

PRICING NOTICE - CLARIFICATION

**relating to the
INVITATION TO TENDER BONDS
made by the
ANAHEIM HOUSING AND PUBLIC
IMPROVEMENTS AUTHORITY
and the
CITY OF ANAHEIM**

This Pricing Notice – Clarification, clarifies the Pricing Notice dated July 26, 2024 (the “Pricing Notice”), related to the Invitation to Tender, dated July 19, 2024 (as it may be amended or supplemented, the “Invitation”) made by the Anaheim Housing and Public Improvements Authority (the “Authority”) and the City of Anaheim. The Pricing Notice stated that the Offer Purchase Prices for the Tax-Exempt Target Bonds are confirmed, and no changes have been made to the Invitation. While the Pricing Notice included tables reiterating the Offer Purchase Prices for the Tax-Exempt Target Bonds that were originally indicated in the Invitation, the table confirming the Offer Purchase Prices for the Series 2020-C Bonds was inadvertently omitted from the Pricing Notice. Such table is set forth on the following page. All terms used herein and not otherwise defined are used as defined in the Invitation.

The Invitation, the 2024-A Bonds POS and the Pricing Notice are available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent, Globic Advisors, at www.globic.com/ahpia.

As provided in the Invitation, the ability of Bondowners to accept the invitation of the Authority expires at 5:00 p.m., New York City time, on August 2, 2024.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors, at
1-212-227-9699
Attention: Robert Stevens
rstevens@globic.com

Dated: August 1, 2024

**Anaheim Housing and Public Improvements Authority
Revenue Refunding Bonds, Series 2020-C
(Electric Utility Distribution System Refunding)⁽¹⁾**

Maturity Date (October 1)	Interest Rate	Par Amount Outstanding	CUSIP (Base No. 032556)⁽²⁾	Offer Purchase Prices as a Percentage of Par ⁽³⁾
2036	5.000%	\$ 3,595,000	HZ8	102.750
2037	5.000	3,725,000	JA1	102.750
2038	5.000	3,860,000	JB9	102.750
2039	5.000	3,995,000	JC7	102.750
2040	5.000	4,135,000	JD5	102.750
2045 (term)	5.000	23,030,000	JE3	102.500

⁽¹⁾ The Series 2020-C Bonds are subject to redemption on or after October 1, 2025, at a price equal to the principal amount to be redeemed, plus accrued but unpaid interest to the redemption date, without premium.

⁽²⁾ CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein are provided by CUSIP Global Services, managed by FactSet Research Systems Inc. on behalf of the American Bankers Association. CUSIP numbers have been assigned by an independent company and are included solely for the convenience of the holders of the Target Bonds. None of the Authority, the City, the Dealer Manager, the Information Agent and Tender Agent or their agents or counsel assume responsibility for the accuracy of such numbers.

⁽³⁾ The Offer Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Target Bonds tendered for purchase, which interest will be paid up to but not including the Settlement Date in addition to the Offer Purchase Price.