

NOTICE OF FINAL ACCEPTANCE
RELATING TO THE
INVITATION TO TENDER BONDS DATED APRIL 5, 2024

made by
CHICAGO PARK DISTRICT
to the Holders of
CHICAGO PARK DISTRICT

GENERAL OBLIGATION LIMITED TAX REFUNDING BONDS, TAXABLE SERIES 2021A
of the maturities and corresponding CUSIPs listed in Table 1 of the Tender Offer for a cash price

Pursuant to the Invitation to Tender Bonds dated April 5, 2024, as supplemented by the Pricing Notice dated April 15, 2024 (including the cover page, inside cover pages and Appendices, the “**Tender Offer**”) the Chicago Park District (the “**Park District**”) invited Bondholders to tender Target Bonds for cash at the applicable purchase price (the “**Purchase Price**”) based on a fixed spread (“**Fixed Spread**”) to be added to the yields on certain benchmark United States Treasury Securities (“**Benchmark Treasury Securities**”), plus Accrued Interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All terms used herein and not otherwise defined herein are defined in the Tender Offer.

The Tender Offer expired at 5:00 p.m., Eastern time, on April 23, 2024. The Purchase Prices for the Target Bonds of each CUSIP were determined at approximately 10:00 a.m., Eastern time, on April 25, 2024.

Pursuant to and subject to the terms of the Tender Offer, the principal amounts of Target Bonds of each CUSIP that the Park District is accepting for purchase are set forth on the next page. All of the Target Bonds set forth as tendered for purchase in the Notice of Preliminary Acceptance, dated April 24, 2024, have been accepted for purchase by the Park District.

The Tender Offer, including the Preliminary Official Statement relating to the Park District’s General Obligation Limited Tax Refunding Bonds, Series 2024B, the proceeds of which will be used to purchase the tendered Target Bonds, if such Target Bonds are purchased, including all supplements thereto are available: (i) at the Municipal Securities Rulemaking Board through its EMMA website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent and Tender Agent at <https://www.globic.com/cpd>.

Any questions are to be directed to the Information Agent and Tender Agent at (212) 227-9622.

April 25, 2024

The table below provides a listing of the respective principal amount of the Target Bonds of each CUSIP that have been accepted for purchase by the Park District.

CUSIP (BASE 167615) ¹	MATURITY DATE (JANUARY 1)	INTEREST RATE	OUTSTANDING PRINCIPAL AMOUNT	PRINCIPAL AMOUNT TENDERED FOR PURCHASE	PURCHASED AMOUNT	PURCHASE PRICE
K69	2029	1.827%	\$ 17,365,000	\$14,895,000	\$14,895,000	88.149
K77	2030	1.927	15,035,000	2,095,000	2,095,000	85.938
K85	2031	2.027	6,975,000	2,050,000	2,050,000	84.124
K93	2032	2.177	6,075,000	-	-	-
L27	2033	2.327	6,770,000	-	-	-
L35	2034	2.527	7,735,000	435,000	435,000	81.410
L43	2035	2.677	8,830,000	8,830,000	8,830,000	80.303
L50	2036	2.777	8,795,000	-	-	-
L68	2037	2.875	16,420,000	1,075,000	1,075,000	77.879
L76	2038	2.925	17,030,000	14,530,000	14,530,000	76.584
L84	2039	2.975	13,300,000	2,500,000	2,500,000	75.608
L92	2040	3.025	15,195,000	-	-	-
M26	2041	3.075	6,360,000	1,000,000	1,000,000	74.350
Total			\$145,885,000	\$47,410,000	\$47,410,000	

¹ CUSIP is a registered trademark of FactSet. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Target Bonds and the Park District is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.