

**FINAL NOTICE OF ACCEPTANCE**

**RELATING TO THE  
INVITATION TO TENDER BONDS FOR PURCHASE DATED SEPTEMBER 6, 2024**

*made by the*  
**THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY**

*to the Bondholders described herein of all or any portion of the maturities  
and corresponding CUSIPs listed in the Invitation for a cash price*

**THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY  
TAX AND LEASE REVENUE ANTICIPATION REFUNDING BONDS, SERIES 2020B - TAXABLE  
(City of Columbus and County of Franklin, Ohio, Lessees)  
(Federally Taxable)**

**(BASE CUSIP: 353174)**

**September 27, 2024**

Pursuant to the Invitation to Tender Bonds dated September 6, 2024, as amended and supplemented on September 12, 2024, and as further amended and supplemented by the Preliminary Notice of Acceptance and the Notice of Purchase Prices, both dated September 25, 2024 (as it may be amended or supplemented, including the cover page, inside cover pages and appendices, the "**Invitation**"), The Franklin County Convention Facilities Authority (the "**Authority**") invited Bondholders to tender Target Bonds for cash at the applicable purchase price (each an "**Offer Purchase Price**") based on a fixed spread (each a "**Fixed Spread**") to be added to the yield on the Reference United States Treasury Security (the "**Reference Treasury Security**"), plus Accrued Interest on the Target Bonds tendered for purchase to but not including the Settlement Date ("**Accrued Interest**"). All terms used herein and not otherwise defined herein are defined in the Invitation.

The Tender Offer expired at 5:00 p.m., Eastern Time, on September 24, 2024. The Offer Purchase Prices for the Target Bonds of each CUSIP were determined at approximately 10:00 a.m., Eastern Time, on September 25, 2024.

Pursuant to and subject to the terms of the Invitation, the principal amounts of Target Bonds of each CUSIP that the Authority is accepting for purchase are set forth on Schedule I hereof. All of the Target Bonds tendered for purchase have been accepted for purchase by the Authority.

The Invitation, as amended, including the Preliminary Official Statement relating to The Franklin County Convention Facilities Authority Tax and Lease Revenue Anticipation Refunding Bonds, Series 2024 (City of Columbus and County of Franklin, Ohio, Lessees), a portion of the proceeds of which will be used to purchase the tendered Target Bonds, if such Target Bonds are purchased, the Preliminary Notice of Acceptance dated September 25, 2024 and the Notice of Purchase Prices dated September 25, 2024 are available through the Information Services at: (i) at the Municipal Securities Rulemaking Board through its EMMA website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information and Tender Agent at <https://www.globic.com/fccfa>.

Any questions are to be directed to the Information and Tender Agent at (212) 227-9622.

## SCHEDULE I

The table below provides a listing of the respective principal amount of the Target Bonds of each CUSIP that have been accepted for purchase by the Authority.

### THE FRANKLIN COUNTY CONVENTION FACILITIES AUTHORITY TAX AND LEASE REVENUE ANTICIPATION REFUNDING BONDS, SERIES 2020B – TAXABLE (City of Columbus and County of Franklin, Ohio, Lessees) (Federally Taxable)

CUSIP <sup>(a)</sup> (353174)	Maturity (December 1)	Interest Rate	Outstanding Principal Amount	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase	Purchase Price (% of Principal Amount)
JA4	2025	1.255%	\$2,040,000	\$1,540,000	\$1,540,000	97.116%
JB2	2026	1.466	2,655,000	1,330,000	1,330,000	95.666
JC0	2027	1.616	2,815,000	2,560,000	2,560,000	94.126
JD8	2028	1.822	2,895,000	915,000	915,000	93.216
JE6	2029	1.922	17,090,000	2,885,000	2,885,000	91.857
JF3	2030	2.022	18,635,000	7,710,000	7,710,000	90.629
JG1	2031	2.172	19,520,000	3,500,000	3,500,000	89.591
JH9	2033	2.372	21,415,000	2,000,000	2,000,000	87.617
JJ5	2034	2.472	22,100,000	21,770,000	21,770,000	86.748
JK2	2035	2.572	22,675,000	245,000	245,000	86.006
JL0	2040 <sup>(b)</sup>	3.076	44,405,000	100,000	100,000	86.564
JM8	2047 <sup>(c)</sup>	3.176	17,210,000	-0-	-0-	80.485
<b>TOTAL</b>			<b>\$193,455,000</b>	<b>\$44,555,000</b>	<b>\$44,555,000</b>	

(a) CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Target Bonds and the Authority is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.

(b) Term Bond subject to sinking fund redemption payments on December 1 in years 2036, 2037, 2038, and 2039, and maturity in 2040.

(c) Term Bond subject to sinking fund redemption payments on December 1 in years 2041, 2042, 2043, 2044, 2045, and 2046, and maturity in 2047.