

FINAL NOTICE OF ACCEPTANCE

Dated September 18, 2024

relating to the
Invitation to Tender Bonds for Purchase, dated August 23, 2024
made by

A.B. WON PAT INTERNATIONAL AIRPORT AUTHORITY, GUAM

to the Beneficial Owners of

A.B. WON PAT INTERNATIONAL AIRPORT AUTHORITY, GUAM
General Revenue Bonds, 2021 Series A (Federally Taxable)

Base CUSIP number: 40064R

Pursuant to the Invitation to Tender Bonds for Purchase, dated August 23, 2024 (the “**Invitation**”), including the Preliminary Official Statement of the A.B. Won Pat International Airport Authority, Guam (the “**Authority**”), dated August 23, 2024, relating to the Authority’s General Revenue Bonds, 2024 Series A (AMT) and General Revenue Bonds, 2024 Series B (Non-AMT) (collectively, the “**2024 Bonds**”), included as Appendix A to the Invitation, the Authority invited Holders of certain of its General Revenue Bonds, 2021 Series A (Federally Taxable) listed on page (ii) hereof (the “**Target Bonds**”) the opportunity to tender all or a portion of their Target Bonds to the Authority for cash purchase by the Authority, subject to the terms and conditions described in the Invitation. Capitalized terms used in this Final Notice of Acceptance and not otherwise defined have the meanings given to such terms in the Invitation.

The Invitation expired at 5:00 p.m., Eastern time, on September 13, 2024. The Purchase Price for the Target Bonds of each CUSIP number were determined at approximately 10:00 a.m., Eastern time, on September 17, 2024.

Pursuant to and subject to the terms of the Invitation, the principal amounts of Target Bonds of each CUSIP number that the Authority is accepting for purchase (each such principal amount, a “**Purchased Amount**”) and the Purchase Spread and Purchase Price for the Target Bonds of each such CUSIP number are set forth on page (ii). **More Target Bonds than were set forth as preliminarily accepted for purchase in the Preliminary Notice of Acceptance, dated September 16, 2024, have been accepted for purchase by the Authority.**

*Any questions can be directed to the **Information Agent and Tender Agent** for the Invitation:*

Globic Advisors
Attention: Robert Stevens
212-227-9622
rstevens@globic.com

Document website: <https://www.globic.com/giaa>

A.B. WON PAT INTERNATIONAL AIRPORT AUTHORITY, GUAM
General Revenue Bonds, 2021 Series A (Federally Taxable)
Base CUSIP* number: 40064R

The table below provides a listing of the respective principal amount of the Target Bonds of each CUSIP number that have been *accepted* for purchase by the Authority.

Maturity Date (October 1)	CUSIP* number Suffix	Interest Rate	Purchase Spread in Basis Points[†]	Purchase Price[‡]	Maximum Principal Amount that may be Accepted for Purchase if Tendered	Principal Amount Offered	Principal Amount Rejected	Purchased Amount	Pro-Rata Factor for Competitive Offers at Purchase Spread	Pro-Rata Factor for Non-Competitive Offers
2025	EC9	2.499%	+45.0	99.464	\$9,045,000	\$8,170,000	\$4,625,000	\$3,545,000	0.129	n/a
2026	ED7	2.699	+100.0	98.277	9,270,000	8,735,000	8,145,000	590,000	0.967	n/a
2027	EE5	2.899	+75.0	96.341	9,515,000	6,455,000	4,500,000	1,955,000	n/a	0.782
2028	EF2	3.099	+85.0	95.657	8,125,000	7,330,000	4,175,000	3,155,000	n/a	n/a
2029	EG0	3.189	+65.0	95.943	6,865,000	8,125,000	1,265,000	6,860,000	n/a	n/a
2030	EH8	3.339	+75.0	95.041	7,085,000	7,785,000	2,815,000	4,970,000	n/a	n/a
2031	EJ4	3.489	+80.0	94.934	7,320,000	7,420,000	2,665,000	4,755,000	n/a	n/a
2036	EK1	3.839	+105.0	93.694	24,060,000	26,880,000	6,940,000	19,940,000	n/a	n/a
2043	EL9	4.460	+100.0	94.046	39,915,000	38,615,000	7,750,000	30,865,000	n/a	n/a
TOTAL					\$121,200,000	\$119,515,000	\$42,880,000	\$76,635,000		

* CUSIP is a registered trademark of the American Bankers Association. CUSIP number information herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. This information is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. None of the Authority, the Dealer Manager, or the Information Agent and Tender Agent nor their respective agents or counsel assumes responsibility for the accuracy of such numbers.

† Subject to the maximum principal amount of Target Bonds that may be accepted for purchase if tendered (as shown above) and subject to the Priority of Purchases as described in the Invitation, Offers received at or above the Purchase Spread have been accepted. Purchase Spread for each CUSIP number (in basis points) is added to the Adjusted Treasury Yield to arrive at the Purchase Yield for each CUSIP number used to determine the Purchase Price for each CUSIP number in accordance with the terms of the Invitation.

‡ Purchase Price in \$ per \$100 principal amount. Purchase Price excludes accrued but unpaid interest up to but not including the Settlement Date, which will also be paid on the Settlement Date.