

NOTICE OF TERMINATION

Regarding

INVITATION TO TENDER FOR PURCHASE
made by
FONTANA UNIFIED SCHOOL DISTRICT

Fontana Unified School District
2020 General Obligation Refunding Bonds (Federally Taxable)
General Obligation Bonds Election of 2006, Series 2020 (Federally Tax-Exempt)

**CUSIP: 344640VY0, 344640WB9, 344640WD5, 344640WR4, 344640WS2, 344640WT0,
344640WU7, 344640WV5, 344640WW3, 344640WX1, 344640WY9, 344640WZ6, 344640XA0,
344640XB8, 344640XC6**

The purpose of this Notice of Termination, dated September 20, 2024, is to announce that the Fontana Unified School District is terminating its Offer to Tender Bonds dated September 6, 2024

Pursuant to the Invitation to Tender Bonds, dated September 6, 2024 (the “Invitation”) made by the Fontana Unified School District (the “District”), the District had invited the holders of the above listed Target Bonds to offer to sell their Target Bonds to the District for cash, subject to the terms of the Invitation. All terms used herein and not otherwise defined are used as defined in the Invitation.

The District’s offer to holders expired on September 20, 2024.

The District hereby announces the termination of the Invitation. The District will not be accepting any Target Bonds that have been offered for purchase. Those holders who have tendered their Target Bonds for purchase will have their Target Bonds returned in accordance with the procedures of The Depository Trust Company.

Any questions are to be directed to the Information Agent at (212) 227-9699.

September 20, 2024