

Douglas County School District 0010 (Elkhorn Public Schools)
Voluntary Filing

Dated December 5, 2023

This Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The Issuer provides this information as it may be material to the financial evaluation of one or more obligations of the Issuer.

Issuer: Douglas County School District 0010 (Elkhorn Public Schools)

CUSIP Numbers:	259309 P48	259309 Q47	259309 R38
	259309 P55	259309 Q54	259309 R46
	259309 P63	259309 Q62	259309 R53
	259309 P71	259309 Q70	259309 R61
	259309 P89	259309 Q88	259309 R79
	259309 P97	259309 Q96	259309 R87
	259309 Q21	259309 R20	259309 R95
	259309 Q39		
	259309 V41	259309 V90	259309 W65
	259309 V58	259309 W24	259309 W73
	259309 V66	259309 W32	259309 W81
	259309 V74	259309 W40	259309 W99
	259309 V82	259309 W57	

Type of Information: Voluntary Disclosure
Other Event-Based Disclosures; Pricing Notice

The Issuer is releasing the pricing notice related to the Invitation to Tender Bonds, dated November 29, 2023 (the “**Tender Offer**”), for the above CUSIP numbers. The yield spreads are outlined in the attached pricing notice.

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The Issuer is providing this Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system and pursuant to the provisions of the Tender Offer.

Elkhorn Public Schools
Elkhorn, Nebraska

PRICING NOTICE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED NOVEMBER 29, 2023
made by
DOUGLAS COUNTY SCHOOL DISTRICT 0010, IN THE STATE OF NEBRASKA
(ELKHORN PUBLIC SCHOOLS)**

**to the Holders described herein of all or any portion of the maturities of the
DOUGLAS COUNTY SCHOOL DISTRICT 0010, IN THE STATE OF NEBRASKA
(ELKHORN PUBLIC SCHOOLS)**

**General Obligation Refunding Bonds, Series 2019B (Taxable Interest)
General Obligation Refunding Bonds, Series 2020B (Taxable Interest)**

The purpose of this Pricing Notice, dated December 5, 2023 (the “Pricing Notice”) is to either confirm or amend the Purchase Prices for the Fixed Spreads for the Bonds. All other terms relating to the Tender Offer (hereinafter defined) remain unchanged.

Pursuant to the Invitation to Tender Bonds dated November 29, 2023 (as it may be amended or supplemented, the “**Tender Offer**”), the Douglas County School District 0010, in the State of Nebraska (Elkhorn Public Schools) (the “**Issuer**”), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities set forth in this Pricing Notice, plus, Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Tender Offer.

As set forth in the Tender Offer, the Issuer retains the right to extend the Tender Offer, or amend the terms of the Tender Offer (including a waiver of any term) in any material respect, provided, that the Issuer shall provide notice of any such extension or amendment no less than five (5) business days prior to the Expiration Date, as it may be extended. In such event, any offers submitted with respect to the affected Bonds prior to such change in the Purchase Price or Fixed Spreads for such Bonds pursuant to the Tender Offer will remain in full force and effect and any Bondholder of such affected Bonds as applicable, wishing to revoke their offer to tender such Bonds for purchase must affirmatively withdraw such offer prior to the Expiration Date, as extended.

The Tender Offer, including the Preliminary Official Statement relating to the General Obligation Refunding Bonds, Series 2023 of the Issuer is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Bonds, and (ii) on the website of the Information Agent at www.globic.com/elkhorn.

Any questions are to be directed to the Information Agent at (212) 227-9622.

TENDER OFFER – YIELD SPREADS

Pursuant to the Tender Offer, the Fixed Spreads for the Bonds are listed below. The Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Bonds tendered for purchase, which interest will be paid to but not including the Settlement Date in addition to the Purchase Price.

General Obligation Refunding Bonds, Series 2019B (Taxable Interest)

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Benchmark Treasury Security	Fixed Spreads [†]
259309 P48	06/15/2024	2.048%	\$4,275,000	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	0
259309 P55	12/15/2024	2.058	3,175,000	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	0
259309 P63	06/15/2025	2.127	4,225,000	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	0
259309 P71	12/15/2025	2.137	3,800,000	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	0
259309 P89	06/15/2026	2.277	4,300,000	4.625% UST maturing 11/15/2026 CUSIP 91282C JK8	0
259309 P97	12/15/2026	2.287	4,190,000	4.625% UST maturing 11/15/2026 CUSIP 91282C JK8	0
259309 Q21	06/15/2027	2.440	4,385,000	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	0
259309 Q39	12/15/2027	2.450	4,310,000	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	0
259309 Q47	06/15/2028	2.560	4,475,000	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	0
259309 Q54	12/15/2028	2.570	3,815,000	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	1
259309 Q62	06/15/2029	2.610	4,755,000	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	1
259309 Q70	12/15/2029	2.620	5,980,000	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	8
259309 Q88	06/15/2030	2.660	2,845,000	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	15
259309 Q96	12/15/2030	2.670	8,020,000	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	22
259309 R20	06/15/2031	2.660	2,865,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	29
259309 R38	12/15/2031	2.670	9,700,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	34
259309 R46	06/15/2032	2.710	2,910,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	38
259309 R53	12/15/2032	2.720	9,995,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	42
259309 R61	06/15/2033	2.780	2,960,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	44
259309 R79	12/15/2033	2.790	1,590,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	46
259309 R87	12/15/2034	2.850	1,665,000*	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	51
259309 R95	12/15/2035	2.910	1,715,000*	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	57

