

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF ALABAMA**

In re:

JUDSON COLLEGE, INC.,

Debtor.

Chapter 11

Case No. 24-20004

**NOTICE OF HEARING TO CONSIDER
THE ADEQUACY OF DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE THAT on January 8, 2024, the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Chapter 11 Plan of Judson College, Inc.* (the “Plan”) and the accompanying *Disclosure Statement for Chapter 11 Plan of Judson College, Inc.* (as it may be supplemented or amended, the “Disclosure Statement”) with the United States Bankruptcy Court for the Southern District of Alabama (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE THAT the Debtor intends to present the Disclosure Statement, and any changes or modifications thereto, for approval at a hearing before the Honorable Henry Callaway on **January 23, 2024 at 9:30 a.m. (prevailing Central Time)** (the “Disclosure Statement Hearing”) convened at the Bankruptcy Court, 113 Saint Joseph St., Mobile, AL 36602. The Disclosure Statement may be amended at any time prior to or at the Disclosure Statement Hearing, and the Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing(s).

PLEASE TAKE FURTHER NOTICE THAT objections, if any, to approval of the Disclosure Statement must be in writing and must: (a) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount of its claim or nature of its interest in the Debtor’s chapter 11 case; (b) specify the basis and nature of any objection and set forth the proposed modification to the Disclosure Statement, together with suggested language; (c) be filed with the clerk of the Bankruptcy Court, electronically via CM/ECF at <https://ecf.alsb.uscourts.gov/> or at 113 Saint Joseph St., Mobile, AL 36602, together with proof of service, **on or before 12:00 p.m. (prevailing Central Time) on January 22, 2024**; and (d) be served so as to be received on or before 12:00 p.m. (prevailing Central Time) on the same day, upon (i) proposed counsel for the Debtor, Bradley Arant Boult Cummings LLP, 1819 Fifth Avenue North, Birmingham, AL 35203 (Attn: Jay Bender, jbender@bradley.com and James Bailey, jbailey@bradley.com) and Silver Voit Garrett & Watkins, Attorneys at Law, P.C., 4317-A Midmost Drive, Mobile, AL 36609 (Attn: Alexandra Garrett, agarrett@silvervoit.com); and (ii) the Bankruptcy Administrator, 113 St. Joseph Street, Suite 520, Mobile, AL 36602 (Attn: Mark Zimlich, mark_zimlich@alsba.uscourts.gov and Melissa Wetzels, melissa_wetzels@alsba.uscourts.gov).

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Disclosure Statement (as they may be supplemented or amended) have been filed with the Bankruptcy Court and may be obtained by parties in interest at the Debtor's expense upon written request to proposed counsel for the Debtor, Bradley Arant Boult Cummings LLP, 1819 Fifth Avenue North, Birmingham, AL 35203 (Attn: Jay Bender, jbender@bradley.com and James Bailey, jbailey@bradley.com) and Silver Voit Garrett & Watkins, Attorneys at Law, P.C., 4317-A Midmost Drive, Mobile, AL 36609 (Attn: Alexandra Garrett, agarrett@silvervoit.com). In addition, copies of the Plan and Disclosure Statement are on file with the Clerk of the Bankruptcy Court, 113 Saint Joseph St., Mobile, AL 36602.

Dated: January 11, 2024

BRADLEY ARANT BOULT CUMMINGS LLP
Jay Bender
James Bailey
One Federal Place
1819 Fifth Avenue North
Birmingham, Alabama 35203

- and -

SILVER VOIT GARRETT & WATKINS,
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Alexandra Garrett
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Mobile, Alabama 36609

Proposed Counsel to the Debtor