

## FINAL NOTICE OF ACCEPTANCE

RELATING TO THE  
INVITATION TO TENDER BONDS DATED SEPTEMBER 23, 2024  
made by the  
JACKSONVILLE TRANSPORTATION AUTHORITY

to the Bondowners described herein of  
all or any portion of the maturities listed on page (i) of the Invitation

Jacksonville Transportation Authority  
Senior Lien Local Option Gas Tax Revenue Bonds  
Series 2015

(Base CUSIP: 469494)

*The purpose of this Final Notice of Acceptance dated October 8, 2024 (the “Final Notice of Acceptance”) is to provide notice of final acceptance for purchase of certain Target Bonds. All terms used herein and not otherwise defined are used as defined in the Invitation (hereinafter defined).*

Pursuant to the Invitation to Tender Bonds dated September 23, 2024 (as amended and supplemented by the Pricing Notice dated September 30, 2024, and the Preliminary Notice of Acceptance dated October 7, 2024, as it may be further amended or supplemented, the “**Invitation**”), the Jacksonville Transportation Authority (the “**Authority**”) invited Bondowners to tender Target Bonds for cash at the applicable Offer Purchase Prices set forth in the Pricing Notice plus Accrued Interest on the Target Bonds tendered for purchase to but not including the Settlement Date. See Section 2, “Information to Bondowners” in the Invitation.

**The Tender Offer expired at 5:00 p.m., New York City time, on October 4, 2024 and will not be extended. All tender offers preliminarily accepted pursuant to the Preliminary Notice of Acceptance have been accepted for purchase by the Authority.**

Pursuant to and subject to the terms of the Invitation, the principal amounts and Offer Purchase Prices of the Target Bonds for each maturity and corresponding CUSIP that the Authority is accepting for purchase are set forth in Attachment A hereto.

The Invitation, including the Refunding Bonds POS dated September 23, 2024, as it may be amended or supplemented, is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds listed in Attachment A, and (ii) on the website of the Information Agent and Tender Agent at [www.globic.com/jta](http://www.globic.com/jta).

Any questions are to be directed to the Information Agent and Tender Agent at (212) 227-9622.

**Attachment A**

**TARGET BONDS**

The table below lists the principal amount of the Target Bonds of each maturity and corresponding CUSIP that have been accepted for purchase by the Authority.

**Jacksonville Transportation Authority  
Senior Lien Local Option Gas Tax Revenue Bonds  
Series 2015**

<b>CUSIP<sup>(1)</sup> (Base No. 469494)</b>	<b>Maturity Date (August 1)</b>	<b>Interest Rate (%)</b>	<b>Outstanding Principal Amount</b>	<b>Principal Amount Accepted for Purchase</b>	<b>Offer Purchase Price</b>
AK4	2026	5.000	\$4,565,000	\$2,335,000	102.068
AL2	2027	5.000	4,790,000	305,000	102.068
AM0	2028	5.000	5,030,000	1,785,000	102.068
AN8	2029	5.000	5,285,000	2,470,000	102.068
AP3	2030	5.000	5,550,000	3,045,000	102.068
AQ1	2031	5.000	5,825,000	4,675,000	102.068
AR9	2032	5.000	6,115,000	5,845,000	102.068
AS7	2033	5.000	6,420,000	4,255,000	102.068
AT5	2034	5.000	6,745,000	4,630,000	102.068
AU2	2035	5.000	7,080,000	2,380,000	102.068
AV0	2036	5.000	7,435,000	2,500,000	102.068
<b>Total</b>			<b>\$64,840,000</b>	<b>\$34,225,000</b>	

1 CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Target Bonds and the Authority is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.