

**NOTICE OF AMENDMENT TO THE PRICING NOTICE**

*relating to the*  
**OFFER TO TENDER BONDS**  
made by  
**CITY OF ATLANTA, GEORGIA**

*to the Holders described herein of all or any portion of the maturities listed on pages (3) - (4) herein of the*

**CITY OF ATLANTA**

**Water and Wastewater  
Revenue Refunding Bonds, Series 2017A**

**Water and Wastewater Revenue  
and Revenue Refunding Bonds,  
Series 2018B**

**Water and Wastewater Revenue  
Refunding Bonds, Series 2018C**

**Water and Wastewater Revenue  
Refunding Bonds, Series 2019**

**Water and Wastewater Revenue  
Refunding Bonds, Taxable Series  
2020**

Pursuant to the Offer to Tender Bonds, dated April 28, 2026 (as it may be amended or supplemented, the “**Invitation**”), of the City Atlanta (the “**City**”), including the Preliminary Official Statement, dated April 28, 2026, for the City’s Water and Wastewater Subordinate Lien Revenue and Revenue Refunding Bonds, Series 2026 (the “**Series 2026 Bonds**”), attached thereto as Appendix A (the “**2026 POS**”), the Letter to Bondholders, dated April 28, 2026, and the Pricing Notice dated May 1, 2026, the City invited tenders of the City’s Water and Wastewater Revenue Refunding Bonds, Series 2017A (the “**Series 2017A Bonds**”), the City’s Water and Wastewater Revenue and Revenue Refunding Bonds, Series 2018B (the “**Series 2018B Bonds**”), the City’s Water and Wastewater Revenue Refunding Bonds, Series 2018C (the “**Series 2018C Bonds**”), the City’s Wastewater Revenue Refunding Bonds, Series 2019 (the “**Series 2019B Bonds**,” together with the Series 2017A Bonds, the Series 2018B Bonds, and Series 2018C are collectively, the “**Tax-Exempt Target Bonds**”), and the City’s Water and Wastewater Revenue Refunding Bonds, Taxable Series 2020 (the “**Taxable Target Bonds**”) maturing on the dates set forth on pages **3 - 4** hereof (collectively with the Tax-Exempt Target Bonds, the “**Target Bonds**”) for cash at the applicable Purchase Prices based on the Fixed Spreads set forth on pages **3 - 4** hereof to be added to the yield on the relevant benchmark BVAL Index, with respect to the Tax-Exempt Target Bonds, and the benchmark Treasury Security, with respect to the Taxable Target Bonds, plus Accrued Interest on the Target Bonds tendered for purchase up to, but not including, the Settlement Date by the City at the applicable Purchase Prices set forth in this Pricing Notice.

The purpose of this Notice of Amendment to the Pricing Notice this “Amendment”) is to:

- **Amend the Indicative Purchase Price** for the following Target Bonds (as further detailed in Table 1 of this Amendment):

047870SN1 to 86.958

***Except as otherwise described herein, all other terms and conditions relating to the Invitation remain unchanged. The Invitation will expire at 5:00 p.m., Eastern Time, on May 11, 2026, unless earlier terminated or extended as described in the Invitation.***

## AMENDMENT

The City hereby amends the Indicative Purchase Prices as set forth in Table 1 of this Amendment to the Pricing Notice, which replaces in its entirety Table 1 on page (ii) of the Invitation.

Except as described above and provided in Table 1 of this Amendment, all other terms and conditions relating to the Invitation remain unchanged.

Bondholders who have previously submitted their Target Bonds for purchase are not required to take any action. Any Bondholder who has previously submitted their Target Bonds for purchase may withdraw their offer to tender Target Bonds prior to 5:00 p.m. Eastern Time on the Expiration Date in the event they do not wish to tender their bonds for purchase at the amended Indicative Purchase Price.

The Invitation, as amended, including the Preliminary Official Statement, is available: (i) from the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access (EMMA) website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information and Tender Agent at [www.globic.com/atlww](http://www.globic.com/atlww).

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors Inc., at 212-227-9622, Attention: Robert Stevens, [rstevens@globic.com](mailto:rstevens@globic.com).

May 4, 2026

**TABLE 1****Water and Wastewater Revenue Refunding Bonds, Taxable Series 2020**

Series	CUSIP*	Maturity Date	Benchmark Treasury Security	Illustrative Benchmark Yield	Fixed Spreads (Basis Points)^	Illustrative Purchase Yield	Indicative Bond Price
2020	047870SK7	11/1/2027	2-year	3.88%	-15	3.73%	96.564
2020	047870SL5	11/1/2028	2-year	3.88%	-15	3.73%	94.920
2020	047870SM3	11/1/2029	3-year	3.91%	-12	3.79%	93.107
2020	047870SN1	11/1/2035	10-year	4.40%	-20	4.20%	86.958
2020	047870SP6	11/1/2043	20-year	4.98%	-5	4.93%	77.435

\* CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by FactSet Research Systems Inc., on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. Neither the City, the Dealer Managers, the Information Agent and the Tender Agent nor their respective agents or counsel assume responsibility for the accuracy of such numbers.

§ Preliminary, subject to change. Purchase Price excludes Accrued Interest. Final Purchase Price will be included in the Notice of Purchase Prices.

*Note: Each Benchmark Treasury Security, if applicable, will be the most recently auctioned "on-the-run" U.S. Treasury Security for the maturity indicated as of the date and time that the Purchase Price for the Target Bonds is set.*

*1. Will be priced to the average life date of 5/9/2034*

*2. Will be priced to the average life date of 11/8/2042*

^ Fixed Spreads are shown in basis points and do not include Accrued Interest on the Target Bonds tendered for purchase.