

## **NOTICE OF PURCHASE PRICES**

### **RELATING TO THE INVITATION TO TENDER BONDS FOR PURCHASE DATED SEPTEMBER 6, 2024**

*made by the*  
**THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY**

*to the Bondholders described herein of all or any portion of the maturities  
and corresponding CUSIPs listed in the Invitation for a cash price*

### **THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY TAX AND LEASE REVENUE ANTICIPATION REFUNDING BONDS, SERIES 2020B - TAXABLE**

**(City of Columbus and County of Franklin, Ohio, Lessees)  
(Federally Taxable)**

**(BASE CUSIP: 353174)**

**September 25, 2024**

Pursuant to the Invitation to Tender Bonds dated September 6, 2024, as amended on September 12, 2024 (as it may be further amended or supplemented, the "**Tender Offer**") and the Preliminary Notice of Acceptance dated September 25, 2024 (the "**Preliminary Acceptance Notice**"), The Franklin County Convention Facilities Authority (the "**Authority**") invited Bondholders to tender Target Bonds for cash at the applicable purchase price (the "**Offer Purchase Price**") based on a fixed spread ("**Fixed Spread**") to be added to the yields on relevant Reference United States Treasury Securities ("**Reference Treasury Securities**"), plus Accrued Interest on the Target Bonds tendered for purchase, to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined are defined in the Tender Offer.

Pursuant to the Tender Offer and as set forth herein, the yields on the Reference Treasury Securities were determined at approximately 10:00 a.m., Eastern Time, on September 25, 2024. The Purchase Yields and Offer Purchase Prices for the Target Bonds of each CUSIP are set forth in Schedule I hereto. The Purchase Price to be received by a Bondholder will equal the product of the Offer Purchase Price and the par amount of such Bondholder's Target Bonds validly tendered and accepted for purchase divided by 100.

The final principal amounts of the Target Bonds accepted for purchase, if any, will be announced on September 27, 2024 (the "**Final Acceptance Date**").

**The purchase by the Authority of any Target Bonds is contingent upon, among other things, the issuance of the Authority's Tax and Lease Revenue Anticipation Refunding Bonds, Series 2024 (City of Columbus and Franklin County, Ohio, Lessees) (the "Refunding Bonds"), as more fully described in the Tender Offer.**

The Tender Offer, as amended, including the Preliminary Official Statement relating to the Refunding Bonds, is available: (i) at the Municipal Securities Rulemaking Board through its EMMA website, currently located at <https://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information and Tender Agent at <https://www.globic.com/fccfa>.

Direct any questions to the Information and Tender Agent at (212) 227-9622.

## SCHEDULE I

### PURCHASE YIELDS AND OFFER PURCHASE PRICES, FOR BONDS PRELIMINARILY ACCEPTED FOR PURCHASE

The table below sets forth the Purchase Yields and Offer Purchase Prices for the Target Bonds.

#### THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY TAX AND LEASE REVENUE ANTICIPATION REFUNDING BONDS, SERIES 2020B – TAXABLE (City of Columbus and County of Franklin, Ohio, Lessees) (Federally Taxable)

CUSIP <sup>(a)</sup> (353174)	Maturity Date (December 1)	Reference Treasury Security	Reference Yield	Fixed Spreads	Purchase Yield	Purchase Price (% of Principal Amount)
JA4	2025	UST 3.750% due 08/31/2026 CUSIP:91282CLH2	3.571%	+28.3 bps	3.854%	97.116%
JB2	2026	UST 3.750% due 08/15/2027 CUSIP:91282CLG4	3.494	+8.9 bps	3.583	95.666
JC0	2027	UST 3.625% due 08/31/2029 CUSIP:91282CLK5	3.506	+10.2 bps	3.608	94.126
JD8	2028	UST 3.625% due 08/31/2029 CUSIP:91282CLK5	3.506	+9.2 bps	3.598	93.216
JE6	2029	UST 3.750% due 08/31/2031 CUSIP:91282CLJ8	3.629	+4.4 bps	3.673	91.857
JF3	2030	UST 3.750% due 08/31/2031 CUSIP:91282CLJ8	3.629	+11.4 bps	3.743	90.629
JG1	2031	UST 3.875% due 08/15/2034 CUSIP:91282CLF6	3.770	+8.2 bps	3.852	89.591
JH9	2033	UST 3.875% due 08/15/2034 CUSIP:91282CLF6	3.770	+23.2 bps	4.002	87.617
JJ5	2034	UST 3.875% due 08/15/2034 CUSIP:91282CLF6	3.770	+31.0 bps	4.080	86.748
JK2	2035	UST 3.875% due 08/15/2034 CUSIP:91282CLF6	3.770	+38.3 bps	4.153	86.006
JL0	2040 <sup>(b)</sup>	UST 3.875% due 08/15/2034 CUSIP:91282CLF6	3.770	+63.0 bps	4.400	86.564
JM8	2047 <sup>(c)</sup>	UST 4.125% due 08/15/2044 CUSIP:912810UD8	4.164	+51.7 bps	4.681	80.485

- (a) CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Target Bonds and the Authority is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.
- (b) Term Bond subject to sinking fund redemption payments on December 1 in years 2036, 2037, 2038, and 2039, and maturity in 2040.
- (c) Term Bond subject to sinking fund redemption payments on December 1 in years 2041, 2042, 2043, 2044, 2045, and 2046, and maturity in 2047.