*Term Bond

General Obligation Refunding Bonds, Series 2020B (Taxable Interest)

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Benchmark Treasury Security	Fixed Spreads [†]
259309 V41	12/15/2024	0.722%	\$755,000	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	0
259309 V58	12/15/2025	0.832	3,460,000	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	0
259309 V66	12/15/2026	1.011	3,445,000	4.625% UST maturing 11/15/2026 CUSIP 91282C JK8	0
259309 V74	12/15/2027	1.131	4,695,000	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	0
259309 V82	12/15/2028	1.428	4,725,000	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	0
259309 V90	12/15/2029	1.478	4,755,000	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	0
259309 W24	12/15/2030	1.638	3,745,000	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	14
259309 W32	12/15/2031	1.668	845,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	27
259309 W40	12/15/2032	1.798	860,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	36
259309 W57	12/15/2033	1.868	2,440,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	42
259309 W65	12/15/2034	1.978	2,480,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	48
259309 W73	12/15/2035	2.038	2,535,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	54
259309 W81	12/15/2036	2.118	2,585,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	59
259309 W99	12/15/2037	2.168	820,000	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	64

[†] The Benchmark Treasury Securities and Fixed Spreads are unchanged from the Tender Offer

The yields on the Benchmark Treasury Securities will be determined at 10:00 AM, New York City time, on Thursday, December 14, 2023.

Example based on the following closing yields for the Benchmark Treasury Securities as of December 5, 2023 and the Fixed Spreads: The tables below provide an example of the Purchase Price realized by a Bondholder that submits an offer based on the following yields for the Benchmark Treasury Securities as of December 5, 2023 and the Fixed Spreads. **This example is being provided for convenience only and is not to be relied upon by a Bondholder as an indication of the Purchase Yield or Purchase Price that may be paid by the Issuer.**

Based on these Benchmark Treasury Security yields, the following Purchase Prices would be derived:

General Obligation Refunding Bonds, Series 2019B (Taxable Interest)

CUSIP	Maturity Date	Benchmark Treasury Security	Indicative Benchmark Yield ⁽¹⁾	Fixed Spread	Indicative Purchase Yield ⁽¹⁾	Indicative Purchase Price per \$100 Principal Amount ⁽¹⁾
259309 P48	06/15/2024	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.575%	0	4.575%	98.710%
259309 P55	12/15/2024	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.575	0	4.575	97.513
259309 P63	06/15/2025	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.575	0	4.575	96.439
259309 P71	12/15/2025	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.575	0	4.575	95.341
259309 P89	06/15/2026	4.625% UST maturing 11/15/2026 CUSIP 91282C JK8	4.330	0	4.330	95.143
259309 P97	12/15/2026	4.625% UST maturing 11/15/2026 CUSIP 91282C JK8	4.330	0	4.330	94.269
259309 Q21	06/15/2027	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	4.135	0	4.135	94.496
259309 Q39	12/15/2027	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	4.135	0	4.135	93.814
259309 Q47	06/15/2028	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	4.135	0	4.135	93.563
259309 Q54	12/15/2028	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	4.135	1	4.145	92.924
259309 Q62	06/15/2029	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	4.185	1	4.195	92.258
259309 Q70	12/15/2029	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	4.185	8	4.265	91.343
259309 Q88	06/15/2030	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	4.185	15	4.335	90.571
259309 Q96	12/15/2030	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	4.185	22	4.405	89.617
259309 R20	06/15/2031	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	29	4.455	88.632
259309 R38	12/15/2031	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	34	4.505	87.759
259309 R46	06/15/2032	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	38	4.545	87.152
259309 R53	12/15/2032	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	42	4.585	86.344
259309 R61	06/15/2033	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	44	4.605	86.057
259309 R79	12/15/2033	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	46	4.625	85.414
259309 R87	12/15/2034	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	51	4.675	84.418
259309 R95	12/15/2035	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	57	4.735	83.414

General Obligation Refunding Bonds, Series 2020B (Taxable Interest)

