

**NOTICE OF FINAL ACCEPTANCE**

**DATED SEPTEMBER 27, 2024**

**RELATING TO THE  
INVITATION TO TENDER BONDS DATED SEPTEMBER 10, 2024**

made by

**ALDINE INDEPENDENT SCHOOL DISTRICT**

*to the Bondholders described therein of all or any portion of the maturities listed herein of the*

**ALDINE INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX REFUNDING BONDS,  
SERIES 2017**

**ALDINE INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING AND  
REFUNDING BONDS, SERIES 2017A**

**ALDINE INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS,  
SERIES 2018**

**BASE CUSIP: 014393**

*The purpose of this Notice of Final Acceptance is to provide notice of the final acceptance for purchase by Aldine Independent School District (the “**Issuer**”) of certain Target Bonds. All other terms relating to the Invitation (as defined below) remain unchanged.*

Pursuant to its Invitation to Tender Bonds, dated September 10, 2024, as amended and supplemented by the Pricing Notice, dated September 18, 2024 and the Preliminary Notice of Acceptance, dated September 25, 2024 (as it may be amended or supplemented, the “**Invitation**”), the Issuer invited the Bondholders of the above listed obligations (the “**Target Bonds**”) to tender such Target Bonds for cash all as further described in and subject to the terms of the Invitation. The Invitation expired at 5:00 p.m. New York City time on September 24, 2024. Pursuant to and subject to the terms of the Invitation, the principal amounts of each CUSIP that the Issuer is accepting for purchase are set forth on the Tables on page 2 of this Notice of Final Acceptance. The Tables also reflect the Target Bonds rejected for purchase by the Issuer. All terms used herein and not otherwise defined are used as defined in the Invitation.

The Invitation is available at: (i) the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent and Tender Agent at <https://www.globic.com/aldineisd>.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors Inc., at (212) 227-9622, Attention Robert Stevens, [rstevens@globic.com](mailto:rstevens@globic.com).

Dated September 27, 2024

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**The tables reflect the Target Bonds that have been *accepted or rejected*  
for purchase by the Issuer.**

**ALDINE INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX REFUNDING BONDS, SERIES 2017**

CUSIP No. (Prefix: 014393) <sup>(1)</sup>	Maturity Date (February 15)	Interest Rate (%)	Outstanding Principal Amount (\$)	Principal Amount Tendered for Purchase (\$)	Principal Amount Target Bonds Accepted for Purchase (\$)	Target Bonds Rejected (\$)
WN8	2030	4.00	4,975,000	2,190,000	0	2,190,000
WP3	2031	4.00	5,170,000	0	0	0
WQ1	2032	4.00	5,380,000	140,000	0	140,000
WR9	2033	4.00	5,595,000	1,075,000	0	1,075,000

**ALDINE INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX SCHOOL BUILDING AND REFUNDING BONDS,  
SERIES 2017A**

CUSIP No. (Prefix: 014393) <sup>(1)</sup>	Maturity Date (February 15)	Interest Rate (%)	Outstanding Principal Amount (\$)	Principal Amount Tendered for Purchase (\$)	Principal Amount Target Bonds Accepted for Purchase (\$)	Target Bonds Rejected (\$)
XF4	2030	5.00	12,900,000	3,220,000	0	3,220,000
XG2	2031	5.00	13,565,000	2,495,000	2,495,000	0
XH0	2032	4.00	14,185,000	9,170,000	0	9,170,000
XJ6	2033	4.00	14,765,000	2,720,000	0	2,720,000
XK3	2034	4.00	15,365,000	9,085,000	0	9,085,000
XL1	2035	5.00	16,075,000	7,610,000	7,610,000	0
XM9	2036	5.00	16,900,000	6,985,000	6,985,000	0
XN7	2037	5.00	17,770,000	13,530,000	13,530,000	0
XP2	2038	5.00	18,680,000	16,395,000	16,395,000	0
XQ0	2039	5.00	19,635,000	19,635,000	19,635,000	0
XR8	2042 <sup>(2)</sup>	5.00	65,160,000	55,785,000	43,015,000	12,770,000
XS6	2045 <sup>(3)</sup>	5.00	75,710,000	58,435,000	0	58,435,000

**ALDINE INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2018**

CUSIP No. (Prefix: 014393) <sup>(1)</sup>	Maturity Date (February 15)	Interest Rate (%)	Outstanding Principal Amount (\$)	Principal Amount Tendered for Purchase (\$)	Principal Amount Target Bonds Accepted for Purchase (\$)	Target Bonds Rejected (\$)
YA4	2031	5.00	4,525,000	1,275,000	0	1,275,000
YB2	2032	5.00	4,750,000	2,625,000	0	2,625,000
YC0	2033	5.00	4,990,000	2,080,000	0	2,080,000
YD8	2034	5.00	5,240,000	2,565,000	2,565,000	0
YE6	2035	5.00	5,500,000	465,000	465,000	0
YF3	2036	5.00	5,775,000	1,055,000	1,055,000	0
YG1	2037	5.00	6,065,000	4,130,000	4,130,000	0
YH9	2038	5.00	6,365,000	2,120,000	2,120,000	0
YL0	2043 <sup>(4)</sup>	5.00	36,940,000	8,185,000	0	8,185,000

(1) CUSIP is a registered trademark of the American Banker Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. This information is not intended to create a database and does not serve in any way as a substitute for CUSIP Global Services. CUSIP numbers are provided for convenience of reference only. None of the Issuer, the Dealer Manager, the Information Agent and Tender Agent or their respective agents or counsel assumes responsibility for the accuracy of such numbers.

(2) Term bond subject to sinking fund redemption payments on February 15 in 2040, 2041 and 2042.

(3) Term bond subject to sinking fund redemption payments on February 15 in 2043, 2044 and 2045.

(4) Term bond subject to sinking fund redemption payments on February 15 in 2039, 2040, 2041, 2042 and 2043.