

NOTICE OF PRELIMINARY ACCEPTANCE OF TENDERED BONDS

**RELATING TO THE
OFFER TO TENDER BONDS DATED OCTOBER 18, 2023
made by
LOUISIANA LOCAL GOVERNMENT ENVIRONMENTAL FACILITIES
AND COMMUNITY DEVELOPMENT AUTHORITY,
at the direction of the
EAST BATON ROUGE SEWERAGE COMMISSION,
to the Holders described herein of any and all of the maturities listed herein of
LOUISIANA LOCAL GOVERNMENT ENVIRONMENTAL FACILITIES
AND COMMUNITY DEVELOPMENT AUTHORITY
Subordinate Lien Revenue Refunding Bonds
(East Baton Rouge Sewerage Commission Projects), Series 2020A (Taxable)**

*The purpose of this Notice of Preliminary Acceptance of Tendered Bonds, dated November 6, 2023 (the “**Preliminary Acceptance Notice**”) is to provide notice of the preliminary acceptance for purchase of certain Bonds by the Louisiana Local Government Environmental Facilities and Community Development Authority, as a conduit issuer (the “**Authority**”) at the direction of the East Baton Rouge Sewerage Commission (the “**Commission**”). All other terms relating to the Invitation (as defined below) remain unchanged. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.*

Pursuant to the Offer to Tender Bonds dated October 18, 2023 (the “**Invitation**”) and the Preliminary Official Statement relating to the Series 2023 Bonds dated October 18, 2023 (the “**Preliminary Official Statement**”) and, together with the Invitation, the “**Tender Documents**”), the Authority, at the direction of the Commission, offered to purchase all Bonds tendered by any Bondholder for cash as further described in the Invitation. The Invitation expired on November 3, 2023.

Below are the Bonds which the Authority and the Commission have preliminarily accepted for purchase. The Authority, at the direction of the Commission, will purchase such Bonds, subject to the terms of the Tender Documents, on or about November 16, 2023. The purchase price paid by the Authority and the Commission for Bonds tendered and accepted pursuant to the Tender Documents is expected to be paid from the net proceeds of the Authority’s Subordinate Lien Revenue Refunding Bonds (East Baton Rouge Sewerage Commission Projects), Series 2023, to be issued by the Authority, for the benefit of the Commission, as described in the Preliminary Official Statement.

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CUSIP*	Maturity Date	Interest Rate	Bonds Outstanding	Bonds Tendered	Bonds Accepted**	Bonds Rejected**
54628CMK5	2/1/2026	1.447%	\$11,785,000	\$4,020,000	\$4,020,000	\$0
54628CML3	2/1/2027	1.547	11,960,000	4,450,000	4,450,000	0
54628CMM1	2/1/2028	1.743	12,155,000	5,000	5,000	0
54628CMN9	2/1/2029	1.843	12,375,000	5,000,000	5,000,000	0
54628CMP4	2/1/2030	1.893	12,610,000	4,690,000	4,690,000	0
54628CMQ2	2/1/2031	2.043	12,860,000	2,915,000	2,915,000	0
54628CMR0	2/1/2032	2.183	13,135,000	1,910,000	1,910,000	0
54628CMS8	2/1/2033	2.343	18,665,000	5,505,000	5,505,000	0
54628CMT6	2/1/2034	2.393	19,125,000	10,010,000	10,010,000	0
54628CMU3	2/1/2035	2.443	22,085,000	8,005,000	8,005,000	0
54628CMV1	2/1/2040	2.787	87,395,000	15,005,000	15,005,000	0
54628CMW9	2/1/2043	2.587	66,415,000	19,945,000	19,945,000	0
54628CMX7	2/1/2048	2.637	60,760,000	2,750,000	2,750,000	0

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** Preliminary, subject to change.