

NOTICE OF AMENDMENT AND EXTENSION

RELATING TO THE

INVITATION TO TENDER BONDS FOR PURCHASE DATED SEPTEMBER 6, 2024

made by the

THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY

*to the Bondholders described herein of all or any portion of the maturities
and corresponding CUSIPs listed in the Invitation for a cash price*

THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY

TAX AND LEASE REVENUE ANTICIPATION REFUNDING BONDS, SERIES 2020B - TAXABLE

(City of Columbus and County of Franklin, Ohio, Lessees)

(Federally Taxable)

(BASE CUSIP: 353174)

The purpose of this Notice of Amendment (as defined herein) is to amend certain dates related to the offer of tender of the Target Bonds set forth in the Invitation (as defined herein), specifically the Expiration Date, Notice of Results, Determination of the Purchase Prices for Target Bonds, Notice of the Purchase Prices for Target Bonds, and Acceptance Date, as such are stated on the cover of the Invitation (table below reflects amendment to the table on the front cover of the Invitation) and as referred to generally throughout the Invitation.

Key Dates and Times (as amended)

*All of these dates and times are subject to change. All times are Eastern Standard Time.
Notices of changes will be sent in the manner provided for in this Invitation.*

Launch Date	September 6, 2024
Expiration Date	5:00 P.M. on September 24, 2024
Notice of Results	September 25, 2024
Determination of Purchase Prices for Target Bonds	10:00 A.M. on September 25, 2024
Notice of Purchase Prices for Target Bonds	September 25, 2024
Acceptance Date	September 27, 2024
Settlement Date	October 9, 2024

Except as otherwise described herein, all other terms and conditions relating to the Invitation remain unchanged. No change has been made to the Settlement Date of October 9, 2024. The Invitation will expire at 5:00 p.m., Eastern Standard Time, on September 24, 2024, unless earlier terminated or extended as described in the Invitation.

All terms used and not otherwise defined herein have the meanings set forth in the Invitation.

Pursuant to this Notice of Amendment dated September 12, 2024 (the “Notice of Amendment”), The Franklin County Convention Facilities Authority (the “Authority”) hereby amends its Invitation to Tender Bonds for Purchase dated September 6, 2024 (the “Invitation”) as set forth herein.

AMENDMENT

The Authority hereby amends the Invitation to revise certain dates related to the offer of tender of the Target Bonds set forth therein, specifically the Expiration Date, Notice of Results, Determination of the Purchase Prices for Target Bonds, Notice of the Purchase Prices for Target Bonds, and Acceptance Date, as such are stated on the cover of the Invitation and generally referred to throughout the Invitation, as set forth below.

With applicability to the entire Invitation, all references to “September 20, 2024” shall be amended to read “September 24, 2024”, all references to “September 23, 2024” shall be amended to read “September 25, 2024”, all references to “September 24, 2024” shall be amended to read “September 25, 2024”, and all references to “September 25, 2024” shall be amended to read “September 27, 2024”.

For ease of reference, the table set forth on the front cover of the Invitation entitled “Key Dates and Times” is restated herein below, as amended:

Key Dates and Times	
<i>All of these dates and times are subject to change. All times are Eastern Standard Time. Notices of changes will be sent in the manner provided for in this Invitation.</i>	
Launch Date	September 6, 2024
Expiration Date	5:00 P.M. on September 24, 2024
Notice of Results	September 25, 2024
Determination of Purchase Prices for Target Bonds	10:00 A.M. on September 25, 2024
Notice of Purchase Prices for Target Bonds	September 25, 2024
Acceptance Date	September 27, 2024
Settlement Date	October 9, 2024

Except as described above, all other terms and conditions relating to the Invitation remain unchanged.

The Invitation, as amended, including the Preliminary Official Statement, is available: (i) from the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access (EMMA) website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information and Tender Agent at <https://www.globic.com/fccfa>.

Investors with questions about the Invitation should contact the Dealer Manager or the Information and Tender Agent. Their contact information is as follows:

The Dealer Manager:

BofA Securities, Inc.
One Bryant Park, 12th Floor
New York, New York 10036
Tel: (646) 743-1362

Attn: Contact your BofA Securities representative or
the Municipal Liability Management Group Email:
dg.muni-lm@bofa.com

The Information and Tender Agent:

Globic Advisors Inc.
485 Madison Avenue, 7th Floor
New York, New York 10022
Tel: (212) 227-9622
Attn: Robert Stevens Email: rstevens@globic.com
Document Website: www.globic.com/fccfa

Dated: September 12, 2024