

Amendment to Consent Solicitation and Statement

Lee Memorial Health System

Hospital Revenue and Refunding Bonds, 2019 Series A-1 (Fixed Rate Mode)

CUSIPS: 52385LDA4, 52385LDB2, 52385LDC0, 52385LDD8, 52385LDE6, 52385LDF3, 52385LDG1,
52385LDH9, 52385LDJ5, 52385LDK2, 52385LDL0, 52385LDM8, 52385LDN6, 52385LDP1, 52385LDQ9

Hospital Revenue and Revenue Refunding Bonds, 2019 Series A-2 (Term Rate Mode)

CUSIP: 52385LDR7

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE BONDS. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE BONDS IN A TIMELY MANNER.

Holders wishing to provide their consent should instruct their respective DTC Participants (hereinafter defined) with custody of their Bonds (hereinafter defined) to execute a Master Consent Form on their behalf and deliver the executed Master Consent Form to the Information and Tabulation Agent (hereinafter defined) no later than the Expiration Date. See “REQUEST FOR CONSENT – How to Consent” below.

A Consent Fee may be paid to the first \$191,395,000 of Series 2019A Bonds (Series 2019A-1 and Series 2019A-2 Bonds combined) submitted for consent, provided that Requisite Consents (hereinafter defined) are received. See “CONSENT FEE,” herein.

Reference is hereby made to that certain Consent Solicitation and Statement, dated September 10, 2024, as the same may be amended or supplemented from time to time (“**Statement**” and as amended by this Amendment to Consent Statement, dated September 30, 2024). Capitalized terms used herein without other definition are used with the meanings given to them in the Statement.

Notice of Amendment to the Consent Fee and Extension of Consent Expiration Date

The consent fee referenced in the Statement was incorrectly stated. Lee Memorial Health System (“**LMHS**”) hereby amends the Statement so that LMHS shall, subject to the conditions set forth below, cause to be paid to each Holder of the first \$191,395,000 of Series 2019A Bonds, the Requisite Consents for the Series 2019A Bonds, submitted for consent through the submission of a validly executed and accepted Master Consent Form from their respective DTC Participant, in cash, a **consent fee of \$2.50 per \$1,000 principal amount of Series 2019A Bonds** (“**Consent Fee**”) prior to **5:00 p.m. EST on October 11, 2024** (the “**Expiration Date**”).

Payment of such Consent Fee is subject to LMHS's acceptance, in its sole discretion, of Requisite Consents for the Series 2019A Bonds and conditioned terms set forth in the Statement and upon the effectiveness of the Proposed Amendments.

Any Consents previously submitted pursuant to the Master Consent Form remain in good order.

Press Release from Moody’s Ratings Regarding Rating Impact

In a press release dated September 27, 2024, Moody's Ratings (Moody's) announced that the proposed conversion of LMHS from a governmental unit to a private nonprofit corporation would not, in and of itself and as of this point in time, result in a reduction, placement on review for possible downgrade or withdrawal of Moody's current rating.

Questions regarding the processing of your consent may be directed to Robert Stevens at 212-227-9699 or via e-mail at rstevens@globic.com.

Dated: September 30, 2024