

**PRICING NOTICE**

**RELATING TO THE  
INVITATION TO TENDER BONDS DATED NOVEMBER 22, 2024  
made by  
DOUGLAS COUNTY SCHOOL DISTRICT 0059 (BENNINGTON PUBLIC SCHOOLS)  
IN THE STATE OF NEBRASKA**

**to the Bondowners described herein of  
all or any portion of the maturities listed herein of  
Douglas County School District 0059 (Bennington Public Schools)  
In the State of Nebraska  
General Obligation Refunding Bonds  
Taxable Series 2021B**

*The purpose of this Pricing Notice dated December 2, 2024 (the “Pricing Notice”) is to either confirm or amend the Fixed Spreads for the Target Bonds. All other terms relating to the Invitation (hereinafter defined) remain unchanged.*

Pursuant to the Invitation to Tender Bonds dated November 22, 2024 (as it may be amended or supplemented, the “**Invitation**”), Douglas County School District 0059 (Bennington Public Schools), in the State of Nebraska (the “**District**”) invited offers to tender bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities set forth in this Pricing Notice, plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Invitation.

As set forth in the Invitation, the District retains the right to extend the Invitation, or amend the terms of the Invitation (including a waiver of any term) in any material respect, provided, that the District shall provide notice thereof at such time and in such manner to allow reasonable time for dissemination to Bondowners and for Bondowners to respond. In such event, any offers submitted with respect to the Target Bonds prior to such change in the Fixed Spreads for such Target Bonds pursuant to the Invitation will remain in full force and effect and any Bondowner of such affected Target Bonds as applicable, wishing to revoke their offer to tender such Target Bonds for purchase must affirmatively withdraw such offer prior to the Expiration Date, as extended.

The Invitation is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent at [www.globic.com/bennington](http://www.globic.com/bennington).

Any questions are to be directed to the Information Agent at (212) 227-9699.

## TENDER OFFER – YIELD SPREADS

Pursuant to the Invitation, the Fixed Spreads for the Target Bonds are listed below and are unchanged from the Invitation. The Purchase Price to be paid on the Settlement Date excludes accrued interest on the Target Bonds tendered for purchase, which accrued interest will be paid to but not including the Settlement Date in addition to the Purchase Price.

### Douglas County School District 0059 (Bennington Public Schools) In the State of Nebraska General Obligation Refunding Bonds Taxable Series 2021B

CUSIP <sup>(1)</sup>	Maturity Date (June 15)	Interest Rate	Outstanding Principal Amount	Benchmark Treasury Security <sup>(1)(2)</sup>	Fixed Spreads <sup>(2)</sup>
259353 MX5	2025	0.760%	\$100,000	4.125% UST maturing 10/31/2026 CUSIP: 91282CLS8	+0 bps
259353 MY3	2028	1.320	100,000	4.125% UST maturing 10/31/2029 CUSIP: 91282CLR0	+0 bps
259353 MZ0	2031	1.650	100,000	4.125% UST maturing 10/31/2031 CUSIP: 91282CLU3	+0 bps
259353 NA4	2033	1.950	150,000	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	+0 bps
259353 NB2	2034	2.000	950,000	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	+7 bps
259353 NC0	2035	2.070	975,000	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	+16 bps
259353 ND8	2036	2.180	990,000	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	+24 bps
259353 NE6	2037	2.290	990,000	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	+32 bps
259353 NF3	2038	2.410	1,000,000	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	+40 bps
259353 NG1	2039	2.520	1,000,000	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	+47 bps
259353 NH9	2040	2.610	1,025,000	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	+52 bps
259353 NJ5	2041	2.660	1,060,000	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	+56 bps

- 1 CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by FactSet Research Systems Inc. on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. Neither the District nor D.A. Davidson & Co. nor their respective agents or counsel assume responsibility for the accuracy of such numbers.
- 2 Benchmark Treasury Securities are unchanged from the Invitation, and Fixed Spreads are unchanged from the Invitation.

