

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Revenue Bonds, Dana-Farber Cancer Institute Issue, Series N (2016)

FINAL NOTICE OF ACCEPTANCE

DATED MAY 1, 2026

**Relating to
OFFER TO PURCHASE BONDS DATED APRIL 21, 2026
made by
DANA-FARBER CANCER INSTITUTE, INC. and DANA-FARBER, INC.**

Pursuant to the Offer to Purchase Bonds dated April 21, 2026 (the “**Offer**”), Dana-Farber Cancer Institute, Inc. and Dana-Farber, Inc. (collectively, the “**Institution**”) invited Bondholders to tender Target Bonds for cash at prices indicated on the front cover of the Offer. All terms used herein and not otherwise defined herein are used as defined in the Offer.

The Offer expired at 5:00 p.m., New York City time, on April 29, 2026.

Pursuant to and subject to the terms of the Offer, the principal amounts of Target Bonds of each CUSIP that the Institution is accepting for purchase are set forth on Exhibit A. All of the Target Bonds set forth as preliminarily accepted for purchase in the Preliminary Notice of Acceptance, dated April 30, 2026, have been accepted for purchase by the Institution.

This acceptance is subject to the conditions contained in Offer, including that the consummation of the purchase of the Target Bonds is conditioned upon the successful closing of the proposed Massachusetts Development Finance Agency Revenue Bonds, Dana-Farber Cancer Institute Issue, Series Q (the “**Series Q Bonds**”). The Series Q Bonds are expected to be issued on or about May 14, 2026, subject to the satisfaction of certain customary purchase and delivery conditions.

The Offer, including the Preliminary Official Statement dated April 21, 2026, relating to the Series Q Bonds, is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent and Tender Agent at <http://www.globic.com/danafarber>.

Any questions can be directed to:

The Dealer Manager for the Offer:

GOLDMAN SACHS & CO. LLC

200 West Street
New York, New York 10282-2198
Attn: Ken Ukaigwe
Phone: (212) 357-3189
Email: ken.ukaigwe@gs.com

The Information Agent and Tender Agent for the Offer:

GLOBIC ADVISORS, INC.

477 Madison Avenue, 6th Floor
New York, New York 10022
Attn: Robert Stevens
Banks and Brokers call: (212) 227-9622
Email: rstevens@globic.com

Document Website: www.globic.com/danafarber

Dated: May 1, 2026

EXHIBIT A

The table below sets forth the respective principal amount of the Target Bonds of each CUSIP that have been accepted for purchase by the Institution.

Massachusetts Development Finance Agency Revenue Bonds, Dana-Farber Cancer Institute Issue, Series N (2016)

CUSIP No.⁽¹⁾	Maturity Date (Dec. 1)	Interest Rate	Outstanding Principal Amount	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase	Purchase Price as a Percentage of Par
57584XNQ0	2029	5%	\$ 8,175,000	\$ 1,780,000	\$ 1,780,000	101.371%
57584XNR8	2030	5%	8,615,000	1,300,000	1,300,000	101.359
57584XNS6	2031	5%	9,080,000	1,850,000	1,850,000	101.325
57584XNT4	2032	5%	9,565,000	1,545,000	1,545,000	101.275
57584XNU1	2033	5%	10,075,000	3,980,000	3,980,000	101.234
57584XNV9	2034	5%	10,620,000	3,135,000	3,135,000	101.176
57584XNW7	2035	5%	11,190,000	125,000	125,000	101.178
57584XNX5	2036	5%	11,790,000	1,420,000	1,420,000	101.132
57584XNY3	2041	5%	68,170,000	30,375,000	30,375,000	101.050
57584XNZ0	2046	5%	85,915,000	31,635,000	31,635,000	100.692

¹ CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein are provided by CUSIP Global Services, managed by FactSet Research Systems Inc. on behalf of the American Bankers Association. CUSIP numbers have been assigned by an independent company and are included solely for the convenience of the holders of the Target Bonds. None of the Agency, the Dealer Manager, the Information and Tender Agent or their agents or counsel assume responsibility for the accuracy of such numbers.