

**NOTICE OF PURCHASE PRICE**

**RELATING TO THE  
INVITATION TO TENDER BONDS DATED NOVEMBER 29, 2023  
made by the**

**DOUGLAS COUNTY SCHOOL DISTRICT 0010, IN THE STATE OF NEBRASKA  
(ELKHORN PUBLIC SCHOOLS)  
to the Holders of**

**DOUGLAS COUNTY SCHOOL DISTRICT 0010, IN THE STATE OF NEBRASKA  
(ELKHORN PUBLIC SCHOOLS)**

**General Obligation Refunding Bonds, Series 2019B (Taxable Interest)  
General Obligation Refunding Bonds, Series 2020B (Taxable Interest)**

Pursuant to the Invitation to Tender Bonds dated November 29, 2023, as it may be amended or supplemented, (the “*Tender Offer*”), and the Pricing Notice dated December 5, 2023 (the “*Pricing Notice*”), the Douglas County School District 0010, in the State of Nebraska (Elkhorn Public Schools) (the “*Issuer*”), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities as set forth in the Pricing Notice, plus Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on December 12, 2023, and will not be extended. The Notice of Results and Acceptance of Offers will be distributed separately on December 15, 2023.

The Purchase Prices were determined at 10:00 a.m., New York City time, on December 14, 2023, and are listed in Appendix A attached hereto.

The Settlement Date is the day on which Bonds tendered to the Issuer for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. *The Settlement Date is expected to be December 22, 2023.* The Issuer may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: December 14, 2023

## APPENDIX A

### Purchase Price for Bonds Accepted for Tender

The Purchase Price as expressed in dollars per \$100 for each CUSIP is as follows:

#### General Obligation Refunding Bonds, Series 2019B (Taxable Interest)

CUSIP	Maturity Date	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100	Principal Amount
259309 P48	06/15/2024	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.367%	0	4.367%		\$98.883
259309 P55	12/15/2024	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.367	0	4.367		97.782
259309 P63	06/15/2025	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.367	0	4.367		96.798
259309 P71	12/15/2025	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.367	0	4.367		95.789
259309 P89	06/15/2026	4.625% UST maturing 11/15/2026 CUSIP 91282C JK8	4.099	0	4.099		95.725
259309 P97	12/15/2026	4.625% UST maturing 11/15/2026 CUSIP 91282C JK8	4.099	0	4.099		94.946
259309 Q21	06/15/2027	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	3.904	0	3.904		95.264
259309 Q39	12/15/2027	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	3.904	0	3.904		94.673
259309 Q47	06/15/2028	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	3.904	0	3.904		94.511
259309 Q54	12/15/2028	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	3.904	1	3.914		93.959
259309 Q62	06/15/2029	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	3.948	1	3.958		93.404
259309 Q70	12/15/2029	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	3.948	8	4.028		92.570
259309 Q88	06/15/2030	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	3.948	15	4.098		91.875
259309 Q96	12/15/2030	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	3.948	22	4.168		90.994
259309 R20	06/15/2031	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	29	4.246		89.912
259309 R38	12/15/2031	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	34	4.296		89.098
259309 R46	06/15/2032	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	38	4.336		88.551
259309 R53	12/15/2032	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	42	4.376		87.798
259309 R61	06/15/2033	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	44	4.396		87.568
259309 R79	12/15/2033	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	46	4.416		86.977
259309 R87	12/15/2034	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	51	4.466		86.083
259309 R95	12/15/2035	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	57	4.526		85.170

#### General Obligation Refunding Bonds, Series 2020B (Taxable Interest)

CUSIP	Maturity Date	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100	Principal Amount
259309 V41	12/15/2024	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.367%	0	4.367%		\$96.499
259309 V58	12/15/2025	4.875% UST maturing 11/30/2025 CUSIP 91282C JL6	4.367	0	4.367		93.326
259309 V66	12/15/2026	4.625% UST maturing 11/15/2026 CUSIP 91282C JK8	4.099	0	4.099		91.388
259309 V74	12/15/2027	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	3.904	0	3.904		89.841
259309 V82	12/15/2028	4.375% UST maturing 11/30/2028 CUSIP 91282C JN2	3.904	0	3.904		88.868
259309 V90	12/15/2029	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	3.948	0	3.948		86.934
259309 W24	12/15/2030	4.875% UST maturing 10/31/2030 CUSIP 91282C JG7	3.948	14	4.088		85.230
259309 W32	12/15/2031	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	27	4.226		82.803
259309 W40	12/15/2032	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	36	4.316		81.398
259309 W57	12/15/2033	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	42	4.376		79.875
259309 W65	12/15/2034	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	48	4.436		78.799
259309 W73	12/15/2035	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	54	4.496		77.406
259309 W81	12/15/2036	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	59	4.546		76.375
259309 W99	12/15/2037	4.500% UST maturing 11/15/2033 CUSIP 91282C JJ1	3.956	64	4.596		75.145