

CORRECTED NOTICE OF TAXABLE TARGET BONDS PURCHASE PRICES

GUAM WATERWORKS AUTHORITY

Water and Wastewater System Revenue Refunding Bonds, Series 2020B (Federally Taxable)

On February 29, 2024, a Notice of Taxable Bonds Purchase Prices and Final Acceptance Notice (the “Final Notice”) was posted relating to that certain Invitation to Tender Bonds for Purchase dated February 13, 2024 as amended on February 26, 2024 (the “Invitation”).

Subsequent to posting of the Final Notice, an error was identified in the calculation of pricing for certain Taxable Target Bonds set forth below. The corrected information is set forth below, and solely for convenience of the reader, the corrected information in the table is shown in ***bold, italicized*** text. This notice (the “Correcting Notice”) amends the Final Notice to the limited extent set forth herein. No other terms are affected. Capitalized terms used but not defined in this Correcting Notice have the meaning given such terms in the Invitation.

Guam Waterworks Authority Water and Wastewater System Revenue Refunding Bonds, Series 2020B (Federally Taxable)

Base CUSIP: 40065

CUSIP No. ⁽¹⁾	Maturity Date (July 1)	Interest Rate	Benchmark Treasury Security	Fixed Spread (Basis Points)	Purchase Yield	Purchase Price as a Percentage of Par Amount	Principal Amount Tendered for Purchase	Principal Amount Purchased
FDG6	2030	2.750%	4.000% due January 31, 2029	+75	5.005%	<i>89.006%</i>	\$7,775,000	\$7,775,000
FDH4	2034	3.250	4.000% due February 15, 2034	+95	5.182	<i>86.473</i>	3,010,000	3,010,000

Any questions can be directed to:

The Dealer Manager for the Invitation:

The Information and Tender Agent for the Invitation:

RBC Capital Markets

GLOBIC ADVISORS

Contact your RBC Capital Markets representative:

Attention: Robert Stevens
1-212-227-9622, rstevens@globic.com

Document Website: www.globic.com/gwa

Brookfield Place
200 Vesey Street, 8th Floor
New York, NY 10281
Attn: Liability Management
Call: (212) 618-7843
Call toll-free: (877) 381-2099
liability.management@rbccm.com

Dated: March 5, 2024

⁽¹⁾ CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein are provided by CUSIP Global Services, managed by FactSet Research Systems Inc. on behalf of the American Bankers Association. CUSIP numbers have been assigned by an independent company and are included solely for the convenience of the holders of the Target Bonds. None of the Authority, the Dealer Manager, the Information and Tender Agent or their agents or counsel assume responsibility for the accuracy of such numbers.