

NOTICE OF FINAL ACCEPTANCE OF TENDERED OBLIGATIONS

**RELATING TO THE
INVITATION TO TENDER OBLIGATIONS DATED JANUARY 16, 2024
made by
THE CITY OF BELLEVUE, IN THE STATE OF NEBRASKA (THE “CITY”)
FOR ITSELF AND AS OBLIGOR OF THE OBLIGATIONS OF
THE BELLEVUE CITY MUNICIPAL BUILDING CORPORATION (THE “CORPORATION”)
to the Holders of**

**Refunding Bonds (Convention Center Project), Taxable Series 2020 of the Corporation
Refunding Certificates of Participation (Taxable Interest), Series 2021
General Obligation Refunding Bonds (Taxable Interest), Series 2020B**

Pursuant to the Invitation to Tender Obligations dated January 16, 2024, as it may be amended or supplemented (the “*Tender Offer*”), and the Pricing Notice dated January 24, 2024 (the “*Pricing Notice*”), The City of Bellevue, in the State of Nebraska (the “*City*” or the “*Issuer*”), invited offers to tender Obligations for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities as set forth in the Pricing Notice, plus Accrued Interest on the Obligations tendered for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on January 30, 2024, and will not be extended.

Pursuant to the terms and conditions set forth in the Tender Offer, the Issuer has accepted the Obligations tendered pursuant to the Tender Offer as of the Expiration Date as listed in Appendix A attached hereto, subject to the conditions set forth in the Tender Offer.

The yields on the Benchmark Treasury Securities were determined at 10:00 a.m., New York City time, on January 31, 2024. The Notice of Purchase Price was made available on January 31, 2024: (i) at the EMMA Website; (ii) to DTC and to the DTC participants holding the Obligations (as shown in a securities position report obtained by the Information Agent and Tender Agent); and (iii) electronically on the website of the Information Agent at www.globic.com/bellevue.

The Settlement Date is the day on which Obligations tendered to the Issuer for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. ***The Settlement Date is expected to be February 7, 2024.*** The Issuer may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: February 2, 2024

APPENDIX A

The tables below provide the Obligations that have been accepted for purchase by the City, subject to the conditions set forth in the Tender Offer.

Refunding Bonds (Convention Center Project), Taxable Series 2020 of the Corporation

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted	Bonds Rejected
079235 DC8	09/15/2024	1.574%	\$2,065,000	-	-	-
079235 DD6	09/15/2025	1.654	595,000	-	-	-
079235 DE4	09/15/2026	1.780	495,000	-	-	-
079235 DF1	09/15/2027	1.800	490,000	-	-	-
079235 DG9	09/15/2028	1.930	555,000	-	-	-
079235 DH7	09/15/2035*	2.250	2,165,000	-	-	-
Total				-	-	-

* Term Bond

Refunding Certificates of Participation (Taxable Interest), Series 2021

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted	Bonds Rejected
079222 AS4	09/15/2024*	0.455%	\$ 460,000	-	-	-
079222 AT2	09/15/2026*	0.726	455,000	-	-	-
079222 AU9	09/15/2027	0.969	400,000	\$150,000	\$150,000	-
079222 AV7	09/15/2028	1.149	430,000	-	-	-
079222 AW5	09/15/2029	1.403	355,000	-	-	-
079222 AX3	09/15/2030	1.503	505,000	-	-	-
079222 AY1	09/15/2031	1.603	420,000	-	-	-
079222 AZ8	09/15/2032	1.703	860,000	-	-	-
Total				<u>\$150,000</u>	<u>\$150,000</u>	-

* Term Bond

General Obligation Refunding Bonds (Taxable Interest), Series 2020B

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted	Bonds Rejected
079212 6L5	09/15/2024	1.697%	\$2,160,000	\$645,000	\$645,000	-
079212 6M3	09/15/2025	1.797	1,615,000	-	-	-
079212 6N1	09/15/2026	2.002	1,830,000	1,000,000	1,000,000	-
079212 6P6	09/15/2027	2.052	1,830,000	1,755,000	1,755,000	-
079212 6Q4	09/15/2028	2.199	2,175,000	500,000	500,000	-
079212 6R2	09/15/2029	2.249	2,910,000	385,000	385,000	-
079212 6S0	09/15/2030	2.299	2,670,000	2,670,000	2,670,000	-
079212 6T8	09/15/2031	2.399	3,520,000	2,000,000	2,000,000	-
079212 6U5	09/15/2032	2.449	1,345,000	-	-	-
Total				<u>\$8,955,000</u>	<u>\$8,955,000</u>	-