

**NOTICE OF AMENDMENT**  
**TO CHANGE THE DATE TO DETERMINE THE TAXABLE BONDS PURCHASE PRICE**

INVITATION TO TENDER BONDS  
made by  
DISTRICT OF COLUMBIA  
to the Holders described herein of all or any portion of the maturities listed on pages (i) and (ii)  
herein of the  
DISTRICT OF COLUMBIA  
(Washington, D.C.)  
General Obligation Bonds, Series 2014C  
General Obligation Refunding Bonds, Series 2014D  
General Obligation Bonds, Series 2015A  
General Obligation Bonds, Series 2016A  
General Obligation Bonds, Series 2016D  
Income Tax Secured Revenue Refunding Bonds, Series 2020D (Federally Taxable)

Pursuant to the Invitation to Tender Bonds dated October 31, 2023 (as it may be amended or supplemented, the “*Tender Offer*”), the District of Columbia (the “*District*”) had invited holders of the above referenced Bonds to offer to tender Bonds for cash, plus, Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Tender Offer.

The Tender offer expired at 5:00 p.m. (New York City Time) on November 13, 2023.

**AMENDED DATE**

**TO DETERMINE THE TAXABLE BONDS PURCHASE PRICE  
AS OF NOVEMBER 14, 2023 AT 4:30 P.M. (New York City Time)**

**The District hereby amends the Tender Offer to determine the yields on the Benchmark Treasury Securities (the “Treasury Security Yields”) based on the bid-side price of the U.S. Benchmark Treasury as quoted on the Bloomberg Bond Trader FIT1 series of pages at 4:30 p.m. (New York City Time) on November 14, 2023.**

The District hereby amends the Invitation to reflect that:

- a) Determination of Taxable Bonds Purchase Price: The “Determination of Purchase Price” shall mean 4:30 p.m. (New York City Time) on November 14, 2023.
- b) Notice of Taxable Bonds Purchase Price: The “Notice of Purchase Price” shall mean November 14, 2023.
- c) Final Notice of Tender Acceptance: The “Notice of Final Acceptance” shall mean on or about 12:00 p.m. (New York City Time) November 15, 2023.

*All other terms relating to the Invitation remain unchanged.*

Any questions are to be directed to the Information and Tender Agent at 212-227-9622.

Dated: November 14, 2023