

NOTICE OF RESULTS

Regarding

INVITATION TO TENDER BONDS FOR PURCHASE

made by

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY (TENNESSEE)

**Water and Sewer Revenue Bonds,
Series 2017A (Green Bonds)**

**Water and Sewer Revenue Bonds,
Series 2017B**

**Federally Taxable Water and Sewer
Revenue Refunding Bonds, Series 2021B (Green Bonds)**

Base CUSIP: 592098

Pursuant to its Invitation to Tender Bonds for Purchase dated May 22, 2025 (the “Invitation”), The Metropolitan Government of Nashville and Davidson County (the “Metropolitan Government”) offered to purchase for cash certain bonds of the series and maturities listed on the inside cover page of the Invitation (the “Target Bonds”). Capitalized terms used and not otherwise defined herein have the meanings set forth in the Invitation.

To participate in the Invitation, holders of Target Bonds were required to tender their bonds by no later than 5:00 p.m., Eastern Time, on June 10, 2025 (the “Expiration Date”), as such Expiration Date has not been extended. Attached hereto as Exhibit A is a listing of the Target Bonds tendered (the “Tendered Bonds”) by the Expiration Date in accordance with the Invitation as determined by the Metropolitan Government, taking into account the Metropolitan Government’s rights to waive any Financing Conditions and any irregularities or defects in any tender.

This Notice of Results is not to be construed as an acceptance by the Metropolitan Government of the Tendered Bonds. Pursuant to the terms set forth in the Invitation, the Metropolitan Government will provide notice of its election to purchase the Tendered Bonds, if any, by 5:00 p.m., Eastern Time, on June 13, 2025.

Please direct any questions to the Information and Tender Agent, Globic Advisors Inc., at (212) 227-9622, or the Dealer Manager, BofA Securities, Inc., at (646) 743-1362.

Dated: June 11, 2025

Exhibit A

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

Tax-Exempt Tendered Bonds

Series	CUSIP⁽¹⁾	Maturity	Coupon (%)	Outstanding Principal Amount	Principal Amount Tendered
2017A	592098P68	7/1/2030	5.000	\$2,690,000	\$1,575,000
2017A	592098P76	7/1/2031	5.000	2,830,000	890,000
2017A	592098P92	7/1/2032	5.000	2,605,000	925,000
2017A	592098Q26	7/1/2033	5.000	3,120,000	2,280,000
2017A	592098Q34	7/1/2034	5.000	3,280,000	3,280,000
2017A	592098Q42	7/1/2035	5.000	3,445,000	2,445,000
2017A	592098Q59	7/1/2036	5.000	3,625,000	2,625,000
2017A	592098Q67	7/1/2037	5.000	3,810,000	3,080,000
2017A ⁽²⁾	592098Q83	7/1/2042	5.000	21,740,000	8,950,000
2017B	592098S32	7/1/2030	5.000	4,675,000	935,000
2017B	592098S40	7/1/2031	5.000	4,915,000	2,135,000
2017B	592098S57	7/1/2032	5.000	5,165,000	1,325,000
2017B	592098S65	7/1/2033	5.000	5,430,000	3,485,000
2017B	592098S73	7/1/2034	5.000	5,710,000	5,510,000
2017B	592098S81	7/1/2035	5.000	6,005,000	4,680,000
2017B	592098S99	7/1/2036	5.000	6,310,000	4,530,000
2017B	592098T23	7/1/2037	5.000	6,635,000	3,715,000
2017B ⁽²⁾	592098T31	7/1/2042	5.000	38,645,000	28,075,000

⁽¹⁾ CUSIP Global Services (“CGS”) has provided the CUSIP data herein. FactSet Research Systems Inc. manages CGS on behalf of the American Bankers Association. This inclusion of CUSIP data is for convenience and reference only, and does not create a database or serve as a substitute for the CUSIP service. None of the County, the Dealer Manager, the Information and Tender Agent, or their respective agents or counsel assumes responsibility for the data’s accuracy.

⁽²⁾ Term Bonds subject to mandatory sinking fund redemption in specified annual principal amounts prior to their maturity date.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

Taxable Tendered Bonds

Series	CUSIP⁽¹⁾	Maturity	Coupon (%)	Outstanding Principal Amount	Principal Amount Tendered
2021B	592098X85	7/1/2027	1.466	\$9,735,000	\$5,050,000
2021B	592098X93	7/1/2028	1.616	9,885,000	2,195,000
2021B	592098Y27	7/1/2029	1.781	10,060,000	3,350,000
2021B	592098Y35	7/1/2030	1.881	10,240,000	3,390,000
2021B	592098Y43	7/1/2031	1.931	10,440,000	2,300,000
2021B	592098Y50	7/1/2032	2.131	10,655,000	3,515,000
2021B	592098Y68	7/1/2033	2.281	10,895,000	2,075,000
2021B	592098Y76	7/1/2034	2.381	11,150,000	2,150,000
2021B	592098Y84	7/1/2035	2.481	11,425,000	2,650,000
2021B	592098Y92	7/1/2036	2.611	11,720,000	3,025,000
2021B	592098Z26	7/1/2037	2.681	12,035,000	5,320,000
2021B	592098Z34	7/1/2038	2.731	12,360,000	6,500,000
2021B ⁽²⁾	592098Z42	7/1/2043	2.942	67,515,000	2,855,000

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