

NOTICE OF RESULTS AND ACCEPTANCE

RELATING TO THE
INVITATION TO TENDER BONDS
MADE BY THE
ANAHEIM HOUSING AND PUBLIC IMPROVEMENTS AUTHORITY
AND
THE CITY OF ANAHEIM

to the Bondowners described herein of all or any portion of certain maturities of the

California Municipal Finance Authority
Revenue Refunding Bonds, Series 2015-B
(City of Anaheim Electric Utility Distribution System Refunding and Improvements)

Anaheim Housing and Public Improvements Authority
Revenue Bonds, Series 2020-A
(Electric Utility Distribution System Improvements)

Anaheim Housing and Public Improvements Authority
Revenue Refunding Bonds, Series 2020-B
(Electric Utility Distribution System Refunding) (Taxable)

Anaheim Housing and Public Improvements Authority
Revenue Refunding Bonds, Series 2020-C
(Electric Utility Distribution System Refunding)

Anaheim Housing and Public Improvements Authority
Revenue Refunding Bonds, Series 2022-D
(Electric Utility Distribution System Refunding) (Taxable)

The purchase by the Authority of any Target Bonds is contingent, among other things, upon the issuance of the 2024-A Bonds. All capitalized terms used herein and not otherwise defined are used as defined in the Invitation (hereinafter defined).

Pursuant to the Invitation to Tender Bonds dated July 19, 2024 (as it may be amended or supplemented, the “**Invitation**”), the Pricing Notice, dated July 26, 2024 (together with the Pricing Notice—Clarification, dated August 1, 2024, the “**Pricing Notice**”), the Preliminary Taxable Acceptance Notice, dated August 5, 2024 (the “**Preliminary Taxable Acceptance Notice**”), the Notice of Taxable Target Bonds Purchase Prices, dated August 6, 2024 (the “**Taxable Bonds Purchase Prices Notice**”), and the Preliminary Tax-Exempt Acceptance Notice, dated August 5, 2024 (the “**Preliminary Tax-Exempt Acceptance Notice**”), the Anaheim Housing and Public Improvements Authority (the “**Authority**”) and the City of Anaheim (the “**City**”) invited offers to tender Target Bonds for cash, (i) with respect to the Taxable Target Bonds, at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities set forth in the Pricing Notice, and (ii) with respect to the Tax-Exempt Target Bonds, at the applicable purchase prices set forth in the Pricing Notice, plus, in each case, accrued interest to but not including the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Invitation.

The Invitation expired August 2, 2024. Pursuant to and subject to the terms of the Invitation, the principal amounts of Target Bonds that the Authority is accepting for purchase are set forth herein in Appendix A attached hereto. **All of the Taxable Target Bonds preliminarily accepted for purchase as set forth in the Preliminary Taxable Acceptance Notice and all of the Tax-Exempt Target Bonds preliminarily accepted for purchase as set forth in the Preliminary Tax-Exempt Acceptance Notice have been accepted for purchase by the Authority.**

THE PURCHASE BY THE AUTHORITY OF ANY TARGET BONDS IS CONTINGENT, AMONG OTHER THINGS, UPON THE ISSUANCE OF THE 2024-A BONDS (DEFINED BELOW).

The Invitation, the Preliminary Official Statement dated July 19, 2024, relating to the Authority's Revenue Refunding Bonds, Series 2024-A (Electric Utility Distribution System Refunding) (the "**2024-A Bonds**"), the Pricing Notice, the Preliminary Taxable Acceptance Notice, the Taxable Bonds Purchase Prices Notice and the Preliminary Tax-Exempt Acceptance Notice are available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent and Tender Agent, Globic Advisors, at www.globic.com/ahpia.

Any questions are to be directed to the Information Agent and Tender Agent at (212) 227-9699.

Dated: August 7, 2024

APPENDIX A – TARGET BONDS ACCEPTED FOR PURCHASE

TAXABLE TARGET BONDS ACCEPTED FOR PURCHASE

The tables below set forth the Taxable Target Bonds that the Authority has determined to accept for purchase.

**Anaheim Housing and Public Improvements Authority
Revenue Refunding Bonds, Series 2020-B
(Electric Utility Distribution System Refunding) (Taxable)**

Maturity Date (October 1)	CUSIP (Base No. 032556)⁽¹⁾	ISIN (Base No. US032556)⁽¹⁾	Common Code⁽²⁾	Interest Rate	Offer Purchase Prices as a Percentage of Par⁽³⁾	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase
2025	GR7	GR79	212241946	1.861%	97.858%	\$3,445,000	\$3,445,000
2026	GS5	GS52	212241954	2.064	96.716	2,610,000	2,610,000
2027	GT3	GT36	212241962	2.214	96.169	695,000	695,000
2028	GU0	GU09	212241989	2.292	95.310	780,000	780,000
2029	GV8	GV81	212241997	2.392	94.599	3,475,000	3,475,000
2030	GW6	GW64	212242004	2.542	94.106	640,000	640,000
2031	GX4	GX48	212242012	2.642	93.582	10,850,000	10,850,000
2032	GY2	GY21	212242039	2.792	92.843	13,110,000	13,110,000
2033	GZ9	GZ95	212242047	2.892	92.721	14,920,000	14,920,000
2034	HA3	HA36	212242055	2.992	92.658	7,370,000	7,370,000

**Anaheim Housing and Public Improvements Authority
Revenue Refunding Bonds, Series 2022-D
(Electric Utility Distribution System Refunding) (Taxable)**

