

MASTER CONSENT

**KENT COUNTY, DELAWARE
REVENUE BONDS
(KENT COUNTY REGIONAL SPORTS COMPLEX PROJECT), SERIES 2016
IN THE OUTSTANDING PRINCIPAL AMOUNT OF \$19,650,000**

**CUSIP¹ NUMBERS:
490229AL5, 490229AM3, 490229AN1, 490229AP6, 490229AQ4, 490229AR2, 490229AS0
regarding
Consent Solicitation Statement dated June 23, 2024**

Record Date: July 22, 2024

Expiration Date: The date which is the earlier of (a) 5:00 p.m. August 21, 2024 (the “**Consent Deadline Date**”) or (b) the date upon which the Information and Tabulation Agent has accepted the requisite number of properly executed Consents as provided herein in order to effectuate the Proposed Amendment to the Leasehold Mortgage (as defined herein).

INSTRUCTIONS TO DTC PARTICIPANTS

- **Mark the box** below for your clients who are holders of the Bonds as of the Record Date, July 23, 2024, to approve (consent) or reject (not consent) to the Proposed Amendment to the Leasehold Mortgage, all as described in the Consent Statement dated July 23, 2024 (the “Consent Solicitation Statement” and, together with the other documents related hereto, the “Consent Documents”) which is incorporated herein in full.
- **Execute this Master Consent Form:** This Master Consent must be executed by the DTC Participant in exactly the same manner as its name appears on DTC’s records for the Bonds, and the signature must be Medallion Guaranteed.
- **DELIVERY:** This executed Master Consent must be received by the Information and Tabulation Agent, Globic Advisors, **no later than 5:00 p.m. EST on August 21, 2024** (or such later date to which the Information and Tabulation Agent, in its sole discretion, may extend such expiration), via e-mail or facsimile, to the following:

Globic Advisors
Attn: Robert Stevens
485 Madison Ave, 7th Floor, New York, NY 10022
Telephone: (212) 227-9622
Fax: 212-271-3252
E-Mail: rstevens@globic.com

Capitalized terms used but not defined herein shall have the meanings set forth in the Consent Statement to which this Master Consent is a part.

¹ † CUSIP is a registered trademark of the American Bankers Association. CUSIP Global Services is managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers listed above are being provided solely for the convenience of reference only and the Sports Complex Corporation does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.

STEP 2: EXECUTION BY AUTHORIZED SIGNATORY

By signing below, the DTC Participant or other nominee hereby certifies that (i) the summary is a true and accurate schedule of the Bondholders who have delivered their consent, as described in the Consent Statement, to the undersigned DTC Participant or other nominee and (ii) the undersigned DTC Participant or other nominee is the holder, through a position held at a securities depository, or in street name, of the Bonds set forth above.

Date Submitted: _____, 2024 DTC Participant Number: _____

Print Name of Company: _____

Authorized Employee Contact (Print Name): _____

Title: _____ E-Mail: _____

Tel. No.: _____ Fax No.: _____

Signature: _____

MEDALLION STAMP:

DELIVERY: This executed Master Consent must be received by the Information and Tabulation Agent, Globic Advisors, **no later than 5:00 p.m. EST on August 21, 2024** (or such later date to which the deadline may be extended), via e-mail or facsimile, to the following:

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Should a DTC Participant Bank have any difficulty with providing Medallion Stamp or original documents due to staffing or logistical issues, please contact the Information and Tabulation Agent.