1/2031	2.841%	15,140,000	825,000	825,000	-
2019C	59334DLP7	10/1/2032	2.911%	15,630,000	5,240,000	5,240,000	-
2019C	59334DLQ5	10/1/2033	2.981%	16,145,000	250,000	250,000	-
2019C	59334DLR3	10/1/2034	3.011%	16,690,000	-	-	-
2019C	59334DLS1	10/1/2042	3.490%	322,525,000	77,650,000	77,650,000	-

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** Preliminary, subject to change.

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Tax-Exempt Bonds

The table below provides the Tax-Exempt Bonds that have been preliminarily accepted for purchase by the County.

<u>Series</u>	<u>CUSIP*</u>	<u>Maturity</u>	<u>Interest Rate</u>	<u>Outstanding Principal Amount</u>	<u>Bonds Offered</u>	<u>Bonds Accepted**</u>	<u>Bonds Rejected**</u>
2017A	59334DJD7	10/1/2030	5.000%	14,200,000	4,120,000	4,120,000	-
2017A	59334DJE5	10/1/2031	5.000%	14,930,000	5,590,000	5,590,000	-
2017A	59334DJF2	10/1/2032	5.000%	15,695,000	6,660,000	6,660,000	-
2017A	59334DJG0	10/1/2033	5.000%	16,500,000	5,595,000	5,595,000	-
2017A	59334DJH8	10/1/2034	5.000%	17,345,000	7,330,000	7,330,000	-
2017B	59334DKC7	10/1/2030	5.000%	35,225,000	24,210,000	24,210,000	-
2017B	59334DKD5	10/1/2031	5.000%	36,920,000	28,495,000	28,495,000	-
2017B	59334DKE3	10/1/2032	5.000%	38,765,000	25,325,000	25,325,000	-
2017B	59334DKF0	10/1/2033	5.000%	40,705,000	24,980,000	24,980,000	-

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