Maturity Date (October 1)	CUSIP (Base No. 032556)⁽¹⁾	Interest Rate	Offer Purchase Prices as a Percentage of Par⁽³⁾	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase
2025	LR1	3.092%	99.187%	\$8,030,000	\$8,030,000
2030	LS9	3.876	101.362	9,390,000	9,390,000
2031	LT7	3.926	101.555	2,245,000	2,245,000
2032	LU4	4.026	101.380	6,035,000	6,035,000
2033	LV2	4.126	101.932 ⁽⁴⁾	1,475,000	1,475,000

⁽¹⁾ CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein are provided by CUSIP Global Services, managed by FactSet Research Systems Inc. on behalf of the American Bankers Association. CUSIP and ISIN numbers have been assigned by an independent company and are included solely for the convenience of the holders of the Taxable Target Bonds. None of the Authority, the City, the Dealer Manager, the Information Agent and Tender Agent or their agents or counsel assume responsibility for the accuracy of such numbers.

⁽²⁾ The Common Codes are provided herein by Euroclear Bank S.A./N.V. Common Codes, and are provided for convenience of reference only. The Authority, the City, the Dealer Manager, the Information Agent and Tender Agent or their agents or counsel are not responsible for the selection or use of these of these Common Codes, and no representation is made as to their correctness on the Series 2020-B Bonds or as indicated above.

⁽³⁾ The Offer Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Target Bonds tendered for purchase, which interest will be paid up to but not including the Settlement Date in addition to the Offer Purchase Price.

⁽⁴⁾ Priced to par call on October 1, 2032.

TAX-EXEMPT TARGET BONDS ACCEPTED FOR PURCHASE

The tables below set forth the Tax-Exempt Target Bonds that the Authority has determined to accept for purchase.

**California Municipal Finance Authority Revenue Refunding Bonds, Series 2015-B
(City of Anaheim Electric Utility Distribution System Refunding and Improvements)**

Maturity Date (October 1)	CUSIP (Base No. 13048T)⁽¹⁾	Interest Rate	Offer Purchase Prices as a Percentage of Par ⁽²⁾	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase
2026	WY5	5.000%	102.247	\$ 680,000	\$ 680,000
2027	WZ2	5.000	102.213	210,000	210,000
2028	XA6	5.000	102.641	610,000	610,000
2029	XB4	5.000	102.750	-	-
2030	XC2	5.000	102.750	970,000	970,000
2031	XD0	5.000	102.750	295,000	295,000
2032	XE8	5.000	102.750	150,000	150,000
2033	XF5	5.000	102.750	50,000	50,000
2034	XG3	4.000	101.239	135,000	135,000
2034	XL2	5.000	102.750	-	-
2035	XH1	4.000	101.210	245,000	245,000
2035	XM0	5.000	102.750	1,755,000	1,755,000

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⁽²⁾ The Offer Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Target Bonds tendered for purchase, which interest will be paid up to but not including the Settlement Date in addition to the Offer Purchase Price.

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**Anaheim Housing and Public Improvements Authority Revenue Bonds, Series 2020-A
(Electric Utility Distribution System Improvements)**

Maturity Date (October 1)	CUSIP (Base No. 032556)⁽¹⁾	Interest Rate	Offer Purchase Prices as a Percentage of Par ⁽²⁾	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase
2026	HG0	5.000%	102.247	\$ 150,000	\$ 150,000
2027	HH8	5.000	102.213	40,000	40,000
2028	HJ4	5.000	102.641	195,000	195,000
2029	HK1	5.000	102.750	510,000	510,000
2030	HL9	5.000	102.750	-	-
2031	HM7	5.000	102.750	105,000	105,000
2032	HN5	5.000	102.750	1,495,000	1,495,000
2033	HP0	5.000	102.750	840,000	840,000
2034	HQ8	5.000	102.750	815,000	815,000
2035	HR6	5.000	102.750	1,155,000	1,155,000
2036	HS4	5.000	102.750	1,830,000	1,830,000
2037	HT2	5.000	102.750	1,600,000	1,600,000
2038	HU9	5.000	102.750	105,000	105,000
2039	HV7	5.000	102.750	1,440,000	1,440,000
2040	HW5	5.000	102.750	1,055,000	1,055,000
2045 (term)	HX3	5.000	102.500	4,705,000	4,705,000
2050 (term)	HY1	5.000	101.263	545,000	545,000

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⁽²⁾ The Offer Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Target Bonds tendered for purchase, which interest will be paid up to but not including the Settlement Date in addition to the Offer Purchase Price.

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**Anaheim Housing and Public Improvements Authority
Revenue Refunding Bonds, Series 2020-C
(Electric Utility Distribution System Refunding)**

Maturity Date (October 1)	CUSIP (Base No. 032556)⁽¹⁾	Interest Rate	Offer Purchase Prices as a Percentage of Par ⁽²⁾	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase
2036	HZ8	5.000%	102.750	\$ 3,480,000	\$ 3,480,000
2037	JA1	5.000	102.750	1,750,000	1,750,000
2038	JB9	5.000	102.750	3,140,000	3,140,000
2039	JC7	5.000	102.750	2,710,000	2,710,000
2040	JD5	5.000	102.750	2,985,000	2,985,000
2045 (term)	JE3	5.000	102.500	6,320,000	6,320,000

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⁽²⁾ The Offer Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Target Bonds tendered for purchase, which interest will be paid up to but not including the Settlement Date in addition to the Offer Purchase Price.