CUSIP	Maturity Date	Benchmark Treasury Security	Indicative Benchmark Yield ⁽¹⁾	Fixed Spread	Indicative Purchase Yield ⁽¹⁾	Indicative Purchase Price per \$100 Principal Amount ⁽¹⁾
259309 V41	12/15/2024	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.575%	0	4.575%	96.194%
259309 V58	12/15/2025	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.575	0	4.575	92.847
259309 V66	12/15/2026	4.625% UST maturing 11/15/2026 CUSIP 91282C JK8	4.330	0	4.330	90.691
259309 V74	12/15/2027	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	4.135	0	4.135	88.972
259309 V82	12/15/2028	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	4.135	0	4.135	87.836
259309 V90	12/15/2029	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	4.185	0	4.185	85.720
259309 W24	12/15/2030	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	4.185	14	4.325	83.875
259309 W32	12/15/2031	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	27	4.435	81.491
259309 W40	12/15/2032	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	36	4.525	79.981
259309 W57	12/15/2033	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	42	4.585	78.362
259309 W65	12/15/2034	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	48	4.645	77.195
259309 W73	12/15/2035	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	54	4.705	75.723
259309 W81	12/15/2036	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	59	4.755	74.615
259309 W99	12/15/2037	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	4.165	64	4.805	73.320

⁽¹⁾ The Benchmark Treasury Securities and Fixed Spreads are unchanged from the Tender Offer.

As a measure of the sensitivity of the Purchase Yield to changes in the yield on the Benchmark Treasury Security, the following table shows the impact on the Purchase Yield of a 0.10% (10 basis point) movement in the yield on the Benchmark Treasury Security:

General Obligation Refunding Bonds, Series 2019B (Taxable Interest)

CUSIP	Maturity Date	Indicative Purchase Yield ⁽¹⁾	Indicative Purchase Price (Assuming a 0.10% Increase in Treasury Security Yield ⁽¹⁾)	Indicative Purchase Price per \$100 Principal Amount ⁽¹⁾	Indicative Purchase Price (Assuming a 0.10% Decrease in Treasury Security Yield ⁽¹⁾)
259309 P48	06/15/2024	4.575%	98.659%	98.710%	98.760%
259309 P55	12/15/2024	4.575	97.416	97.513	97.610
259309 P63	06/15/2025	4.575	96.297	96.439	96.581
259309 P71	12/15/2025	4.575	95.155	95.341	95.526
259309 P89	06/15/2026	4.330	94.914	95.143	95.373
259309 P97	12/15/2026	4.330	93.999	94.269	94.541
259309 Q21	06/15/2027	4.135	94.182	94.496	94.811
259309 Q39	12/15/2027	4.135	93.461	93.814	94.168
259309 Q47	06/15/2028	4.135	93.171	93.563	93.957
259309 Q54	12/15/2028	4.145	92.494	92.924	93.356
259309 Q62	06/15/2029	4.195	91.793	92.258	92.726
259309 Q70	12/15/2029	4.265	90.845	91.343	91.844
259309 Q88	06/15/2030	4.335	90.041	90.571	91.105
259309 Q96	12/15/2030	4.405	89.057	89.617	90.181
259309 R20	06/15/2031	4.455	88.043	88.632	89.225
259309 R38	12/15/2031	4.505	87.142	87.759	88.380
259309 R46	06/15/2032	4.545	86.508	87.152	87.802
259309 R53	12/15/2032	4.585	85.675	86.344	87.020
259309 R61	06/15/2033	4.605	85.360	86.057	86.761
259309 R79	12/15/2033	4.625	84.692	85.414	86.142
259309 R87	12/15/2034	4.675	83.649	84.418	85.195
259309 R95	12/15/2035	4.735	82.603	83.414	84.236

General Obligation Refunding Bonds, Series 2020B (Taxable Interest)

CUSIP	Maturity Date	Indicative Purchase Yield ⁽¹⁾	Indicative Purchase Price (Assuming a 0.10% Increase in Treasury Security Yield ⁽¹⁾)	Indicative Purchase Price per \$100 Principal Amount ⁽¹⁾	Indicative Purchase Price (Assuming a 0.10% Decrease in Treasury Security Yield ⁽¹⁾)
259309 V41	12/15/2024	4.575%	96.098%	96.194%	96.290%
259309 V58	12/15/2025	4.575	92.665	92.847	93.030
259309 V66	12/15/2026	4.330	90.427	90.691	90.956
259309 V74	12/15/2027	4.135	88.630	88.972	89.316
259309 V82	12/15/2028	4.135	87.419	87.836	88.254
259309 V90	12/15/2029	4.185	85.238	85.720	86.205
259309 W24	12/15/2030	4.325	83.334	83.875	84.421
259309 W32	12/15/2031	4.435	80.898	81.491	82.090
259309 W40	12/15/2032	4.525	79.338	79.981	80.631
259309 W57	12/15/2033	4.585	77.673	78.362	79.059
259309 W65	12/15/2034	4.645	76.462	77.195	77.936
259309 W73	12/15/2035	4.705	74.952	75.723	76.502
259309 W81	12/15/2036	4.755	73.809	74.615	75.432
259309 W99	12/15/2037	4.805	72.482	73.320	74.168

⁽¹⁾ The Benchmark Treasury Securities and Fixed Spreads are unchanged from the Tender Offer.