

FINAL NOTICE OF ACCEPTANCE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED AUGUST 22, 2024
made by the
DISTRICT OF COLUMBIA**

**to the Bondowners described herein of
all or any portion of the maturities listed on pages (i) and (ii) of the Invitation**

**General Obligation Bonds, Series 2015A
General Obligation Bonds, Series 2016A
General Obligation Bonds, Series 2016D
General Obligation Refunding Bonds, Series 2016E
(BASE CUSIP: 25476F)**

The purpose of this Final Notice of Acceptance dated September 10, 2024 (the “Final Notice of Acceptance”) is to provide notice of final acceptance for purchase of certain Target Bonds. All terms used herein and not otherwise defined are used as defined in the Invitation (hereinafter defined).

Pursuant to the Invitation to Tender Bonds dated August 22, 2024 (as amended and supplemented by the Supplement to the Invitation to Tender dated August 27, 2024, the Pricing Notice dated August 29, 2024, and the Preliminary Notice of Acceptance dated September 9, 2024, as it may be further amended or supplemented, the “**Invitation**”), the District of Columbia (the “**District**”) invited Bondowners to tender Target Bonds for cash at the applicable Offer Purchase Prices set forth in the Pricing Notice plus Accrued Interest on the Target Bonds tendered for purchase to but not including the Settlement Date. See Section 2, “Information to Bondowners” in the Invitation.

The Tender Offer expired at 5:00 p.m., New York City time, on September 6, 2024 and will not be extended. All tender offers preliminarily accepted pursuant to the Preliminary Notice of Acceptance have been accepted for purchase by the District.

Pursuant to and subject to the terms of the Invitation, the principal amounts and Offer Purchase Prices of the Target Bonds for each maturity and corresponding CUSIP that the District is accepting for purchase are set forth in Attachment A hereto.

The Invitation, including the Preliminary Official Statement dated August 22, 2024 and the Supplement to the Preliminary Official Statement dated August 27, 2024, as it may be further amended or supplemented, is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds listed in Attachment A, and (ii) on the website of the Information Agent and Tender Agent at www.globic.com/dc.

Any questions are to be directed to the Information Agent and Tender Agent at (212) 227-9622.

Attachment A

TARGET BONDS

The tables below and on the following page list the principal amount of the Target Bonds of each maturity and corresponding CUSIP that have been accepted for purchase by the District.

**District of Columbia
(Washington, D.C.)
General Obligation Bonds, Series 2015A**

CUSIP⁽¹⁾ (Base No. 25476F)	Maturity Date (June 1)	Interest Rate (%)	Outstanding Principal Amount	Principal Amount Accepted for Purchase	Offer Purchase Price
B98	2027	5.000	\$4,290,000	\$990,000	101.828
C22	2028	5.000	13,005,000	3,495,000	101.828
C30	2029	5.000	15,230,000	6,495,000	101.828
QK7	2030	5.000	13,920,000	4,425,000	101.828
QL5	2031	5.000	23,330,000	12,100,000	101.828
QM3	2032	5.000	24,500,000	9,430,000	101.828
QN1	2033	5.000	25,725,000	22,755,000	101.828
QP6	2034	5.000	27,010,000	11,090,000	101.821
QQ4	2035	5.000	28,360,000	20,630,000	101.814
QS0	2036	5.000	29,775,000	12,260,000	101.808
QT8	2037	5.000	31,265,000	18,820,000	101.801
QU5	2038	5.000	32,830,000	13,740,000	101.795
Total			\$269,240,000	\$136,230,000	

**District of Columbia
(Washington, D.C.)
General Obligation Bonds, Series 2016A**

CUSIP⁽¹⁾ (Base No. 25476F)	Maturity Date (June 1)	Interest Rate (%)	Outstanding Principal Amount	Principal Amount Accepted for Purchase	Offer Purchase Price
RK6	2028	5.000	\$16,255,000	\$4,915,000	104.364
RL4	2029	5.000	17,065,000	5,725,000	104.489
RM2	2030	5.000	17,920,000	11,285,000	104.489
RN0	2031	5.000	18,815,000	14,705,000	104.489
RP5	2032	5.000	19,755,000	13,335,000	104.489
RQ3	2033	5.000	20,745,000	2,595,000	104.489
RR1	2034	5.000	21,780,000	6,345,000	104.489
RU4	2041	3.000	15,980,000	35,000	89.280
SD1	2041	5.000	88,685,000	12,650,000	103.169
Total			\$237,000,000	\$71,590,000	

¹ CUSIP is a registered trademark of the American Banker Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Target Bonds and the District is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.

**District of Columbia
(Washington, D.C.)
General Obligation Bonds, Series 2016D**

CUSIP ⁽¹⁾ (Base No. 25476F)	Maturity Date (June 1)	Interest Rate (%)	Outstanding Principal Amount	Principal Amount Accepted for Purchase	Offer Purchase Price
ST6	2029	5.000	\$16,070,000	\$10,490,000	105.691
SU3	2030	5.000	16,870,000	13,185,000	105.816
SV1	2031	5.000	17,715,000	14,215,000	105.816
SW9	2032	5.000	18,600,000	11,020,000	105.816
SX7	2033	5.000	19,530,000	14,745,000	105.816
SY5	2034	5.000	20,505,000	15,955,000	105.795
SZ2	2035	5.000	21,530,000	14,910,000	105.273
Total			\$130,820,000	\$94,520,000	

**District of Columbia
(Washington, D.C.)
General Obligation Refunding Bonds, Series 2016E**

CUSIP ⁽¹⁾ (Base No. 25476F)	Maturity Date (June 1)	Interest Rate (%)	Outstanding Principal Amount	Principal Amount Accepted for Purchase	Offer Purchase Price
TN8	2031	5.000	\$17,530,000	\$9,735,000	105.816
TP3	2032	5.000	18,405,000	13,870,000	105.816
TQ1	2033	5.000	19,330,000	19,325,000	105.816
Total			\$55,265,000	\$42,390,000	

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