

**NOTICE OF PRELIMINARY ACCEPTANCE OF TENDERED BONDS**

*regarding*  
**OFFER TO TENDER BONDS DATED OCTOBER 31, 2023**  
made by  
**DISTRICT OF COLUMBIA**

to the Holders described herein of all or any portion of the maturities of the

**DISTRICT OF COLUMBIA**  
(Washington, D.C.)

**General Obligation Bonds, Series 2014C**  
**General Obligation Refunding Bonds, Series 2014D**  
**General Obligation Bonds, Series 2015A**  
**General Obligation Bonds, Series 2016A**  
**General Obligation Bonds, Series 2016D**  
**Income Tax Secured Revenue Refunding Bonds, Series 2020D (Federally Taxable)**

*The purpose of this Notice of Preliminary Acceptance of Tendered Bonds, dated November 14, 2023, (the “**Preliminary Acceptance Notice**”) is to provide notice of the District of Columbia’s preliminary acceptance for purchase of certain Bonds. All other terms relating to the Tender Offer remain unchanged.*

Pursuant to the Offer to Tender Bonds, dated October 31, 2023 (and as may be amended or supplemented, the “**Offer**”), the Preliminary Official Statement relating to the District of Columbia Income Tax Secured Revenue Bonds, Series 2023A (Tax-Exempt), the District of Columbia Income Tax Secured Revenue and Refunding Bonds, Series 2023B (Federally Taxable), District to Columbia Income Tax Secured Revenue Refunding Bonds, Series 2023C (Tax-Exempt) (the “**Series 2023C Bonds**”), and the District of Columbia Income Tax Secured Revenue Refunding Bonds, Series 2024A (Tax-Exempt) (Forward Delivery), dated October 31, 2023 as supplemented on November 13, 2023 (the “**Preliminary Official Statement**”), the District of Columbia (the “**District**”) offered to purchase certain Bonds tendered by any Bondholder for cash (the “**Tender Offer**”) as further described in the Tender Offer.

The Offer expired on November 13, 2023. The following pages reflect the Bonds that the District is preliminarily accepting for purchase. The District will make a final acceptance of Bonds that the District will purchase, subject to the terms of the Offer, on or about 12:00 p.m., New York City time, on November 15, 2023. The District will have no obligation to purchase any Bond preliminarily accepted, if the District is unable to issue the Series 2023C Bonds or any of the other conditions set forth in the Tender Offer are not satisfied.

All terms used herein and not otherwise defined are used as defined in the Offer.

If the District makes a Final Acceptance, a portion of the purchase price paid by the District for Bonds tendered and accepted pursuant to the Tender Offer is expected to be paid from the net proceeds of the Series 2023C Bonds.

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## Taxable Bonds

The table below provides the Taxable Bonds that have been preliminarily accepted for purchase by the District.

<u>Series</u>	<u>CUSIP*</u>	<u>Maturity (December 1)</u>	<u>Interest Rate</u>	<u>Outstanding Principal Amount</u>	<u>Bonds Offered</u>	<u>Bonds Accepted**</u>	<u>Bonds Rejected**</u>
2020D	25477GTL9	2024	0.68%	\$ 6,560,000	\$ 2,310,000	\$ 2,310,000	-
2020D	25477GTM7	2025	0.78	6,605,000	-	-	-
2020D	25477GTN5	2026	0.96	6,665,000	480,000	480,000	-
2020D	25477GTP0	2027	1.11	6,735,000	170,000	170,000	-
2020D	25477GTQ8	2028	1.36	6,815,000	1,000,000	1,000,000	-
2020D	25477GTR6	2029	1.48	23,985,000	1,665,000	1,665,000	-
2020D	25477GTS4	2030	1.58	32,990,000	825,000	825,000	-
2020D	25477GTT2	2031	1.71	33,605,000	10,375,000	10,375,000	-
2020D	25477GTU9	2032	1.81	31,460,000	14,460,000	14,460,000	-
2020D	25477GTV7	2033	1.91	11,370,000	-	-	-
2020D	25477GTW5	2034	1.96	3,890,000	-	-	-
2020D	25477GTX3	2035	2.01	35,500,000	55,000	55,000	-
2020D	25477GTY1	2039	2.34	12,150,000	-	-	-

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\*\* Preliminary, subject to change.

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## Tax-Exempt Bonds

The table below provides the Tax-Exempt Bonds that have been preliminarily accepted for purchase by the District.

<u>Series</u>	<u>CUSIP*</u>	<u>Maturity (June 1)</u>	<u>Interest Rate</u>	<u>Outstanding Principal Amount</u>	<u>Bonds Offered</u>	<u>Bonds Accepted**</u>	<u>Bonds Rejected**</u>
2014C	25476FNH7	2025	5.00%	\$ 130,000	-	-	-
2014C	25476FNJ3	2026	5.00	135,000	\$ 10,000	\$ 10,000	-
2014C	25476FNK0	2027	5.00	140,000	-	-	-
2014C	25476FNL8	2028	5.00	150,000	15,000	15,000	-
2014C	25476FNM6	2029	5.00	155,000	-	-	-
2014C	25476FNN4	2030	5.00	1,305,000	130,000	130,000	-
2014C	25476FNP9	2031	5.00	43,115,000	18,665,000	18,665,000	-
2014C	25476FNQ7	2032	5.00	45,270,000	18,335,000	18,335,000	-
2014C	25476FNR5	2033	5.00	47,535,000	17,995,000	17,995,000	-
2014C	25476FNS3	2034	5.00	49,910,000	11,410,000	11,410,000	-
2014C	25476FNU8	2035	5.00	52,405,000	24,975,000	24,975,000	-
2014C	25476FNT1	2038	5.00	138,230,000	63,700,000	63,700,000	-
2014D	25476FPF9	2025	5.00	160,000	-	-	-
2014D	25476FPG7	2026	5.00	165,000	-	-	-
2014D	25476FPH5	2027	5.00	3,025,000	145,000	145,000	-
2014D	25476FPJ1	2028	5.00	13,140,000	1,930,000	1,930,000	-
2014D	25476FPK8	2029	5.00	13,665,000	170,000	170,000	-
2014D	25476FPL6	2030	5.00	14,215,000	1,985,000	1,985,000	-
2014D	25476FPM4	2031	5.00	14,780,000	940,000	940,000	-
2014D	25476FPN2	2032	5.00	15,380,000	2,775,000	2,775,000	-
2014D	25476FPP7	2033	5.00	15,980,000	7,280,000	7,280,000	-
2015A	25476FQE1	2025	5.00	17,410,000	4,385,000	-	\$4,385,000
2015A	25476FQG6	2027	5.00	19,195,000	545,000	545,000	-
2015A	25476FQH4	2028	5.00	20,155,000	1,585,000	1,585,000	-
2015A	25476FQJ0	2029	5.00	21,160,000	2,955,000	2,955,000	-
2015A	25476FQK7	2030	5.00	22,220,000	8,300,000	8,300,000	-
2016A	25476FRJ9	2027	5.00	15,480,000	245,000	245,000	-
2016D	25476FSR0	2027	5.00	14,575,000	40,000	40,000	-

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