The yields on the Benchmark Treasury Securities will be determined at 10:00 a.m. New York City time on December 10, 2024.

The table below provides an example of the Purchase Price realized by a Bondowner who submits an offer based on the following yields for the Benchmark Treasury Securities as of November 29, 2024 and the Fixed Spreads. This example is being provided for convenience only and is not to be relied upon by a Bondowner as an indication of the Purchase Yield or Purchase Price that may be paid by the District.

Based on such Benchmark Treasury Security yields, the following Purchase Prices would be derived:

**Douglas County School District 0059 (Bennington Public Schools)  
In the State of Nebraska  
General Obligation Refunding Bonds  
Taxable Series 2021B**

CUSIP	Maturity Date (June 15)	Benchmark Treasury Security	Indicative Benchmark Yield <sup>(1)</sup>	Fixed Spread	Indicative Purchase Yield <sup>(1)</sup>	Indicative Purchase Price per \$100 Principal Amount <sup>(1)</sup>
259353 MX5	2025	4.125% UST maturing 10/31/2026 CUSIP: 91282CLS8	4.238	+0 bps	4.238	98.184
259353 MY3	2028	4.125% UST maturing 10/31/2029 CUSIP: 91282CLR0	4.133	+0 bps	4.133	90.839
259353 MZ0	2031	4.125% UST maturing 10/31/2031 CUSIP: 91282CLU3	4.174	+0 bps	4.174	85.695
259353 NA4	2033	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	4.232	+0 bps	4.232	83.796
259353 NB2	2034	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	4.232	+7 bps	4.302	82.151
259353 NC0	2035	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	4.232	+16 bps	4.392	80.585
259353 ND8	2036	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	4.232	+24 bps	4.472	79.521
259353 NE6	2037	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	4.232	+32 bps	4.552	78.574
259353 NF3	2038	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	4.232	+40 bps	4.632	77.841
259353 NG1	2039	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	4.232	+47 bps	4.702	77.210
259353 NH9	2040	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	4.232	+52 bps	4.752	76.656
259353 NJ5	2041	4.250% UST maturing 11/15/2034 CUSIP: 91282CLW9	4.232	+56 bps	4.792	75.843

<sup>1</sup> Benchmark Treasury Securities and Fixed Spreads are unchanged from the Invitation.

As a measure of the sensitivity of the Purchase Yield to changes in the yield on the Benchmark Treasury Security, the following table shows the impact on the Purchase Yield of a 0.10% (10 basis point) movement in the yield on the Benchmark Treasury Security:

**Douglas County School District 0059 (Bennington Public Schools)**  
**In the State of Nebraska**  
**General Obligation Refunding Bonds**  
**Taxable Series 2021B**

CUSIP	Maturity Date (June 15)	Indicative Purchase Yield <sup>(1)</sup>	Indicative Purchase Price Per \$100		
			Assuming a 0.10% Increase in Treasury Security Yield <sup>(1)</sup>	Assuming Current Treasury Security Yield <sup>(1)</sup>	Assuming a 0.10% Decrease in Treasury Security Yield <sup>(1)</sup>
259353 MX5	2025	4.238	98.133	98.184	98.235
259353 MY3	2028	4.133	90.532	90.839	91.148
259353 MZ0	2031	4.174	85.178	85.695	86.217
259353 NA4	2033	4.232	83.157	83.796	84.441
259353 NB2	2034	4.302	81.461	82.151	82.848
259353 NC0	2035	4.392	79.850	80.585	81.328
259353 ND8	2036	4.472	78.742	79.521	80.308
259353 NE6	2037	4.552	77.756	78.574	79.402
259353 NF3	2038	4.632	76.986	77.841	78.707
259353 NG1	2039	4.702	76.321	77.210	78.111
259353 NH9	2040	4.752	75.734	76.656	77.591
259353 NJ5	2041	4.792	74.893	75.843	76.807

<sup>1</sup> Benchmark Treasury Securities and Fixed Spreads are unchanged from the Invitation.