

NOTICE OF RESULTS

RELATING TO THE

INVITATION TO TENDER BONDS FOR PURCHASE DATED SEPTEMBER 6, 2024

made by the

THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY

*to the Bondholders described herein of all or any portion of the maturities
and corresponding CUSIPs listed in the Invitation for a cash price*

**THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY
TAX AND LEASE REVENUE ANTICIPATION REFUNDING BONDS, SERIES 2020B - TAXABLE
(City of Columbus and County of Franklin, Ohio, Lessees)
(Federally Taxable)**

(BASE CUSIP: 353174)

September 25, 2024

The purpose of this Notice of Results dated September 25, 2024 (the "**Notice of Results**") is to provide notice of The Franklin County Convention Facilities Authority (the "**Authority**") preliminary acceptance for purchase of certain Target Bonds.

Pursuant to the Invitation to Tender Bonds dated September 6, 2024, as amended on September 12, 2024 (as it may be further amended or supplemented, including the cover page, inside cover pages and appendices, the "**Invitation**"), the Authority invited Bondholders to tender Target Bonds for cash at the applicable purchase price (each an "**Offer Purchase Price**") based on a fixed spread (each a "**Fixed Spread**") to be added to the yields on the relevant Reference United States Treasury Security (the "**Reference Treasury Security**"), plus Accrued Interest on the Target Bonds tendered for purchase to but not including the Settlement Date ("**Accrued Interest**"). All terms used herein and not otherwise defined herein are defined in the Invitation.

The Tender Offer expired at 5:00 p.m., Eastern Time, on September 24, 2024.

The principal amounts of Target Bonds of each CUSIP that the Authority is preliminarily accepting for purchase are set forth on Schedule I hereto.

The applicable Fixed Spread, expressed as an interest rate percentage, will be added to the yield on the Reference Treasury Security (the "**Treasury Security Yield**") corresponding thereto to arrive at a yield (each a "**Purchase Yield**") used to calculate the Offer Purchase Price for each maturity and corresponding CUSIP of the Target Bonds. **Notwithstanding the preceding sentence, in no event will an Offer Purchase Price for any Target Bonds exceed 100% of the principal amount of such Target Bonds** (see "Consideration for Invitation" in the Invitation). The Treasury Security Yield on each Reference Treasury Security will be determined at approximately 10:00 a.m., Eastern Time, on September 25, 2024, and the Notice of Target Bonds Purchase Prices will be provided on September 25, 2024, all in accordance with the Invitation.

On September 27, 2024, unless such date is extended by the Authority (the "**Final Acceptance Date**"), the Authority will announce its acceptance for purchase of the Target Bonds, if any, from among those Target Bonds of such maturity and corresponding CUSIP initially accepted for purchase as listed on Schedule I hereto. The Authority has no obligation to accept for purchase any tendered Target Bonds and the Authority's obligation to pay for Target Bonds validly tendered (and not validly withdrawn) and accepted pursuant to the Invitation is subject to the terms and conditions of the Invitation including, *inter alia*, satisfaction or waiver of the Financing Conditions on or prior to the Settlement Date.

If the Authority accepts any Target Bonds for a particular CUSIP, the Authority will purchase all Target Bonds of such CUSIP offered, as described in the Invitation.

The Invitation, as amended, including the Preliminary Official Statement relating to The Franklin County Convention Facilities Authority Tax and Lease Revenue Anticipation Refunding Bonds, Series 2024 (City of Columbus and County of Franklin, Ohio, Lessees), a portion of the proceeds of which will be used to purchase the tendered Target Bonds, if such Target Bonds are purchased, is available through the Information Services: (i) at the Municipal Securities Rulemaking Board through its EMMA website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent and Tender Agent at <https://www.globic.com/fccfa>.

Any questions are to be directed to the Information and Tender Agent at (212) 227-9622.

SCHEDULE I

The table below provides a listing of the respective principal amount of the Target Bonds of each CUSIP that have been preliminarily accepted for purchase by the Authority.

THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY TAX AND LEASE REVENUE ANTICIPATION REFUNDING BONDS, SERIES 2020B – TAXABLE (City of Columbus and County of Franklin, Ohio, Lessees) (Federally Taxable)

CUSIP ^(a) (353174)	Maturity (December 1)	Interest Rate	Outstanding Principal Amount	Principal Amount Tendered for Purchase	Preliminary Principal Amount Accepted ^(b)
JA4	2025	1.255%	\$2,040,000	\$1,540,000	\$1,540,000
JB2	2026	1.466	2,655,000	1,330,000	1,330,000
JC0	2027	1.616	2,815,000	2,560,000	2,560,000
JD8	2028	1.822	2,895,000	915,000	915,000
JE6	2029	1.922	17,090,000	2,885,000	2,885,000
JF3	2030	2.022	18,635,000	7,710,000	7,710,000
JG1	2031	2.172	19,520,000	3,500,000	3,500,000
JH9	2033	2.372	21,415,000	2,000,000	2,000,000
JJ5	2034	2.472	22,100,000	21,770,000	21,770,000
JK2	2035	2.572	22,675,000	245,000	245,000
JL0	2040 ^(c)	3.076	44,405,000	100,000	100,000
JM8	2047 ^(d)	3.176	17,210,000	-0-	-0-
TOTAL			\$193,455,000	\$44,555,000	\$44,555,000

^(a) CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Target Bonds and the Authority is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.

^(b) Preliminary, subject to change.

^(c) Term Bond subject to sinking fund redemption payments on December 1 in years 2036, 2037, 2038, and 2039, and maturity in 2040.

^(d) Term Bond subject to sinking fund redemption payments on December 1 in years 2041, 2042, 2043, 2044, 2045, and 2046, and maturity in 2047.