

NOTICE OF RESULTS

Amendment to Consent Solicitation and Statement

Lee Memorial Health System

Hospital Revenue and Refunding Bonds, 2019 Series A-1 (Fixed Rate Mode)
CUSIPS: 52385LDA4, 52385LDB2, 52385LDC0, 52385LDD8, 52385LDE6, 52385LDF3,
52385LDG1, 52385LDH9, 52385LDJ5, 52385LDK2, 52385LDL0, 52385LDM8,
52385LDN6, 52385LDP1, 52385LDQ9

Hospital Revenue and Revenue Refunding Bonds, 2019 Series A-2 (Term Rate Mode)
CUSIP: 52385LDR7

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE BONDS. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE BONDS IN A TIMELY MANNER.

By way of its Consent Solicitation and Statement dated September 10, 2024, as amended by the Amendment to Consent Statement, dated September 30, 2024, (“**Statement**”) Lee Memorial Health System (“**LMHS**”) solicited the consents of the holders of the 2019A Bonds as of the Record Date on September 9, 2024 (the “**Bondholders**”) to approve or reject the Proposed Amendments (as defined in the Statement). Capitalized terms used herein without other definition are used with the meanings given to them in the Statement.

LMHS has received the Requisite Consents from the Record Date Bondholders. LMHS greatly appreciates the response from Bondholders.

Dated: October 8, 2024