

**PRELIMINARY TAXABLE ACCEPTANCE NOTICE**

RELATING TO THE  
INVITATION TO TENDER BONDS  
MADE BY THE  
ANAHEIM HOUSING AND PUBLIC IMPROVEMENTS AUTHORITY  
AND  
THE CITY OF ANAHEIM

to the Bondowners described herein of all or any portion of certain maturities of the

California Municipal Finance Authority  
Revenue Refunding Bonds, Series 2015-B  
(City of Anaheim Electric Utility Distribution System Refunding and Improvements)

Anaheim Housing and Public Improvements Authority  
Revenue Bonds, Series 2020-A  
(Electric Utility Distribution System Improvements)

Anaheim Housing and Public Improvements Authority  
Revenue Refunding Bonds, Series 2020-B  
(Electric Utility Distribution System Refunding) (Taxable)

Anaheim Housing and Public Improvements Authority  
Revenue Refunding Bonds, Series 2020-C  
(Electric Utility Distribution System Refunding)

Anaheim Housing and Public Improvements Authority  
Revenue Refunding Bonds, Series 2022-D  
(Electric Utility Distribution System Refunding) (Taxable)

*The purchase by the Authority of any Target Bonds is contingent, among other things, upon the issuance of the 2024-A Bonds. All capitalized terms used herein and not otherwise defined are used as defined in the Invitation (hereinafter defined).*

Pursuant to the Invitation to Tender Bonds dated July 19, 2024 (as it may be amended or supplemented, the “**Invitation**”), and the Pricing Notice, dated July 26, 2024 (the “**Pricing Notice**”), the Anaheim Housing and Public Improvements Authority (the “**Authority**”) and the City of Anaheim (the “**City**”) invited offers to tender Target Bonds for cash, with respect to the Taxable Target Bonds, at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities set forth in the Pricing Notice. Accrued Interest on the Taxable Target Bonds tendered for purchase to but not including the Settlement Date also will be paid on the Settlement Date.

As of August 2, 2024 the Invitation has expired.

**Pursuant to the terms and conditions set forth in the Invitation, the Authority is preliminarily accepting for purchase the Taxable Target Bonds in the Preliminary Principal Amounts Accepted for Purchase as listed in Appendix A attached hereto.** *The Preliminary Principal Amounts Accepted for Purchase are subject to change.*

The final Purchase Price for the Taxable Target Bonds will be announced via the Notice of Taxable Target Bonds Purchase Prices on August 6, 2024. The final principal amounts, if any, accepted for purchase of the Taxable Target Bonds will be announced on August 7, 2024 (the “**Acceptance Date**”).

**THE PURCHASE BY THE AUTHORITY OF ANY TARGET BONDS IS CONTINGENT, AMONG OTHER THINGS, UPON THE ISSUANCE OF THE 2024-A BONDS (DEFINED BELOW).**

The Invitation, the Preliminary Official Statement dated July 19, 2024, relating to the Authority’s Revenue Refunding Bonds, Series 2024-A (Electric Utility Distribution System Refunding) (the “**2024-A Bonds**”), the Pricing Notice and a related Pricing Notice—Clarification, dated August 1, 2024, are available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent and Tender Agent, Globic Advisors, at [www.globic.com/ahpia](http://www.globic.com/ahpia).

Any questions are to be directed to the Information Agent and Tender Agent at (212) 227-9699.

Dated: August 5, 2024

**APPENDIX A – TAXABLE TARGET BOND ACCEPTED FOR PURCHASE (PRELIMINARY)**

The tables below set forth the Taxable Target Bonds that the Authority preliminarily has determined to accept for purchase.

**Anaheim Housing and Public Improvements Authority  
Revenue Refunding Bonds, Series 2020-B  
(Electric Utility Distribution System Refunding) (Taxable)**

<b>Maturity Date (October 1)</b>	<b>CUSIP (Base No. 032556)<sup>(1)</sup></b>	<b>ISIN (Base No. US032556)<sup>(1)</sup></b>	<b>Common Code<sup>(2)</sup></b>	<b>Interest Rate</b>	<b>Par Amount Outstanding</b>	<b>Principal Amount Tendered for Purchase</b>	<b>Preliminary Principal Amount Accepted for Purchase</b>
2025	GR7	GR79	212241946	1.861%	\$5,485,000	\$3,445,000	\$3,445,000
2026	GS5	GS52	212241954	2.064	4,140,000	2,610,000	2,610,000
2027	GT3	GT36	212241962	2.214	7,545,000	695,000	695,000
2028	GU0	GU09	212241989	2.292	8,405,000	780,000	780,000
2029	GV8	GV81	212241997	2.392	10,780,000	3,475,000	3,475,000
2030	GW6	GW64	212242004	2.542	11,060,000	640,000	640,000
2031	GX4	GX48	212242012	2.642	11,365,000	10,850,000	10,850,000
2032	GY2	GY21	212242039	2.792	16,720,000	13,110,000	13,110,000
2033	GZ9	GZ95	212242047	2.892	17,205,000	14,920,000	14,920,000
2034	HA3	HA36	212242055	2.992	11,295,000	7,370,000	7,370,000

**Anaheim Housing and Public Improvements Authority  
Revenue Refunding Bonds, Series 2022-D  
(Electric Utility Distribution System Refunding) (Taxable)**

<b>Maturity Date (October 1)</b>	<b>CUSIP (Base No. 032556)<sup>(1)</sup></b>	<b>Interest Rate</b>	<b>Par Amount Outstanding</b>	<b>Principal Amount Tendered for Purchase</b>	<b>Preliminary Principal Amount Accepted for Purchase</b>
2025	LR1	3.092%	\$12,580,000	\$8,030,000	\$8,030,000
2030	LS9	3.876	13,190,000	9,390,000	9,390,000
2031	LT7	3.926	13,730,000	2,245,000	2,245,000
2032	LU4	4.026	16,755,000	6,035,000	6,035,000
2033	LV2	4.126	4,335,000	1,475,000	1,475,000

<sup>(1)</sup> CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein are provided by CUSIP Global Services, managed by FactSet Research Systems Inc. on behalf of the American Bankers Association. CUSIP and ISIN numbers have been assigned by an independent company and are included solely for the convenience of the holders of the Taxable Target Bonds. None of the Authority, the City, the Dealer Manager, the Information Agent and Tender Agent or their agents or counsel assume responsibility for the accuracy of such numbers.

<sup>(2)</sup> The Common Codes are provided herein by Euroclear Bank S.A./N.V. Common Codes, and are provided for convenience of reference only. The Authority, the City, the Dealer Manager, the Information Agent and Tender Agent or their agents or counsel are not responsible for the selection or use of these of these Common Codes, and no representation is made as to their correctness on the Series 2020-B Bonds or as indicated above.