

NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS

**RELATING TO THE
INVITATION TO TENDER BONDS DATED NOVEMBER 29, 2023
made by the
DOUGLAS COUNTY SCHOOL DISTRICT 0010, IN THE STATE OF NEBRASKA
(ELKHORN PUBLIC SCHOOLS)
to the Holders of
DOUGLAS COUNTY SCHOOL DISTRICT 0010, IN THE STATE OF NEBRASKA
(ELKHORN PUBLIC SCHOOLS)**

**General Obligation Refunding Bonds, Series 2019B (Taxable Interest)
General Obligation Refunding Bonds, Series 2020B (Taxable Interest)**

Pursuant to the Invitation to Tender Bonds dated November 29, 2023, as it may be amended or supplemented (the “*Tender Offer*”), and the Pricing Notice dated December 5, 2023 (the “*Pricing Notice*”), the Douglas County School District 0010, in the State of Nebraska (Elkhorn Public Schools) (the “*Issuer*”), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities as set forth in the Pricing Notice, plus Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on December 12, 2023, and will not be extended.

Pursuant to the terms and conditions set forth in the Tender Offer, the Issuer has accepted the Bonds tendered pursuant to the Tender Offer as of the Expiration Date as listed in Appendix A attached hereto, subject to the conditions set forth in the Tender Offer.

The yields on the Benchmark Treasury Securities were determined at 10:00 a.m., New York City time, on December 14, 2023. The Notice of Purchase Price was made available on December 14, 2023: (i) at the EMMA Website; (ii) to DTC and to the DTC participants holding the Bonds (as shown in a securities position report obtained by the Information Agent and Tender Agent); and (iii) electronically on the website of the Information Agent at www.globic.com/elkhorn.

The Settlement Date is the day on which Bonds tendered to the Issuer for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. ***The Settlement Date is expected to be December 22, 2023.*** The Issuer may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: December 15, 2023

APPENDIX A

The tables below provide the Bonds that have been accepted for purchase by the Issuer, subject to the conditions set forth in the Tender Offer.

General Obligation Refunding Bonds, Series 2019B (Taxable Interest)

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted	Bonds Rejected	Pro-Rata Factor†
259309 P48	06/15/2024	2.048%	\$4,275,000	\$ 2,200,000	-	\$ 2,200,000	-
259309 P55	12/15/2024	2.058	3,175,000	-	-	-	-
259309 P63	06/15/2025	2.127	4,225,000	1,675,000	-	1,675,000	-
259309 P71	12/15/2025	2.137	3,800,000	3,800,000	\$ 3,415,000	385,000	0.899
259309 P89	06/15/2026	2.277	4,300,000	700,000	700,000	-	-
259309 P97	12/15/2026	2.287	4,190,000	-	-	-	-
259309 Q21	06/15/2027	2.440	4,385,000	-	-	-	-
259309 Q39	12/15/2027	2.450	4,310,000	740,000	740,000	-	-
259309 Q47	06/15/2028	2.560	4,475,000	-	-	-	-
259309 Q54	12/15/2028	2.570	3,815,000	300,000	300,000	-	-
259309 Q62	06/15/2029	2.610	4,755,000	50,000	50,000	-	-
259309 Q70	12/15/2029	2.620	5,980,000	-	-	-	-
259309 Q88	06/15/2030	2.660	2,845,000	-	-	-	-
259309 Q96	12/15/2030	2.670	8,020,000	-	-	-	-
259309 R20	06/15/2031	2.660	2,865,000	-	-	-	-
259309 R38	12/15/2031	2.670	9,700,000	7,500,000	7,500,000	-	-
259309 R46	06/15/2032	2.710	2,910,000	-	-	-	-
259309 R53	12/15/2032	2.720	9,995,000	9,995,000±	8,985,000±	1,010,000±	0.8995
259309 R61	06/15/2033	2.780	2,960,000	-	-	-	-
259309 R79	12/15/2033	2.790	1,590,000	-	-	-	-
259309 R87	12/15/2034	2.850	1,665,000*	-	-	-	-
259309 R95	12/15/2035	2.910	1,715,000*	-	-	-	-
Total				\$26,960,000	\$21,690,000	\$5,270,000	

†The pro-rata factor is used to determine the dollar amount of bonds accepted. When the pro rata factor produces an amount which is not an authorized denominational increment of \$5,000, the accepted amount is rounded down to the nearest increment of \$5,000. The “Bonds Accepted” column reflects such rounding convention.

± More than one bondholder tendered bonds for such maturity and the District has applied the allocation among bondholders described in the Tender Offer to this maturity, rounding down to the nearest \$5,000 increment for each tendering holder to produce this accepted amount.

* Term Bond

General Obligation Refunding Bonds, Series 2020B (Taxable Interest)

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted	Bonds Rejected	Pro-Rata Factor†
259309 V41	12/15/2024	0.722%	\$755,000	\$ 45,000	-	\$45,000	-
259309 V58	12/15/2025	0.832	3,460,000	-	-	-	-
259309 V66	12/15/2026	1.011	3,445,000	400,000	\$ 400,000	-	-
259309 V74	12/15/2027	1.131	4,695,000	-	-	-	-
259309 V82	12/15/2028	1.428	4,725,000	-	-	-	-
259309 V90	12/15/2029	1.478	4,755,000	450,000	450,000	-	-
259309 W24	12/15/2030	1.638	3,745,000	605,000	605,000	-	-
259309 W32	12/15/2031	1.668	845,000	-	-	-	-
259309 W40	12/15/2032	1.798	860,000	300,000	260,000	40,000	0.867
259309 W57	12/15/2033	1.868	2,440,000	1,200,000	750,000	450,000	0.625
259309 W65	12/15/2034	1.978	2,480,000	-	-	-	-
259309 W73	12/15/2035	2.038	2,535,000	-	-	-	-
259309 W81	12/15/2036	2.118	2,585,000	-	-	-	-
259309 W99	12/15/2037	2.168	820,000	-	-	-	-
Total				\$3,000,000	\$2,465,000	\$535,000	

†The pro-rata factor is used to determine the dollar amount of bonds accepted. When the pro rata factor produces an amount which is not an authorized denominational increment of \$5,000, the accepted amount is rounded down to the nearest increment of \$5,000. The “Bonds Accepted” column reflects such rounding convention.